



EB 8389 EN

Translation of original instructions

| ▶ Diagnosis ▶ Status messages ▶ Extended | | | |
|--|--|-------|------|
| Name | | Value | Unit |
| Diagnosis - Status messages - Extended | | | |
| Air supply | | | OK |
| Shifting working range | | | OK |
| Leakage pneumatics | | | OK |
| Limit working range | | | OK |
| Observing end position | | | OK |
| Connection positioner - valve | | | OK |
| Working range | | | OK |
| Friction | | | OK |
| Actuator springs | | | OK |
| Inner leakage | | | OK |
| External leakage | | | OK |

EXPERTplus Valve Diagnostics

Series 3730 and 3731 · Types 3730-2, 3730-3, 3730-4 and 3730-5 as well as Types 3731-3 and 3731-5 Electropneumatic Positioners

Firmware version 1.5x and 1.6x

Edition August 2017

Note on these mounting and operating instructions

These mounting and operating instructions assist you in mounting and operating the device safely. The instructions are binding for handling SAMSON devices.

- For the safe and proper use of these instructions, read them carefully and keep them for later reference.
- If you have any questions about these instructions, contact SAMSON's After-sales Service Department (aftersaleservice@samson.de).



The mounting and operating instructions for the devices are included in the scope of delivery. The latest documentation is available on our website at www.samson.de > **Service & Support** > **Downloads** > **Documentation**.

Definition of signal words

DANGER

Hazardous situations which, if not avoided, will result in death or serious injury

WARNING

Hazardous situations which, if not avoided, could result in death or serious injury

NOTICE

Property damage message or malfunction

Note

Additional information

Tip

Recommended action

| | | |
|----------|---|-----------|
| 1 | Safety instructions and measures | 7 |
| 1.1 | Notes on possible property damage | 9 |
| 2 | Operation | 11 |
| 2.1 | On-site operation | 11 |
| 2.2 | Operation using TROVIS-VIEW | 11 |
| 2.3 | Differences between firmware versions | 12 |
| 2.4 | Start-up | 12 |
| 2.4.1 | Reference test | 14 |
| 2.5 | Diagnostic functions | 15 |
| 2.5.1 | Application type | 15 |
| 2.5.2 | Analysis | 16 |
| 3 | Monitoring | 19 |
| 3.1 | Status messages | 19 |
| 3.1.1 | Resetting status messages | 20 |
| 3.2 | Condensed state | 21 |
| 3.2.1 | Condensed state at the fault alarm output | 22 |
| 3.3 | Logging | 22 |
| 4 | Statistical information | 25 |
| 4.1 | Open/close (on/off) valve | 27 |
| 4.1.1 | On/off diagnosis | 28 |
| 4.1.2 | Analysis and monitoring | 29 |
| 4.1.3 | Resetting single status messages | 29 |
| 4.2 | Data logger | 31 |
| 4.2.1 | Permanent data logging | 31 |
| 4.2.2 | Triggered data logging | 32 |
| 4.3 | Travel histogram x | 37 |
| 4.3.1 | Analysis and monitoring | 38 |
| 4.3.2 | Resetting single status messages | 39 |
| 4.4 | Set point deviation histogram | 40 |
| 4.4.1 | Analysis and monitoring | 41 |
| 4.4.2 | Resetting single status messages | 42 |
| 4.5 | Cycle counter histogram | 45 |
| 4.5.1 | Analysis and monitoring | 46 |
| 4.5.2 | Resetting single status messages | 47 |

Contents

| | | |
|----------|--|-----------|
| 4.6 | Drive signal diagram steady-state | 49 |
| 4.6.1 | Analysis and monitoring..... | 51 |
| 4.6.2 | Resetting single status messages | 51 |
| 4.7 | Drive signal diagram hysteresis..... | 53 |
| 4.7.1 | Analysis and monitoring..... | 55 |
| 4.7.2 | Resetting single status messages | 56 |
| 4.8 | Trend of travel end position..... | 59 |
| 4.8.1 | Analysis and monitoring..... | 60 |
| 4.8.2 | Resetting single status messages | 61 |
| 5 | Tests | 61 |
| 5.1 | Drive signal diagram steady-state | 63 |
| 5.1.1 | Analysis and monitoring..... | 65 |
| 5.1.2 | Resetting single status messages | 65 |
| 5.2 | Drive signal diagram hysteresis..... | 67 |
| 5.2.1 | Analysis and monitoring..... | 68 |
| 5.2.2 | Resetting single status messages | 69 |
| 5.3 | Static characteristic | 70 |
| 5.3.1 | Resetting single status messages | 71 |
| 5.4 | Partial stroke test (PST)..... | 75 |
| 5.4.1 | Start triggered by on/off valve..... | 80 |
| 5.4.2 | Start triggered by the binary input..... | 80 |
| 5.4.3 | Analysis and monitoring..... | 81 |
| 5.4.4 | Resetting single status messages | 82 |
| 5.4.5 | Step response | 82 |
| 5.5 | Full stroke test (FST) | 85 |
| 5.5.1 | Analysis and monitoring..... | 88 |
| 5.5.2 | Resetting single status messages | 89 |
| 6 | Dynamic HART® variables | 90 |
| 7 | Leakage sensor | 93 |
| 7.1 | Start-up of the leakage sensor..... | 94 |
| 7.1.1 | Reference test..... | 94 |
| 7.1.2 | Repetition test | 97 |
| 7.2 | Short-term monitoring | 103 |
| 7.2.1 | Resetting single status messages | 104 |
| 7.3 | Long-term monitoring..... | 104 |

| | | |
|--------------|--|------------|
| 7.3.1 | Resetting single status messages | 104 |
| 7.4 | Sound level monitoring | 105 |
| 7.4.1 | Resetting single status messages | 105 |
| 8 | Binary input..... | 106 |
| 8.1 | Types 3730-2/-3 and Type 3731-3..... | 106 |
| 8.2 | Type 3730-4 | 107 |
| 8.3 | Types 3730-5 and 3731-5 | 107 |
| 9 | Appendix..... | 109 |
| 9.1 | Code list..... | 109 |
| 9.1.1 | PROFIBUS parameter (Type 3730-4) | 115 |
| 9.1.2 | FOUNDATION™ fieldbus parameters (Type 3730-5, Type 3731-5)..... | 118 |
| 9.2 | Error messages and recommended corrective action | 121 |
| 9.3 | Diagnostic data points saved in a non-volatile memory..... | 126 |
| 9.4 | Determining the ramp times in partial stroke tests | 128 |

1 Safety instructions and measures

Intended use

EXPERTplus is a diagnostic firmware integrated into the positioner which allows the predictive, status-oriented maintenance of valves with pneumatic actuators.

EXPERTplus records the valve condition while the process is running (in automatic mode) and generates messages on the required maintenance work. In addition, numerous tests can be performed in manual mode to pinpoint emerging faults.

The diagnostic functions of EXPERTplus are completely integrated into the positioner. Diagnostic data are compiled, saved and analyzed in the positioner itself. Classified status messages on the state of the valve are generated from the analysis.

Reasonably foreseeable misuse

While the tests are being performed, the valve does not follow the set point. Instead, it is moved according to the test specifications. Therefore, the tests can only be started when the conditions in the plant allow it.

Qualifications of operating personnel

The devices are to be configured and set by trained and experienced personnel only. According to these operating instructions, trained personnel refers to individuals who are able to judge the work they are assigned to and recognize possible hazards due to their specialized training, their knowledge and experience as well as their knowledge of the applicable standards.

Personal protective equipment

No personal protective equipment is required.

Revisions and other modifications

Revisions or other modifications to the product are not authorized by SAMSON. They are performed at the user's own risk and may lead to safety hazards, for example. Furthermore, the product may no longer meet the requirements for its intended use.

Safety features

The software in offline mode has no influence on the connected device.

Safety instructions and measures

Warning against residual hazards

The software in online mode has a direct influence on the connected device and, as a result, on the valve. To avoid personal injury or property damage, plant operators and operating personnel must prevent hazards that could be caused in the control valve by the process medium, the operating pressure, the signal pressure or by moving parts by taking appropriate precautions. They must observe all hazard statements, warning and caution notes in the referenced documents.

Responsibilities of the operator

The operator is responsible for proper operation and compliance with the safety regulations. The operator is obliged to provide these operating instructions as well as the referenced documents to the operating personnel and to instruct them in proper operation. Furthermore, the operator must ensure that operating personnel or third persons are not exposed to any danger.

Responsibilities of operating personnel

Operating personnel must read and understand these operating instructions as well as the referenced documents and observe the hazard statements, warning and caution notes specified in them. Furthermore, the operating personnel must be familiar with the applicable health, safety and accident prevention regulations and comply with them.

Referenced standards and regulations

None

Referenced documentation

The following documents apply in addition to these operating instructions:

- Mounting and operating instructions (EB), safety manual (SH) and configuration manual (KH) for mounted device:
 - Type 3730-2: ► EB 8384-2, ► SH 8384-2
 - Type 3730-3: ► EB 8384-3, ► SH 8384-3, ► KH 8384-3
 - Type 3730-4: ► EB 8384-4, ► SH 8384-4, ► KH 8384-4
 - Type 3730-5: ► EB 8384-5, ► SH 8384-5, ► KH 8384-5
 - Type 3731-3: ► EB 8387-3, ► SH 8387-3, ► KH 8384-3
 - Type 3731-5: ► EB 8387-5, ► SH 8387-5, ► KH 8387-5
- Mounting and operating instructions for the associated control valve (actuator, valve and other valve accessories)

1.1 Notes on possible property damage

NOTICE

Valve malfunction due to a configuration that does not meet the requirements of the application.

Settings for the EXPERTplus valve diagnostics can be made in the TROVIS-VIEW software. In online mode of this software, the configuration and parameter settings take effect immediately in the connected positioner and affect the control valve as a result.

- Only activate the online mode when configurations, parameter settings and measured values are to be transferred from or to the device.

Overview of functions

Throttling service



On/off service



No configuration required for monitoring

Valve position x histogram **B**
Section 4.3

Set point deviation histogram **B**
Section 4.4

Cycle counter histogram **B**
Section 4.5

Drive signal diagram, steady-state **B** **T**
Section 4.6
Section 5.1

Trend of travel end position **B**
Section 4.8

Configuration required for diagnosis

Data logger **B**
Section 4.2

Stuffing box **B**
Section 4.5

Drive signal diagram, steady-state **T**
Section 5.1

Drive signal diagram hysteresis **B** **T**
Section 4.7
Section 5.2

Static characteristic **T**
Section 5.3

Full stroke test (FST) **T**
Section 5.5

Leakage sensor **T**
Section 7

No configuration required for monitoring

Valve position x histogram **B**
Section 4.3

Set point deviation histogram **B**
Section 4.4

Cycle counter histogram **B**
Section 4.5

Trend of travel end position **B**
Section 4.8

Configuration required for diagnosis

On/off diagnosis **B**
Section 4.1

Data logger **B**
Section 4.2

Stuffing box **B**
Section 4.5

Static characteristic **T**
Section 5.3

Partial stroke test (PST) **B** **T**
Section 5.4

Full stroke test (FST) **T**
Section 5.5

Leakage sensor **T**
Section 7

Information:

- **B** = Statistical information (in-service monitoring) , **T** = Tests (out-of-service diagnostics)
- Tests highlighted in red border require an initialization with reference test
- Tests highlighted in gray can optimize the proper functioning of safety equipment according to IEC 61508 and IEC 61511, provided these tests are performed regularly.

2 Operation

Operation using TROVIS-VIEW/DD/DTM/eDD

EXPERTplus allows the parameters to be viewed or changed using the TROVIS-VIEW software or DD/DTM/eDD.

- **TROVIS-VIEW** · SAMSON user interface used to configure various SAMSON devices
- **DTM** · Device type manager to describe the device and communication properties
- **DD/eDD** · Device description/enhanced device description

i Note

All parameter settings and configurations must also be downloaded onto the positioner to allow them to become effective.

2.1 On-site operation

Some parameters can be changed at the positioner as well as over the user interface. Refer to the mounting and operating instructions of the positioner for a list of all parameters that can be changed at the positioner (see Referenced documentation on page 8).

2.2 Operation using TROVIS-VIEW

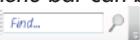
Operation using TROVIS-VIEW is described in these operating instructions. The following applies in this case:

- The default settings of parameters are written in square brackets [].
- Status classifications written in brackets () are not available in all positioners.
- Operation applies to the "Specialist" user level.

i Note

The installation and operation of the TROVIS-VIEW software is explained in detail in the Operating Instructions ► EB 6661. These instructions are available on the Internet and in the [?] menu in TROVIS-VIEW.

Tip

The [Find...] function in the menu bar can be used to look for parameters: 

2.3 Differences between firm-ware versions

These Mounting and Operating Instructions are valid for Types 3730-2/-3/-4/-5 and Types 3731-3/-5 Positioners in the following firmware versions:

| Positioner | Firmware 1.5x | Firmware 1.6x |
|-------------|---------------|---------------|
| Type 3730-2 | • | • |
| Type 3730-3 | • | • |
| Type 3730-4 | • | |
| Type 3730-5 | • | • |
| Type 3731-3 | • | • |
| Type 3731-5 | | • |

Type 3730-3

- No differences

Type 3730-5

- The status classification "Out of specification" (⚠) is not available in firmware versions lower than firmware version 1.6x.
- The **data logger** (statistical information) is no longer available in firmware version 1.6x.
- The status classification in firmware 1.5x is assigned in folder **[Settings > Positioner > Error control > Classification report > Extended]**, in firmware version 1.6x and higher in folder **[Settings > Positioner > Diagnosis configuration > Classification]**

2.4 Start-up

The positioner must be initialized to use the full scope of the valve diagnostics. During initialization the positioner adapts itself optimally to the friction conditions and the signal pressure required by the control valve.

The positioner can be initialized using one of the following initialization modes: maximum range (MAX), nominal range (NOM) and manual adjustment (MAN).

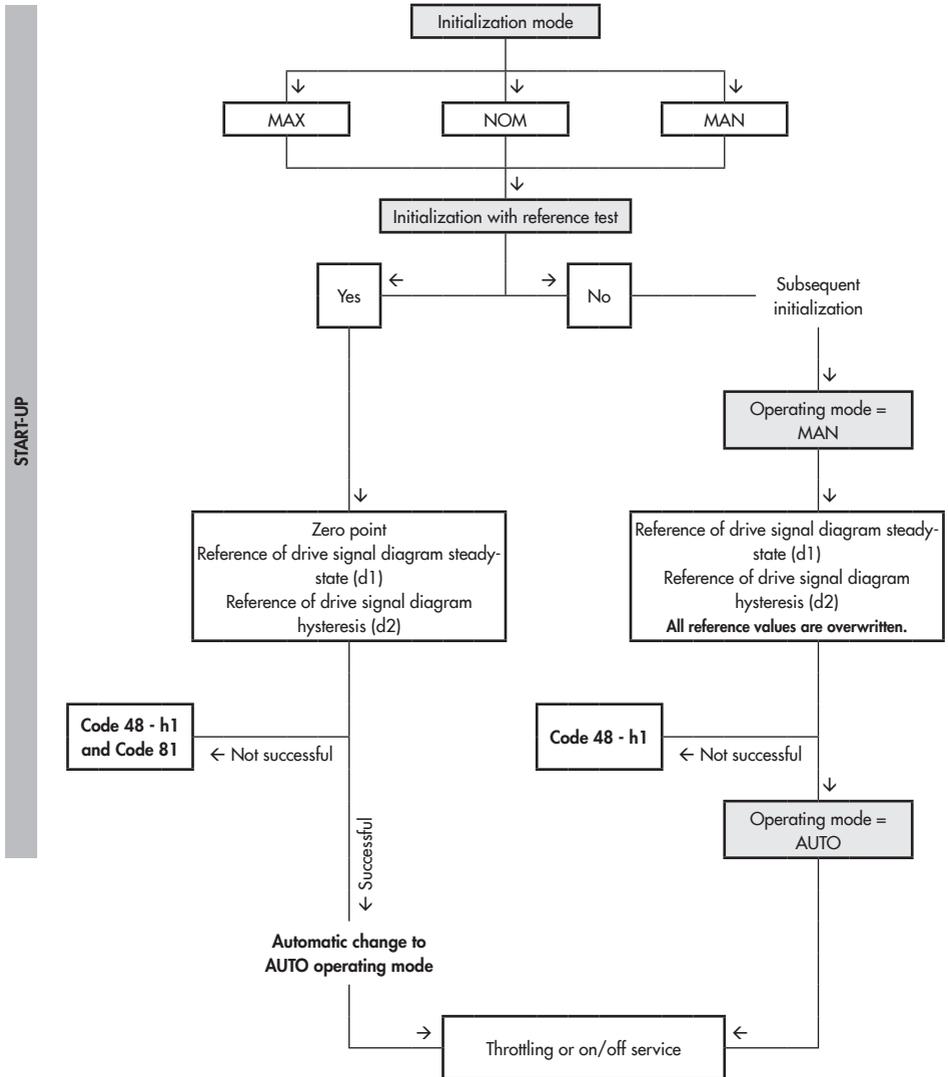
- **Maximum range (MAX)**
Initialization mode for simple start-up of valves with two clearly defined mechanical end positions, e.g. three-way valves
- **Nominal range (NOM)**
Initialization mode for all globe valves
- **Manually selected range (MAN)**
Initialization mode for globe valves requiring OPEN position to be entered manually

The application type, pressure limit and the start-up parameters required for the selected initialization must be entered to initialize the positioner.

i Note

Positioner start-up is described in detail in the associated instructions (see Table 1).

During positioner initialization, the proportional-action coefficient K_p and derivative-action time T_v levels are optimally set. If the positioner tends to overshoot impermissibly due to other disturbances, the proportional-action coefficient and derivative-action time can be adapted accordingly. Increment



Operation

the derivative-action time until the desired behavior is reached. When the maximum value of 4 is reached for the derivative-action time, the proportional-action coefficient can be reduced in steps.

NOTICE

Changing the proportional-action coefficient influences the set point deviation.

Start-up

- Application type (Code 49 - h0) ¹⁾: [Control valve], Open/Close valve
- Initialization mode (Code 6): [Maximum range (MAX)], Nominal range (NOM) or Manual adjustment (MAN)
- Pin position (Code 4): [Off], 17, 25, 35, 50, 70, 100, 200, 300 mm, 90° ²⁾
- Pressure limit (Code 16): [Off], 3.7, 2.4, 1.4 bar

Settings > Positioner > Performance characteristics

- Required proportional-action coefficient Kp (level) (Code 17): 0 to 17, [7]
- Required derivative-action time Tv (level) (Code 18): Off, 1 to 4, [2]

- ¹⁾ Setting cannot be made in Type 3730-4. In this case, the application type = Control valve
- ²⁾ Type 3730-4 and Types 3731-3/-5: without 300 mm

2.4.1 Reference test

The monitoring of friction, supply pressure, leakage (pneumatics and to the atmosphere), zero point and actuator springs requires additional reference tests for 'Drive signal diagram steady-state' (test d1) and 'Drive signal

diagram hysteresis' (test d2). See section 5.2 and section 5.1.

NOTICE

- The valve moves through its working range during the reference test.
- The reference test cannot be performed if the positioner has been initialized in the substitute calibration (SUB) mode.

Right-click 'Start reference test' in the **Diagnosis** folder and select 'Execute' to start the recording of reference data. tEst and d1 or d2 appear in alternating sequence on the positioner display.

Note

- Right-click 'Stop reference test' and select Execute to cancel the reference test.
- The positioner records the reference data automatically after initialization if 'Initialization with reference test' is set to 'Yes'.
- A new reference test causes the results of existing reference tests to be overwritten and the diagnostic data to be deleted.
- If the reference data could not be recorded correctly or are incomplete, Code 48 - h1 is generated in the positioner. If the 'Initialization with reference test' parameter is activated, an incorrect reference test is also indicated in Code 81.
- The positioner can still perform its control task properly even if the reference test was not recorded correctly or is incomplete.
- Data from the first reference test are used as the reference if no reference data are saved in the positioner on starting the tests

for 'Drive signal diagram steady-state' or 'Drive signal diagram hysteresis'.

Diagnosics

– Start reference test (Code 48 - d7)

or

Start-up

– Initialization with reference test (Code 48 - h0):
Yes, [No]

reasons of safety, these tests, except for partial stroke testing, can only be performed in the manual mode.

An active test is stopped and the positioner changes to the fail-safe position when the electrical signal falls below a certain level or when the solenoid valve is triggered or the forced venting function is activated.

2.5 Diagnostic functions

There are two main groups of diagnostic functions available: Statistical information (in-service monitoring) and Tests (out-of-service diagnostics).

1. Statistical information

Data are compiled, saved and analyzed by the positioner while the process is running without disrupting the process. The data are saved and analyzed in the positioner, i.e. the positioner follows the set point to position the valve. A classified status message or error message is generated if the positioner detects an event.

2. Tests

Similar to the statistical information, data are compiled, saved and analyzed by the positioner. However, in this case, the valve position is not determined by the set point, but by the active test.

! NOTICE

The tests can only be started when the conditions in the plant allow it (e.g. plant shut-down or service work in the workshop). For

2.5.1 Application type

Different diagnostic functions are available depending on the application type selected in EXPERTplus.

The application types '**Control valve**' and '**Open/Close valve**' are available for Types 3730-2/-3/-5 and Types 3731-3/-5 Positioners.

The application type cannot be selected for Type 3730-4. This positioner can only be used for throttling applications, i.e. 'Control valve' application type.

Depending on the application type selected, the positioner behaves differently in the automatic mode:

– **Control valve**

The positioner uses the set point to position the valve.

The valve position (current position) appears in % on the display.

– **Open/close (on/off) valve**

Discrete analysis of the set point

The valve position (current position) in % and O/C (Open/Close) appear in alter-

Operation

nating sequence on the display. See section 4.1.

2.5.2 Analysis

Table 1 shows the diagnostic functions and their statements on the condition of the valve depending on the application type.

Table 1: Diagnostic functions and test analysis

| Diagnostic functions | Control valve | Open/Close (on/off) valve ¹⁾ | Analysis | See section |
|-----------------------------------|---------------|---|---|-----------------|
| Statistical information | | | | |
| Open/Close ¹⁾ | – | • | Breakaway time Transit time Valve end position | 4.1, page 27 |
| Data logger ^{3), 5)} | • | • | Depending on trigger status selected | 4.2, page 31 |
| Valve position x histogram | • | ○ | Shifting working range Working range | 4.3, page 37 |
| Set point deviation histogram | • | • | Limit working range Connection positioner - valve Inner (seat) leakage Average set point deviation | 4.4, page 40 |
| Cycle counter histogram | • | • | Stuffing box/external leakage Dynamic stress factor | 4.5, page 45 |
| Drive signal diagram steady-state | • | ○ | Air supply Leakage pneumatics Actuator springs | 4.6, page 49 |
| Drive signal diagram hysteresis | • | ○ | Friction ^{1), 2), 3), 5)} External leakage perhaps soon expected | 4.7, page 53 |
| Trend of travel end position | • | • | Observing end position Zero shift | 4.8, page 59 |

- Full scope of functions
- Function is performed, but not analyzed
- Function is not performed

- ¹⁾ Not Type 3730-4
- ²⁾ Not Type 3730-5 (1.5x)
- ³⁾ Not Type 3730-5 (1.6x)
- ⁴⁾ Not Type 3731-3
- ⁵⁾ Not Type 3731-5

Operation

| Diagnostic functions | Control valve | Open/Close (on/off) valve ¹⁾ | Analysis | See section |
|--|---------------|---|---|--------------|
| Tests | | | | |
| Drive signal diagram, steady-state | • | • | Air supply Leakage pneumatics Actuator springs | 5.1, page 63 |
| Drive signal diagram hysteresis | • | • | Friction | 5.2, page 67 |
| Static characteristic | • | • | Dead band | 5.3, page 70 |
| Partial stroke test (PST) | • | • | Overshooting Dead time T63 T98 (Types 3730-2/-4/-5, Types 3731-3/-5) Rise time Settling time | 5.4, page 75 |
| Full stroke test (FST) | • | • | Overshooting Dead time T63 T98 (Types 3730-2/-4/-5, Types 3731-3/-5) Rise time Settling time | 5.5, page 85 |
| Leakage sensor ^{1), 2), 3), 4), 5)} | • | • | Inner (seat) leakage | 7, page 93 |

- Full scope of functions
- Function is performed, but not analyzed
- Function is not performed

- ¹⁾ Not Type 3730-4
- ²⁾ Not Type 3730-5 (1.5x)
- ³⁾ Not Type 3730-5 (1.6x)
- ⁴⁾ Not Type 3731-3
- ⁵⁾ Not Type 3731-5

3 Monitoring

3.1 Status messages

The valve diagnostics integrated into the positioner generates classified status messages.

There are two types of status messages: standard status messages and extended status messages.

Standard status messages

Standard status messages contain information on start-up as well as on operation and the condition of the positioner.

Messages are divided into the following main groups:

- Status
- Operation
- Hardware
- Initialization
- Data memory
- Temperature

Standard status messages are indicated in the positioner by the codes listed in the standard positioner instructions.

Additional informative data are listed in the subfolders of the Positioner folder:

- Operation > Process data: Information on current process variables, condensed state and temperature
- Settings > Positioner > Error control: Information on total valve travel with configurable limits

- Positioner > Start-up > Initialization: List of initialization errors, which are also contained in the Diagnosis folder (> Status messages)

Extended status messages

The extended status messages are generated from the results gained from Statistical information (in-service monitoring) and Tests (out-of-service diagnostics).

The messages provide information on the following topics to allow users to plan predictive maintenance and service work:

- Air supply
- Shifting working range
- Leakage pneumatics
- Limit working range
- Observing end position
- Connection positioner - valve
- Working range
- Friction
- Actuator springs
- Inner (seat) leakage
- External leakage
- PST/FST
- On/off (not Type 3730-4)

Any active diagnostic message is indicated in the positioner by Code 79.

Extended status messages can be classified according to the possible causes. See section 5.5 to section 4.3.

The following classifications are possible:

- **No message** 
If an event is classified as “No message”, this event does not have any affect on the condensed state.
- **Function check**  (not Type 3730-5)
Test or calibration procedures are performed in the positioner. The positioner is temporarily unable to perform its control task as long as the procedure is taking place.
- **Maintenance required/Maintenance request** 
The positioner still performs its control task (with restrictions). A maintenance demand or above average wear has been determined. The wear tolerance will soon be exhausted or is reducing at a faster rate than expected. Maintenance is necessary in the medium term.
- **Out of specification/invalid process state** 
The positioner is running outside the specified operating conditions.
- **Maintenance alarm** 
The positioner cannot perform its control task due to a functional fault in the positioner itself or in one of its peripherals or an initialization has not yet been successfully completed.

You can view the status messages in Diagnosis > Status messages as well as Diagnosis > Status messages > Extended.

3.1.1 Resetting status messages

When a status message is generated, you should first locate the source of the fault and take action to remedy it.

See section 9.2 for recommended action concerning the status messages.

Status messages can be reset individually or using the reset function. Table 2 contains an overview on how the diagnosis can be reset. Resetting is performed in the **Diagnosis** folder (> **Reset** and/or **Operation > Reset**).

If you want to keep measured data and the analysis after resetting the positioner, it is possible to upload them onto a computer.

Resetting single status messages

- Status messages represented by a code in the positioner can be confirmed at the positioner itself. Select the error code and confirm it by pushing the rotary pushbutton. See the standard instructions of the positioner.
- On resetting histograms and diagrams, the data for short-term monitoring are also reset.
- Resetting measured data does not cause the diagnostic parameters and reference value to be reset as well.
- The positioner does not need to be re-initialized after resetting.

Resetting the diagnosis

Code 36 - Diag

- Data from Statistical information and Tests are reset according to Table 2.

- The reference value of 'Trend of travel end position' (Statistical Information) is deleted.
- The reference values of Tests ('Drive signal diagram steady-state' and 'Drive signal diagram hysteresis') remain saved.
- Status classification and data logs remain saved.
- The positioner does not need to be re-initialized after resetting.

If the diagnosis is to be reset at regular intervals, enter the time in 'Required time 'Reset diagnosis''. The setting "00:00:00" or "0" causes the resetting at regular intervals to be deactivated.

Operation > Reset

- Reset diagnosis (Code 36 - Diag)
- Required time 'Reset diagnosis' (Code 48 - h3): configurable as required, [0.00:00:00 d.h:min:s]¹⁾

¹⁾ Type 3730-4: 0 to 365 d, [0 d]

Start with default values

Code 36 - Std

- Data from Statistical information and Tests are reset according to Table 2.
- Reference values are deleted.
- Status classification and data logs are deleted.
- The positioner must be re-initialized after resetting.

! NOTICE

Before mounting the positioner on a new control valve, perform a reset by activating Code 36 - Std and re-initialize the positioner.

Operation > Reset

– Start with default values (Code 36 - Std)^{1), 2)}

- 1) Type 3730-4: 'Reset start-up parameters, device identification, function blocks and classification'
- 2) Type 3730-5 and Type 3731-5: 'Reset start-up and diagnostic data'

3.2 Condensed state

To provide a better overview on the condition of the valve, all status messages are summarized in a condensed state which is made up from a summary of all classified messages in the positioner. The status message with the highest priority determines which condensed state is set. The status message with the highest priority determines the condensed state.

The condensed state appears in TROVIS-VIEW on the right-hand side of the info bar and in the **Diagnosis** folder (> **Status messages**). See Table 3 for a description of the icons and their meaning.

Additionally, the condensed state can be used to trigger the data logger. See section 4.2.2.

i Note

The condensed state is marked by until the positioner data have been uploaded.

Diagnostics > Status messages

– Condensed state (Code 48 - d6)

The condensed state can be read in the positioner display in Code 48 - d6 (see Table 3).

3.2.1 Condensed state at the fault alarm output

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | | | |

In positioners with a fault alarm output, the condensed state can also be read out at the fault alarm output if one of the following conditions occurs:

1. Condensed state 'Maintenance alarm' is activated.
2. Condensed state 'Function check' is activated and the fault alarm output is activated.
3. Condensed state 'Maintenance required' is activated and the fault alarm output is activated.

Settings > Positioner > Error control

2. – Fault alarm at condensed state 'Function check' (Code 32): **[Yes]**
3. – Fault alarm at condensed state 'Maintenance required' (Code 33): **[Yes]**

3.3 Logging

The last 30 generated messages are saved in the positioner with a time-stamp (logged by the operating hours counter).

You can view these messages in TROVIS-VIEW in the Diagnosis folder (> Status messages > Logger).

i Note

- If the positioner is fitted with a solenoid valve, a triggering of the solenoid valve can only be logged when 'Logging of int. solenoid valve' is activated.
- In the event the solenoid valve is triggered again, this is only logged when the 'Min. clearance new logging int. solenoid valve' has elapsed since the last triggering.

Settings > Positioner > Error control

- Logging of int. solenoid valve ¹⁾: [Yes], No
- Min. clearance new logging int. solenoid valve ¹⁾: 0 to 5000 s, [300 s]

¹⁾ Not Type 3730-4

Table 2: *Reset functions*

All adjusted parameters and recorded measured values of the specified diagnostic test are reset, if not listed separately.

| Function | Resetting single status messages | Code 36 - Diag | Code 36 - Std | |
|--|----------------------------------|----------------|---------------|-----|
| Operating hours counter | | | | |
| Device switched on since (last) initialization | NO | YES | YES | |
| Device in operation since initialization | NO | YES | YES | |
| Status classification | NO | NO | YES | |
| Logging | YES | NO | YES | |
| Statistical information | | | | |
| Open/Close ¹⁾ | Parameters | YES | NO | YES |
| | Measured values | YES | YES | YES |
| Data logger ^{2), 3)} | NO | YES | YES | |
| Valve position x histogram | | | | |
| Short-term monitoring | YES | YES | YES | |
| Set point deviation e histogram | | | | |
| Short-term monitoring | YES | YES | YES | |
| Cycle counter histogram | | | | |
| Short-term monitoring | YES | YES | YES | |
| Drive signal diagram steady-state | | | | |
| Short-term monitoring | YES | YES | YES | |
| Drive signal diagram hysteresis (d5) | | | | |
| Short-term monitoring | YES | YES | YES | |
| Trend of travel end position | Reference value | YES | YES | YES |
| | Parameters, measured values | YES | YES | YES |
| Tests | | | | |
| Drive signal diagram steady-state (d1) | Reference values | NO | NO | YES |
| | Measured values | YES | YES | YES |

Monitoring

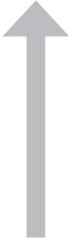
| Function | | Resetting single status messages | Code 36 - Diag | Code 36 - Std |
|--|------------------|----------------------------------|----------------|---------------|
| Drive signal diagram hysteresis (d2) | Reference values | NO | NO | YES |
| | Measured values | YES | YES | YES |
| Static characteristic (d3) | | NO | YES | YES |
| Partial stroke test (PST) (d4) | | YES | NO | YES |
| Full stroke test (FST) (d6) | | YES | NO | YES |
| Leakage sensor | | | | |
| Reference test ^{1), 3)} | | NO | NO | YES |
| Repetition test ^{1), 3)} | | YES | NO | YES |
| Short-term monitoring ^{1), 3)} | | NO | YES | YES |
| Long-term monitoring ^{1), 3)} | | NO | YES | YES |
| Sound level monitoring ^{1), 3)} | | NO | YES | YES |

¹⁾ Not Type 3730-4

²⁾ Not Type 3730-5 (1.6x)

³⁾ Not Type 3731-5

Table 3: Condensed state reading

| Status message | TROVIS-VIEW 4/DTM | Positioner | Priority |
|--|--|--|---|
| Maintenance alarm |  red |  |  |
| Function check ¹⁾ |  orange | Text e.g. tESring, tunE or tESr | |
| Out of specification/invalid process state ¹⁾ |  yellow |  blinking | |
| Maintenance required/maintenance demanded |  blue |  | |
| No message, OK |  green | | |

¹⁾ Not Type 3730-5 (1.5x)

4 Statistical information

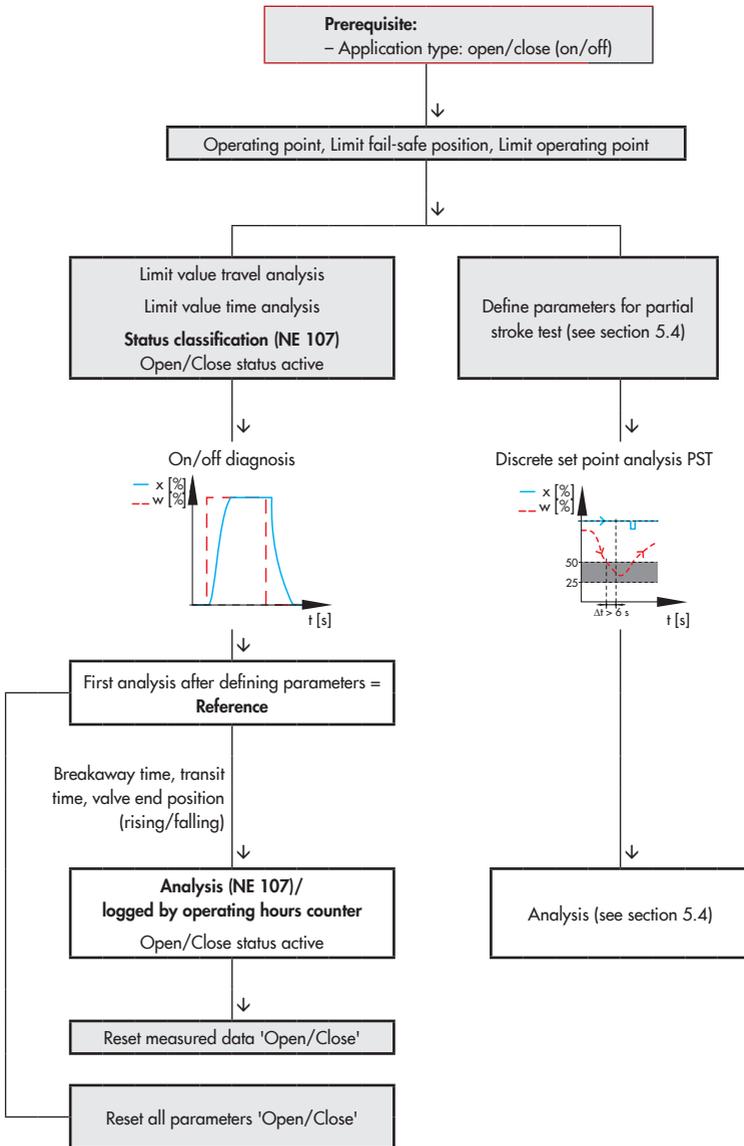
The positioner records the *set point* w , *valve position* x , *drive signal* y and *set point deviation* e even while the process is running to obtain information on the valve, actuator and pneumatic air supply. The data compiled while the process is running are saved and analyzed by the monitoring functions in Statistical information. In addition, a background hysteresis test can detect any changes in friction.

The monitoring functions in Statistical information do not have any effect on the running process.

The measured data are analyzed after the positioner has been in automatic mode or in manual mode for an hour. However, the analysis for the 'Cycle counter histogram' and 'Trend of travel end position' start directly after the positioner changes to automatic mode or manual mode.

START-UP

PROCESS



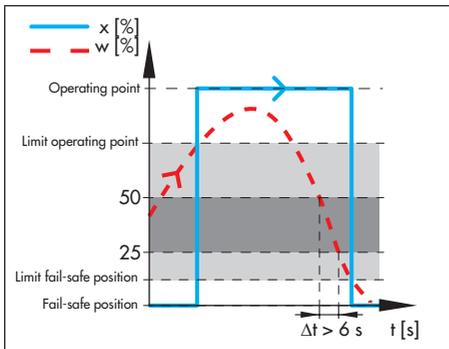
4.1 Open/close (on/off) valve

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | | • | • |

The travel range of open/close (on/off) is defined by the fail-safe position and the operating point. As a result, the following parameters to determine the working range and set point range are not analyzed and cannot be changed.

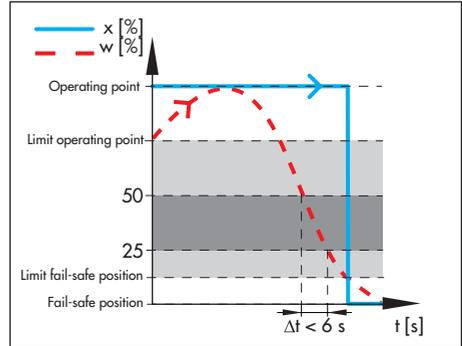
- Travel/angle range start/end (Code 8/9)
- Travel/angle range lower/upper limit (Code 10/11)
- Reference variable range start/end (Code 12/13)

The discrete analysis of the set point is performed in automatic mode.



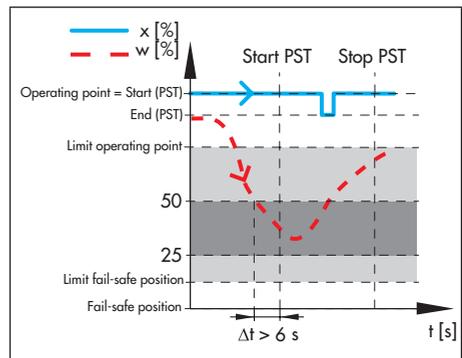
If the set point (---) is below 'Limit operating point' when the automatic mode starts, the valve (—) moves to the fail-safe position. If the set point increases and exceeds 'Limit operating point', the valve moves to the 'Operating point'. The valve moves back to the

fail-safe position (0 % in the example) if the set point then falls below 'Limit fail-safe position'.



If the set point (---) is above 'Limit operating point' when the automatic mode starts, the valve (—) moves to the operating point. The valve moves back to the fail-safe position (0 % in the example) if the set point then falls below 'Limit fail-safe position'.

Starting the partial stroke test (PST)



A partial stroke test is started when the set point (---) moves starting from the operating point into the range between 25 and 50 %

Statistical information

of the travel range and remains there for longer than six seconds (see section 5.4.1).

The PST diagnostic parameter 'Step start' must be within the defined range of the 'Tolerance limit of step response' for the partial stroke test to start.

After the partial stroke test is completed, the valve moves back to its last position (fail-safe position or operating point).

Canceling the partial stroke test (PST)

The partial stroke test is canceled whenever the set point (---) leaves the range between 'Limit fail-safe position' and 'Limit operating point'.

After the partial stroke test is canceled, the valve moves back to its last position (fail-safe position or operating point).

Defining parameters

1. Select 'Open/Close valve' as the application type.
2. Define parameters for on/off valve.
3. Define parameters for partial stroke test (PST).

Start-up

1. – Application type (Code 49 - h0): Open/Close valve

Settings > Positioner > Reference variable

- – Operating point (Code 49 - h1)¹⁾:
 2. 0.0 to 100 %, [100 %]
 - Limit fail-safe position (Code 49 - h2)¹⁾: 0.0 to 20.0 %, [12.5 %]
 - Limit operating point (Code 49 - h5)¹⁾: 55.0 to 100.0 %, [75.0 %]

Diagnosis > Tests > Partial stroke test

3. See section 5.4

- 1) Not Type 3730-5 and Type 3731-5

4.1.1 On/off diagnosis

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | | • | • |

The diagnosis for on/off valves provides statements on the valve end position, transit times (rising/falling) and the breakaway times (rising/falling). Data are constantly recorded in automatic mode. This monitoring function does not need to be activated.

The positioner compares the current breakaway time, transit time and valve position with the values recorded during the reference measurement (first analysis) while the plant is running.

Defining parameters

1. Enter limits for monitoring (see section 4.1.2).
2. Select classification for status message.

Diagnosis > Statistical information > Open/Close

1. – Limit value time analysis (Code 49 - h7): 0.6 to 30.0 s, [0.6 s]
 - Limit value travel analysis (Code 49 - h8): 0.3 to 100.0 %, [0.3 %]

Settings > Positioner > Error control > Classification report > Extended > Open/Close or Settings > Positioner > Diagnosis configuration > Classification

- – Open/Close status active (Code 49 - h9):
 2. [X], [Y], [Z], [V], [A]

4.1.2 Analysis and monitoring

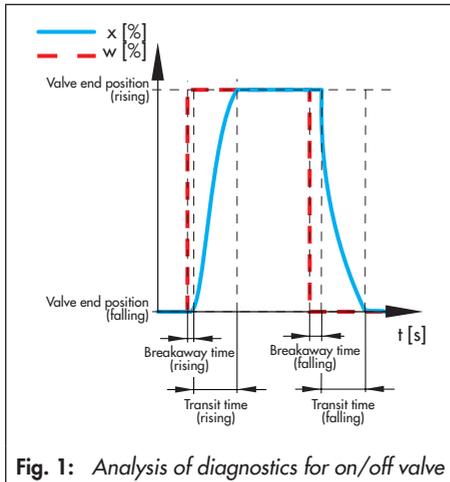


Fig. 1: Analysis of diagnostics for on/off valve

The analysis pinpoints a fault when at least one of the following conditions is met while the valve is moving:

- The current 'Breakaway time (rising)' differs from the reference value by the amount entered in 'Limit value time analysis'.
- The current 'Breakaway time (falling)' differs from the reference value by the amount entered in 'Limit value travel analysis'.
- The current 'Transit time (rising)' differs from the reference value by the amount entered in 'Limit value time analysis'.
- The current 'Transit time (falling)' differs from the reference value by the amount entered in 'Limit value time analysis'.
- The current 'Valve end position (rising)' differs from the reference value by the

amount entered in 'Limit value travel analysis'.

- The current 'Valve end position (falling)' differs from the reference value by the amount entered in 'Limit value travel analysis'.

If one of these conditions is met, the positioner generates an 'Open/Close' message according to the selected status classification.

Diagnosis > Status messages > Extended

- Open/Close

4.1.3 Resetting single status messages

The message and analysis are reset by right-clicking "Reset measured data 'Open/Close'" and selecting 'Execute'.

The parameters for the on/off valve and the limit values are reset by right-clicking "Reset all parameters 'Open/Close'" and selecting 'Execute'.

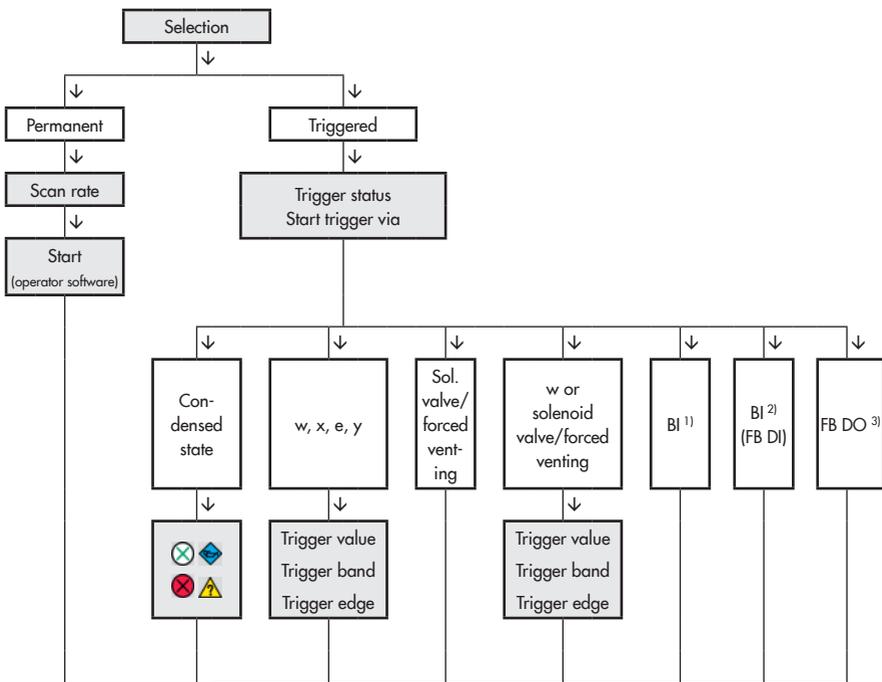
The positioner saves the reference analysis and two further test analyses. The analysis of the oldest test is deleted when another test is performed.

Operation > Reset

- Reset measured data 'Open/Close'
- Reset all parameters 'Open/Close'

Statistical information – Data logger

START-UP



100 measured values (w, x, e, y)

Pre-trigger time
Scan rate

Start

Trigger event

Logged by operating hours counter

Measured values (w, x, e, y)
before trigger event

Measured values (w, x, e, y)
after trigger event

Total 100 measured values (w, x, e, y)

- 1) Types 3730-2/-3, Type 3731-3
- 2) Types 3730-4/-5
- 3) Type 3730-5

PROCESS

4.2 Data logger

The data logger records the measured variables (valve position x , set point w , set point deviation e and drive signal y). The recorded data are plotted against time in a graph.

i Note

The data logger is interrupted and must be reactivated when one of the following events occurs.

- Change of the operating mode
- Air supply failure
- Failure of power supply of the positioner
- Failure of power supply of the external solenoid valve

4.2.1 Permanent data logging

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | • | 1) | |

1) Function available in firmware 1.5x and lower

The measured variables are logged at the rate defined in 'Scan rate' and saved in a circular buffer, which holds 100 data points per measured variable at one time.

i Note

You can read the measured data logged over the past 24 hours from the 'Data logger' graph when the Diagnosis folder (> Statistical information > Data logger) is left open over this period.

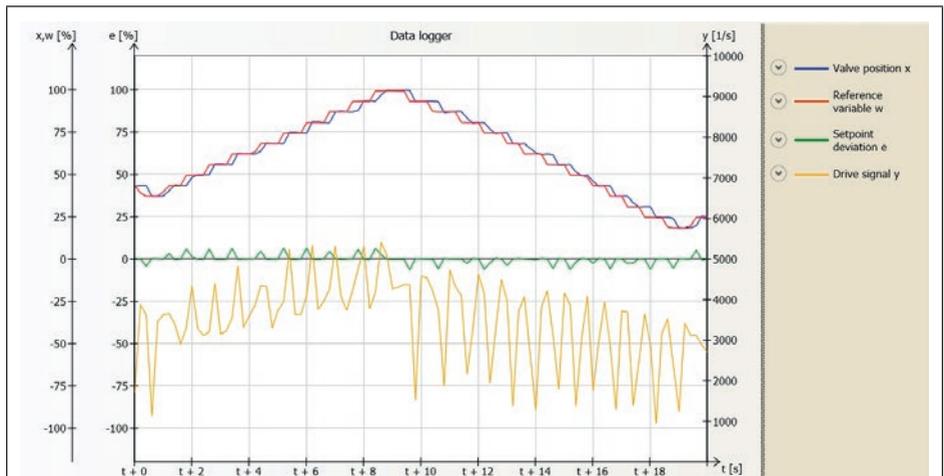


Fig. 2: Diagnosis > Statistical information > Data logger

Defining parameters

1. Select 'Permanent' (Selection).
2. Enter scan rate.
3. Start data logger.
The 'Test information' status indicates 'Test active'.

Diagnosis > Statistical information > Data logger

1. – Selection: **[Permanent]**
2. – Scan rate: 0.2 to 3600.0 s, [1.0 s]
3. – Start data logger

i Note

Right-click 'Stop data logger' and select 'Execute' to stop the data logger ('Test information' = 'Test not active').

4.2.2 Triggered data logging

Measured values are saved in a circular buffer after the event defined in 'Start trigger via' has occurred (see section 4.2.2.1 to section 4.2.2.7). The event that has triggered data logging is recorded. Data logging is terminated after 100 measured values per measured variable have been saved in the circular buffer. The 'Scan rate' determines the time between recordings. A 'Pre-trigger time' greater than 0 also leads to the measuring values before the triggering event for the time selected being included in the 100 measured values per measured variable. The 'Pre-trigger time' may include the value 100 x 'Scan rate' at the maximum.

Defining parameters

1. Select 'Trigger' (Selection).
2. Select the triggering event.
3. Enter scan rate.
4. Start data logger.
The 'Test information' status indicates 'Test active'. When the data logging is finished, the Progress bar indicates 'Memory full, data recording completed'.

i Note

Right-click 'Stop data logger' and select 'Execute' to stop the data logger ('Test information' = 'Test not active').

4.2.2.1 Triggered by condensed state

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | • | 1) | |

1) Function available in firmware 1.5x and lower

The measured values are included in the triggered data logging when the condensed state defined in 'Start trigger via condensed state' arises.

Diagnosis > Statistical information > Data logger

1. – Selection: **Trigger**
2. – Trigger status:
Start trigger via condensed state
 - Pre-trigger time:
0.0 s to 100 x 'Scan rate', [0.0 s]

– Trigger via condensed state: No message, [Maintenance required], Maintenance demanded, Out of specification ¹⁾, Maintenance alarm

3. – Scan rate: 0.2 to 3600.0 s, [1.0 s]

4. – Start data logger

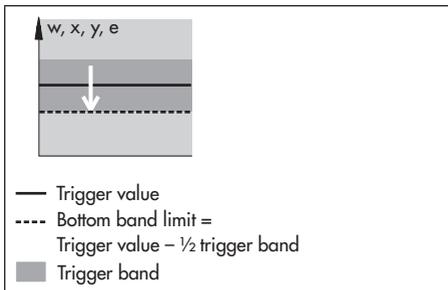
¹⁾ Type 3730-5: Cannot be selected

4.2.2.2 Triggered by set point, valve position, drive signal or set point deviation

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|---------------|--------|
| • | • | • | • | ¹⁾ | |

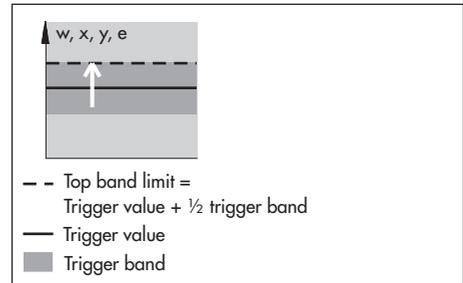
¹⁾ Function available in firmware 1.5x and lower
 The measured values are included in the triggered data logging when the conditions for the selected measured variable (set point w, valve position x, set point deviation e or drive signal y) defined in 'Trigger value', 'Trigger band' and 'Trigger edge' are met.

'Trigger edge' = "Low signal/falling edge/ bottom band exit"



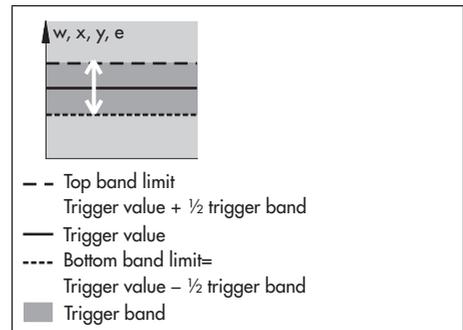
The conditions for starting a trigger event are met when the value falls below the limit ('Trigger value' + ½ 'Trigger band').

'Trigger edge' = "High signal/rising edge/ top band exit"



The conditions for starting a trigger event are met when the value exceeds the limit ('Trigger value' - ½ 'Trigger band').

'Trigger edge' = "Band exit"

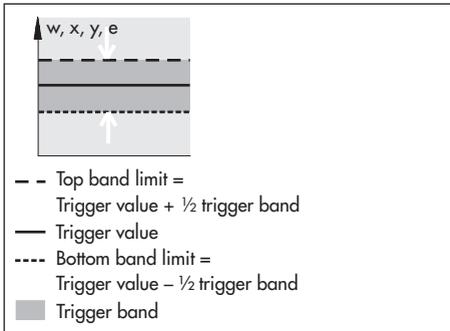


The conditions for starting a trigger event are met when the value falls below the lower limit ('Trigger value' - ½ 'Trigger band') or exceeds the upper limit ('Trigger value' + ½ 'Trigger band').

Statistical information

This function is only active when 'Trigger band' $\neq 0$.

'Trigger edge' = "Band entry"



The conditions for starting a trigger event are met when the value exceeds the lower limit ('Trigger value' - 1/2 'Trigger band') or falls below the upper limit ('Trigger value' + 1/2 'Trigger band').

This function is only active when 'Trigger band' $\neq 0$.

i Note

The bottom band limit assumes the value 0.0 % or 0.0 1/s at the lowest. The top band limit assumes the value 100.0 % or 100.0 1/s at the most.

Diagnosis > Statistical information > Data logger

1. – Selection: **Trigger**
2. – Trigger status: Start trigger via set point, valve position, drive signal or set point deviation

- Trigger value:
0.0 to 100.0 %, [99.0 %] (set point, valve position, set point deviation)
0.0 to 10000.0 1/s, [99.0 1/s] (drive signal)
 - Trigger band:
0.0 to 100.0 %, [99.0 %] (set point, valve position, set point deviation)
0.0 to 10000.0 1/s, [99.0 1/s] (drive signal)
 - Pre-trigger time:
0.0 s to 100 x 'Scan rate', [0.0 s]
 - Trigger edge: [Low signal/falling edge/
bottom band exit], [High signal/rising edge/
top band exit, Band exit, Band entry]¹⁾
3. – Scan rate: 0.2 to 3600.0 s, [1.0 s]
 4. – Start data logger

¹⁾ Types 3730-4/-5: [Bottom band exit], Top band exit, Band exit, Band entry

4.2.2.3 Triggered by internal solenoid valve/forced venting

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|---------------|--------|
| • | • | • | • | ¹⁾ | |

¹⁾ Function available in firmware 1.5x and lower
 Triggering by the internal solenoid valve/forced venting is only active when an internal solenoid valve/forced venting is installed in the positioner. See 'Internal solenoid valve/forced venting' reading (Code 45).

The measured values are included in the triggered data logging when the solenoid valve is triggered or the forced venting is activated.

Diagnosics > Data logger

1. – Selection: **Trigger**

2. – Trigger status:
Start trigger via int. sol. valve/forced venting
 - Pre-trigger time:
0.0 s to 100 x 'Scan rate', [0.0 s]
3. – Scan rate: 0.2 to 3600.0 s, [1.0 s]
4. – Start data logger

- Trigger edge: [Low signal/falling edge/bottom band exit], High signal/rising edge/top band exit, Band exit, Band entry ¹⁾
3. – Scan rate: 0.2 to 3600.0 s, [1.0 s]
 4. – Start data logger

¹⁾ Types 3730-4/-5: [Bottom band exit], Top band exit, Band exit, Band entry

4.2.2.4 Triggered by set point or internal solenoid valve/forced venting

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|---------------|--------|
| • | • | • | • | ¹⁾ | |

¹⁾ Function available in firmware 1.5x and lower
Triggering by the internal solenoid valve/forced venting is only active when an internal solenoid valve/forced venting is installed in the positioner. See 'Internal solenoid valve/forced venting' reading (Code 45).

The measured values are included in the triggered data logging when one of the conditions defined in 'Start trigger via internal solenoid valve/forced venting' or 'Start trigger via set point' are met.

Diagnosics > Data logger

1. – Selection: **Trigger**
2. – **Trigger status**
Start trigger via set point/int. sol. valve/forced venting
 - Trigger value:
0.0 to 100.0 %, [99.0 %]
 - Trigger band: 0.0 to 100.0 %, [99.0 %]
 - Pre-trigger time:
0.0 s to 100 x 'Scan rate', [0.0 s]

4.2.2.5 Triggered by binary input

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | | | |

Positioners can be optionally fitted with a binary input. Triggering by the binary input is only active when the positioner is fitted with a binary input.

The measured values are included in the triggered data logging when the state of the binary input changes.

Diagnosis > Statistical information > Data logger

1. – Selection: **Trigger**
2. – Trigger status:
Start trigger via binary input
 - Pre-trigger time:
0.0 s to 100 x 'Scan rate', [0.0 s]
3. – Scan rate: 0.2 to 3600.0 s, [1.0 s]
4. – Start data logger

4.2.2.6 Triggered by discrete input 1 or 2

| | | | | | |
|--------|--------|--------|--------|--------|--------|
| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
| | | | • | 1) | |

1) Function available in firmware 1.5x and lower
Positioners have an integrated binary input as standard (BI1) and can be optionally fitted with another binary input (BI2). Triggering by the binary input BI2 is only active when the positioner is fitted with the binary input BI2.

The measured values are included in the triggered data logging when the state of the binary input changes. Triggering starts with the 'Low signal' setting when the binary input is passive. Triggering starts with the 'High signal' setting when the binary input is active.

Diagnosis > Statistical information > Data logger

1. – Selection: **Trigger**
2. – Trigger status:
Start trigger via discrete input 1 or start trigger via discrete input 2
 - Pre-trigger time:
0.0 s to 100 x 'Scan rate', [0.0 s]
 - Trigger edge: [Low signal], High signal
3. – Scan rate: 0.2 to 3600.0 s, [1.0 s]
4. – Start data logger

4.2.2.7 Triggered by discrete output 1 or 2

| | | | | | |
|--------|--------|--------|--------|--------|--------|
| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
| | | | | 1) | |

1) Function available in firmware 1.5x and lower
The measured values are included in the triggered data logging when OUT_D of the discrete output is equal to '1'. Data logging is stopped when OUT_D is switched to '0'.

i Note

The function block is configured over FOUNDATION™ fieldbus in the SELECT_DO_1/2 parameter of the Resource Block.

Diagnosis > Statistical information > Data logger

1. – Selection: **Trigger**
2. – Trigger status:
Start trigger via discrete output 1 or start trigger via discrete output 2
 - Pre-trigger time:
0.0 s to 100 x 'Scan rate', [0.0 s]
3. – Scan rate: 0.2 to 3600.0 s, [1.0 s]
4. – Start data logger

4.3 Travel histogram x

| | | | | | |
|--------|--------|--------|--------|--------|--------|
| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
| • | • | • | • | • | • |

The valve position histogram is a statistical analysis of the plotted valve positions. It provides information about the range in which valve mainly works during its service life and whether the working range is possibly shifting.

Data are recorded in the background regardless of the operating mode selected. Data logging does not need to be activated.

The positioner records the valve position every second and assigns the data into pre-defined valve position classes. The distribution showing how often the sound level oc-

curred within a valve position class is shown in a bar graph.

- The 'Average value x long' indicates the average class assignment of the valve position over the 'Observation period.'
- The 'Number of measurement values' shows the total number of values were recorded during the 'Observation period'.
- 'Observation period'

The measured data are saved in a non-volatile memory in the positioner every 24 hours.

Short-term monitoring

In order to be able to recognize any short-term changes in valve position, the positioner records the valve positions according to the adjusted 'Scan rate short-term histogram' and analyses the last 100 measured values.

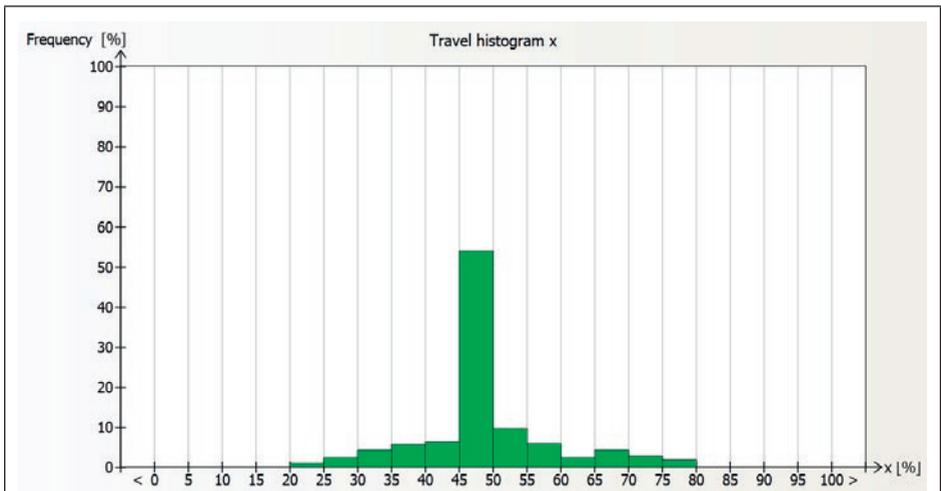


Fig. 3: Diagnosis > Statistical information > Travel histogram x

Statistical information

- The 'Average value x short' contains the average class assignment for the last 100 measured values.

The positioner saves the valve positions in a circular buffer, which holds 100 measured values at one time.

i Note

On changing scan rate in 'Scan rate short-term histogram', all existing measured values are deleted from the circular buffer.

Defining parameters

1. Set 'Scan rate short-term histogram'.
2. Select classification for status messages.

Diagnosis > Statistical information > Travel histogram x > Short-term

1. – Scan rate short-term histogram:
1 to 3600 s, [1 s]¹⁾

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

Settings > Positioner > Error control > Classification report > Extended > ...

2. Shifting working range
 - Shifting working range to closing position:
[⊗], [⬢], [⊗], [▽], [⚠]
 - Shifting working range to max. opening position:
[⊗], [⬢], [⊗], [▽], [⚠]

Working range

- Mostly near closing position:
[⊗], [⬢], [⊗], [▽], [⚠]
- Mostly near max. opening:
[⊗], [⬢], [⊗], [▽], [⚠]
- Mostly closing position:
[⊗], [⬢], [⊗], [▽], [⚠]

- Mostly max. opening:
[⊗], [⬢], [⊗], [▽], [⚠]

Type 3730-5 (1.6x) and Type 3731-5:

Settings > Positioner > Diagnosis configuration > Classification

2. – Shifting working range: [⊗], [⬢], [⊗], [▽], [⚠]

¹⁾ Type 3730-4: [864 s]

4.3.1 Analysis and monitoring

Analysis of the histogram for control valves starts one hour after the observation period begins. No analysis is performed for on/off valves.

If the control valve mainly works during the observation duration near or in one of the end positions, the positioner generates the 'Working range' message with the selected status classification.

For analysis of the short-term monitoring, a complete set of data (100 measured values) is required.

The positioner generates the 'Shifting working range' message with the selected status classification whenever a trend showing a change in the working range is found from the analysis of the histogram and the short-term monitoring.

Diagnosis > Status messages > Extended

- Shifting working range
- Working range ¹⁾

¹⁾ Not Type 3730-5 (1.6x) and Type 3731-5

4.3.2 Resetting single status messages

The 'Working range' and the 'Shifting working range' messages can be reset by selecting and executing the command "Reset 'Travel histogram x'". This command resets all diagnostic parameters and measured data of the histogram and the short-term monitoring.

By selecting and executing the command "Reset 'Travel histogram x - Short-term'", the diagnostic parameters and measured data in the 'Short-term' folder are reset.

Operation > Reset

- Reset 'Valve position x histogram'
- Reset 'Travel histogram x – short-term'

4.4 Set point deviation histogram

| | | | | | |
|--------|--------|--------|--------|--------|--------|
| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
| • | • | • | • | • | • |

The set point deviation histogram contains a statistical analysis of any set point deviations recorded. It provides information on to which extent a set point deviation has occurred during the valve service life and whether faults may occur due to a restricted working range or due to seat leakage.

Data are recorded in the background regardless of the operating mode selected. Data logging does not need to be activated.

The positioner records the set point deviation every second and assigns the data into pre-defined classes. The distribution showing how often the set point deviation remained within a class is shown in a bar graph.

- The 'Average value e long' indicates the average class assignment of the set point deviation over the 'Observation period.'
- The 'Number of measurement values' shows the total number of values were recorded during the 'Observation period'.
- 'Observation period'
- 'Absolute value of max. set point deviation' (not Type 3730-4): The largest set point deviation measured during the observation period
- 'Min. set point deviation' (Type 3730-4 only): The smallest set point deviation measured over the observation period.
- 'Max. set point deviation' (Type 3730-4 only): The largest set point deviation measured over the observation period.

The measured data are saved in a non-volatile memory in the positioner every 24 hours.

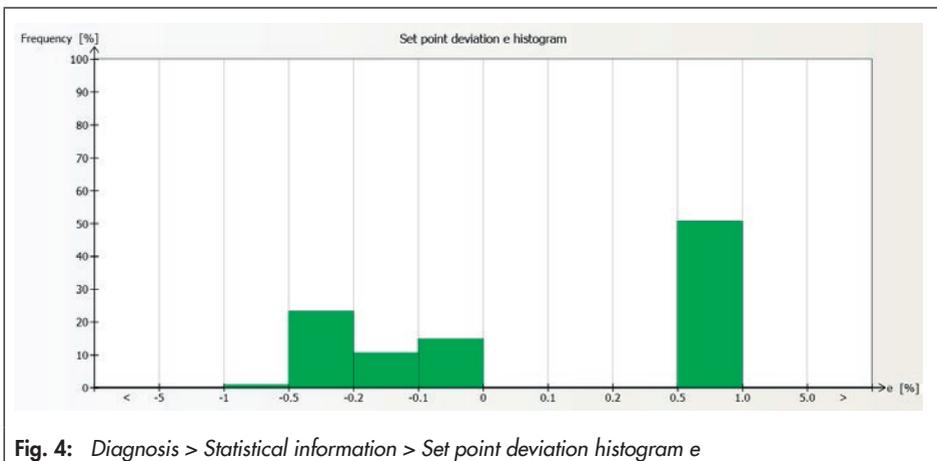


Fig. 4: Diagnosis > Statistical information > Set point deviation histogram e

Short-term monitoring

In order to be able to recognize any short-term changes in set point deviation, the positioner records the set point deviation according to the adjusted 'Scan rate short-term histogram' and analyses the last 100 measured values.

- The 'Average value e short' contains the average class assignment for the last 100 measured values.

The positioner saves the set point deviations in a circular buffer, which holds 100 measured values at one time.

i Note

On changing scan rate in 'Scan rate short-term histogram', all existing measured values are deleted from the circular buffer.

Defining parameters

1. Set 'Scan rate short-term histogram'.
2. Select classification for status messages.

Diagnosis > Statistical information > Set point deviation histogram e > Short-term

1. - Scan rate short-term histogram: 1 to 3600 s, [1 s]¹⁾

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

Settings > Positioner > Error control > Classification report > Extended > ...

2. Limit working range
 - Down: [⊗], [⬢], [⊗], [▽], [⚠]
 - Up: [⊗], [⬢], [⊗], [▽], [⚠]
 - Modification impossible (jammed): [⊗], [⬢], [⊗], [▽], [⚠]

Connection positioner - valve

- No optimum travel transmission (TEST): [⊗], [⬢], [⊗], [▽], [⚠]
- Perhaps loose/(TEST): [⊗], [⬢], [⊗], [▽], [⚠]
- Perhaps range limit: [⊗], [⬢], [⊗], [▽], [⚠]

Inner (seat) leakage

- Perhaps existing: [⊗], [⬢], [⊗], [▽], [⚠]

Type 3730-5 (1.6x) and Type 3731-5:

Settings > Positioner > Diagnosis configuration > Classification

2. - Limit working range: [⊗], [⬢], [⊗], [▽], [⚠]
 - Connection positioner - valve: [⊗], [⬢], [⊗], [▽], [⚠]
 - Inner (seat) leakage: [⊗], [⬢], [⊗], [▽], [⚠]

¹⁾ Type 3730-4: [864 s]

4.4.1 Analysis and monitoring

Analysis of the histogram starts one hour after the observation period begins.

Ideally, the set point deviation should be nearly 0 %.

Set point deviations greater than 1 % following in quick succession pinpoint to a limitation of the upper operating range. In this case, the positioner generates the 'Limit working range' message with the selected status classification.

Set point deviations smaller than 1 % following in quick succession pinpoint to a limitation of the lower working range or to seat leakage. In this case, the positioner generates the 'Limit working range' and 'Inner

Statistical information

leakage' messages with the selected status classifications.

If almost all set point deviations during the short-term monitoring are greater than 1 % or smaller than -1 %, this may indicate that the actuator or valve stem is jammed. In this case, the positioner generates the 'Limit working range' and 'Connection positioner - valve' messages with the selected status classifications.

Diagnosis > Status messages > Extended

- Limit working range
- Connection positioner - valve
- Inner (seat) leakage

measured data in the 'Short-term' folder are reset.

Operation > Reset

- Reset 'Set point deviation histogram e'
- Reset 'Set point deviation histogram e - short-term'

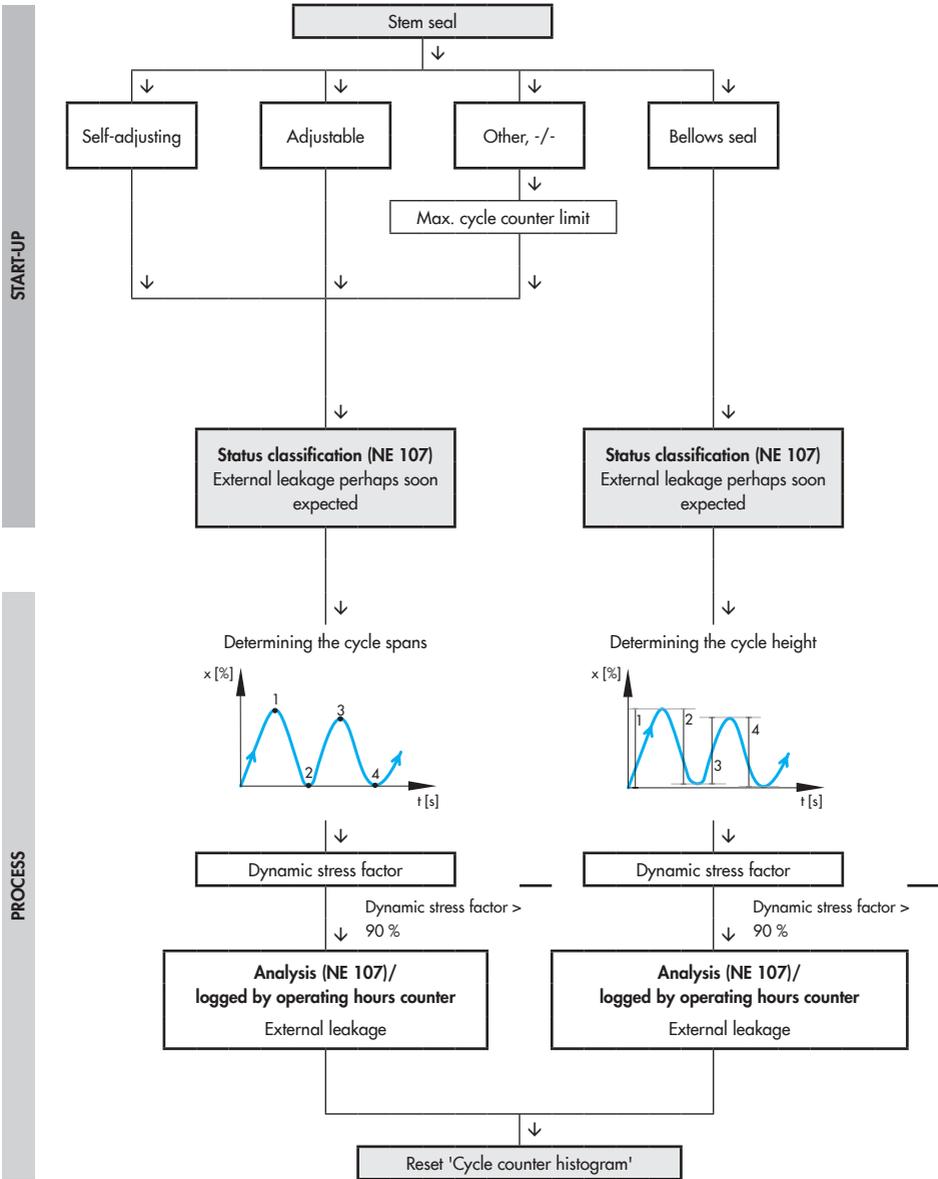
4.4.2 Resetting single status messages

The 'Inner leakage' and 'Limit working range' messages can be reset by selecting and executing the command "Reset 'Set point deviation histogram e'" or "Reset 'Set point deviation histogram e - Short-term'". The 'Connection positioner - valve' can be reset by selecting and executing the command 'Set point deviation histogram e - Short-term'".

By selecting and executing the "Reset 'Set point deviation histogram e'" command, all diagnostic parameters and measured data of the histogram and the short-term monitoring are reset.

By selecting and executing the command "'Reset 'Set point deviation histogram e - Short-term'", the diagnostic parameters and

Statistical information – Cycle counter histogram



4.5 Cycle counter histogram

| | | | | | |
|--------|--------|--------|--------|--------|--------|
| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
| • | • | • | • | • | • |

The cycle counter histogram provides a statistical analysis of the cycles. As a result, the cycle counter also provides information on the dynamic stress of a bellows seal and/or packing.

Data are recorded in the background regardless of the operating mode selected. Data logging does not need to be activated.

The positioner records the number of cycles when the 'Stuffing box' (stem seal) setting is set to 'Self-adjusting', 'Adjustable packing', 'Other' or '-/-'. A valve cycle span starts at the point where the valve stroke changes direction until the point where it changes direction again.

The positioner records the cycle height when the 'Stuffing box' (stem seal) setting is set to

'Bellows seal'. The cycle height is the travel performed between two changes in direction.

The cycle spans or cycle heights are assigned to classes. The distribution showing how often the cycle occurred within a class is shown in a bar graph.

- The 'Average value z long' indicates the average class assignment of the cycle height over the 'Number of measurement values'.
- The 'Number of measurement values' shows the total number of values recorded.

The measured data are saved in a non-volatile memory in the positioner every 24 hours.

Short-term monitoring

To recognize short-term changes in the cycle spans or cycle height, the positioner analyzes the last 100 cycle heights or cycle spans.

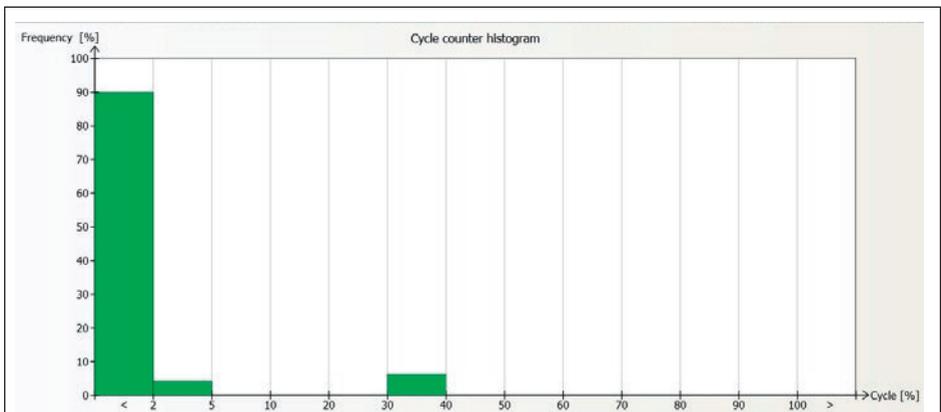


Fig. 5: Diagnosis > Statistical information > Cycle counter histogram

Statistical information

The positioner saves the cycles in a circular buffer, which holds 100 measured values at one time.

- The 'Average value e short' contains the average class assignment of cycle heights for the last 100 measured values.

Defining parameters

1. Select the type of stem seal.
When 'Other' is selected for 'Stuffing box', the additional parameter 'Max. cycle counter limit' must also be set.
2. Select classification for status messages.

Settings > Identification > Positioner > Valve

1. – Stuffing box:
[-/-], Self-adjusting, Adjustable packing, Bellows seal, Other
– Max. cycle counter limit¹⁾:
1 to 1000000000, [1000000]

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

Settings > Positioner > Error control > Classification report > Extended > ...

2. External leakage
– Perhaps soon expected:
[⊗], [⊕], [⊗], [▽], [△]

Type 3730-5 (1.6x) and Type 3731-5:

Settings > Positioner > Diagnosis configuration > Classification

2. – External leakage: [⊗], [⊕], [⊗], [▽], [△]
¹⁾ Setting only with 'Stuffing box' = Other

4.5.1 Analysis and monitoring

Analysis of the histogram starts directly after the change to manual or automatic mode.

The load on the bellows and/or packing can be read from the 'Dynamic stress factor' parameter. The value is determined from the cycle spans or cycle heights and takes into account the type of packing used in the valve.

An 'External leakage' message is generated with the selected status classification whenever:

- The number of measured cycle spans exceeds 450000 when 'Self-adjusting' is selected as the stem seal.
- The number of measured cycle spans exceeds 180000 when 'Adjustable packing' is selected as the stem seal.
- The number of measured cycle spans exceeds 90 % of the 'Max. cycle counter limit' when 'Other' is selected as the stem seal.
- The number of measured cycle heights exceeds 180000 when 'Bellows seal' is selected as the stem seal.

Diagnosis > Statistical information > Cycle counter histogram

- Dynamic stress factor

Diagnosis > Status messages > Extended

- External leakage

4.5.2 Resetting single status messages

The 'External leakage' message can be reset by selecting and executing the command "Reset 'Cycle counter histogram'".

By selecting and executing the "Reset 'Cycle counter histogram'" command, all diagnostic parameters and measured data of the histogram and the short-term monitoring as well as the 'Dynamic stress factor' are reset.

By selecting and executing the command "Reset 'Cycle counter histogram - short-term'", the measured data in the 'Short-term' folder are reset.

Operation > Reset

- Reset 'Cycle counter histogram'
- Reset 'Cycle counter histogram – short-term'

Statistical information – Drive signal diagram steady-state

START-UP

Requirements:
 – Model: Single acting
 – Booster: Not present
 – Application type: Control valve
 Reference test completed (see section 2.4.1)

| Status classification (NE 107) | | |
|--------------------------------|------------------|--------------------|
| Air supply | Actuator springs | Leakage pneumatics |

Perhaps modified/
not enough
Working at full capacity

Working at full capacity

Perhaps too large/
existing

| Status classification (NE 107)/ logged by operating hours counter | | |
|--|------------------|--------------------|
| Air supply | Actuator springs | Leakage pneumatics |

Reset 'Drive signal diagram – steady-state'
 Reset 'Drive signal diagram steady-state - short-term'

PROCESS

4.6 Drive signal diagram steady-state

| | | | | | |
|--------|--------|--------|--------|--------|--------|
| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
| • | • | • | • | • | • |

The 'Drive signal diagram steady-state' records the drive signal y in relation to the valve position x .

The drive signal y is based on the internal control signal of the i/p converter. This signal runs directly proportional to the signal pressure p_{out} in the pneumatic actuator, in relation to the valve position.

This test helps pinpoint faults in the supply pressure, pneumatics or actuator springs.

Data are recorded in the background regardless of the operating mode selected. Data logging does not need to be activated.

The positioner records the *valve position* x and its associated *drive signal* y in closed-loop operation after the pressure conditions have settled (steady-state). Each pair of measured values recorded is assigned to a valve position class. The average drive signal is calculated for each class. The stored data can be read out. The drive signal y is plotted in a graph against the *valve position* x .

i Note

– Reference values are used in cases where no data could be compiled for valve positions x as the valve did not move to those positions or a steady state could not be reached.

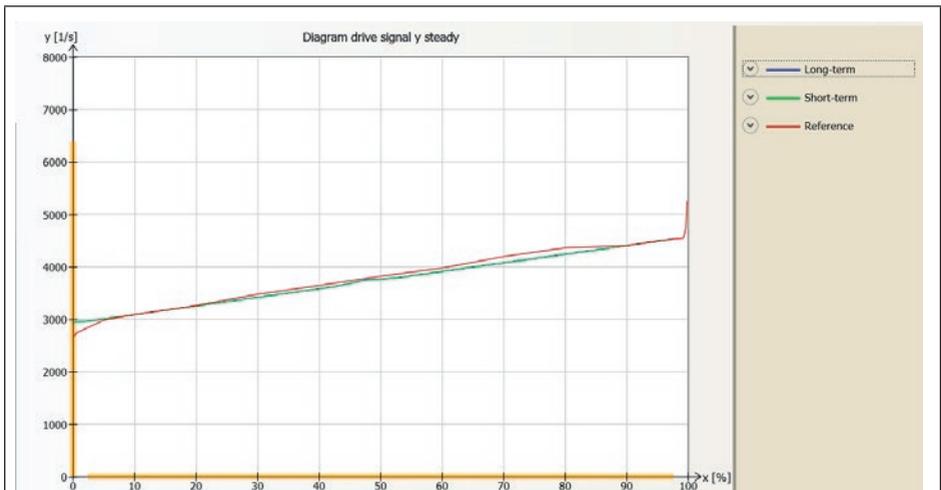


Fig. 6: Diagnosis > Statistical information > Drive signal diagram > Steady-state

Statistical information

– No measured values are recorded if 'Enable set point cutoff decrease' (tight-closing function, Code 14) is active and the valve moves to the value entered in 'Set point cutoff decrease'.

Short-term monitoring

In order to be able to recognize any short-term changes in the actuator pressure at various valve positions, the average drive signal y is calculated from the last measured values for each valve position class.

The positioner saves the drive signal y and the valve position x in a FIFO memory with a memory depth of ten measured values. The last ten recorded values of each variable are listed in the 'Drive signal y ' folder and the 'Valve position x ' folder.

Requirements

1. A single-acting actuator is mounted on the valve.
2. No booster is mounted on the control valve.
3. The valve operates as a control valve.
4. A reference test has been performed (see section 2.4.1).

Settings > Identification > Positioner > Actuator

1. – Model: **Single acting**, [-/-]
– Booster: **Not present**, [-/-]

Start-up

3. – Application type ¹⁾ (Code 49 - h0): [Control valve]

¹⁾ Setting cannot be made in Type 3730-4. In this case, the application type = Control valve

Defining parameters

1. Select classification for status messages.

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

Settings > Positioner > Error control > Classification report > Extended > ...

1. Air supply
 - Perhaps modified ¹⁾: [⊗], [⬢], [⊗], [▽], [⚠]
 - Perhaps not enough: [⊗], [⬢], [⊗], [▽], [⚠]
 - Working at full capacity: [⊗], [⬢], [⊗], [▽], [⚠]
- Leakage pneumatics
 - Perhaps too large: [⊗], [⬢], [⊗], [▽], [⚠]
 - Perhaps existing ¹⁾: [⊗], [⬢], [⊗], [▽], [⚠]
- Actuator springs
 - Working at full capacity: [⊗], [⬢], [⊗], [▽], [⚠]

Type 3730-5 (1.6x) and Type 3731-5:

Settings > Positioner > Diagnosis configuration > Classification

1. – Air supply: [⊗], [⬢], [⊗], [▽], [⚠]
– Leakage pneumatics: [⊗], [⬢], [⊗], [▽], [⚠]
– Actuator springs: [⊗], [⬢], [⊗], [▽], [⚠]

- 2) Not Type 3730-4 and Type 3730-5 (1.5x)

4.6.1 Analysis and monitoring

Analysis of the drive signal for control valves starts one hour after the observation period begins. No analysis is performed for on/off valves.

The following effects can be read by comparing the correlation between the drive signal and valve position measured during operation and in the reference graph:

- The drive signal runs below the reference as the gradient rises.
- The drive signal starts to rise steadily at a certain valve opening compared to the reference graph. This pinpoints to significant leakage in the pneumatics arising due to screw fittings that are not tightened properly or due to a tear in the diaphragm. The positioner generates the 'Leakage pneumatics' message with the selected status classification.
- The drive signal initially follows the course plotted in the reference graph and then starts to rise almost steadily. This pinpoints to a supply pressure that is insufficient for the valve to move through its entire working range. The positioner generates the 'Air supply' message with the selected status classification.
- The drive signal shifts downwards with a smaller gradient than in the reference graph, pinpointing to a reduced spring force in a fail-close control valve. The positioner generates the 'Actuator springs' message with the selected status classification.

Diagnosis > Status messages > Extended

- Air supply
- Leakage pneumatics
- Actuator springs

i Note

The results from the Statistical information test can be checked by performing a test from Tests (out-of-service diagnostics) if the process allows it. See section 5.1.

4.6.2 Resetting single status messages

The messages 'Air supply', 'Leakage pneumatics' and 'Actuator springs' are reset by the command "Reset 'Drive signal diagram steady-state'" or "Reset 'Drive signal diagram steady-state - short-term'".

By selecting and executing the command "Reset 'Drive signal diagram steady-state'", all the measured data of the diagram, including the short-term monitoring, are reset. By selecting and executing the command "Reset 'Drive signal diagram steady-state - short-term'", the measured data in the 'Short-term' folder are reset.

Operation > Reset

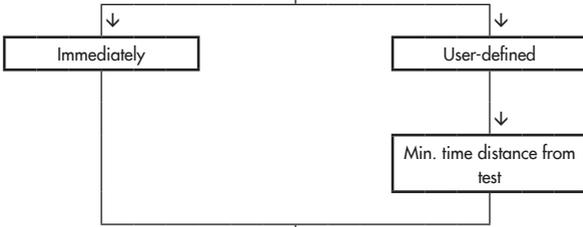
- Reset 'Drive signal diagram steady-state'
- Reset 'Drive signal diagram steady-state - short-term'

Statistical information – Drive signal diagram hysteresis

START-UP

- Requirements**
 - Model: Single acting
 - Booster: Not present
 - Application type: Control valve
 - Reference test completed (see section 2.4.1)

Enable time distance



Cancellation condition
Tolerance band of hysteresis
Status classification (NE 107)
Friction

Much higher/lower over whole range
Much higher/lower over section

**Status classification (NE 107)/
logged by operating hours counter**
Friction

Reset 'Drive signal diagram hysteresis'

PROCESS

4.7 Drive signal diagram hysteresis

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | • | • | • |

The 'Drive signal diagram hysteresis' records the change in drive signal Δy in relation to the valve position x .

The drive signal y is based on the internal control signal of the i/p converter. This signal runs directly proportional to the signal pressure p_{out} in the pneumatic actuator, in relation to the valve position.

The statistical information 'Drive signal diagram - Hysteresis' allows an analysis in the change of the friction forces in Types 3730-2/-3 and Types 3731-3/-5.

Data are recorded after the hysteresis test is activated. A single test can be performed immediately or regular tests can be performed after the adjusted time interval has elapsed.

The following listed parameters are activated while the hysteresis test is being performed:

- Travel/angle range start (Code 8): 0 %
- Travel/angle range end (Code 9): 100 %
- Enable travel/angle lower limit (Code 10): Off
- Enable travel/angle upper limit (Code 11): Off
- Enable set point cutoff decrease (Code 14): Off
- Enable set point cutoff increase (Code 15): Off

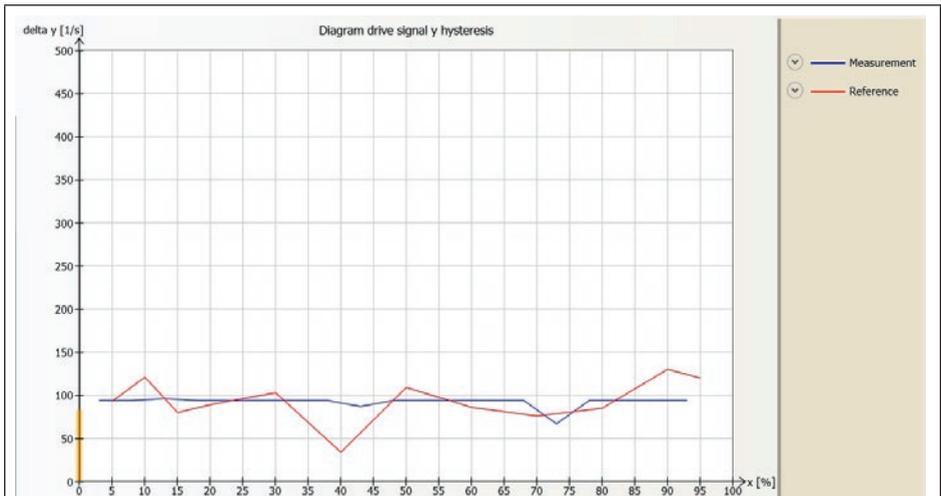


Fig. 7: Diagnosis > Statistical information > Drive signal diagram > Hysteresis

Statistical information

- Required transit time OPEN (Code 21): Variable
- Required transit time CLOSED (Code 22): Variable

Based on the operating point, the test is performed with a change in travel of less than 1 % to find the change in drive signal (Δy). The changes in drive signal Δy are classified according to the valve position x in the valve position classes. The average value Δy per valve position class is calculated from all the values and plotted in a graph (Measurement).

i Note

- *If the test is started in manual mode using the setting 'Enable time distance' = 'User defined' and another test is active at the time selected, the hysteresis test starts 30 seconds after the active test ends.*
- *A straight line from the average reference data is shown in cases where no data could be compiled for valve working ranges which were not covered by the long-term monitoring.*
- *If the hysteresis test could not be completed because the valve position is at the top or bottom limit of the working range, the positioner generates the message (Test information) 'Test at operating point not possible'.*

Short-term monitoring

To provide a short-term trend, the last ten valve positions x and the associated changes in drive signal (Δy) values are saved in the 'Short-term' folder.

Requirements

1. A single-acting actuator is mounted on the valve.
2. No booster is mounted on the control valve.
3. The valve operates as a control valve.
4. A reference test has been performed (see section 2.4.1).

Settings > Identification > Positioner > Actuator

1. – Model: **Single acting**, [-/-]
2. – Booster: **Not present**, [-/-]

Start-up

3. – Application type ¹⁾ (Code 49 - h0): [Control valve]

¹⁾ Setting cannot be made in Type 3730-4. In this case, the application type = Control valve

Defining parameters

1. Select classification for status messages.
2. Set cancellation condition (see section 4.7.1).
3. Define start conditions.
4. Start hysteresis test.
The 'Test information' status indicates 'Running test'. 'd5' and 'tEst' are indicated in alternating sequence on the positioner display. 'Function check'  is activated as the condensed state.

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

Settings > Positioner > Error control > Classification report > Extended > ...

1. Friction
 - Much higher over whole range ¹⁾:
 - Much lower over whole range ¹⁾:
 - Much higher over section ¹⁾:
 - Much lower over section ¹⁾:

Type 3730-5 (1.6x) and Type 3731-5:

Settings > Positioner > Diagnosis configuration > Classification

1. – Friction:

Diagnosis > Statistical information > Drive signal diagram > Hysteresis

2. – Tolerance band of hysteresis: 1 to 5 %, [5 %]
3. – Enable time distance ²⁾:
 [User-defined], Immediately
 – Min. time distance from test: 1 to 24 h, [1 h]
4. – Start test

¹⁾ Not Types 3730-4/-5 (1.5x)

²⁾ Not Type 3730-5 (1.5x) and Series 3730-x (1.6x)

i Note

Cancel the test by right-clicking 'Stop test' and selecting 'Execute' or by pressing the rotary pushbutton at the positioner.

4.7.1 Analysis and monitoring

The test is monitored by the 'Tolerance band of hysteresis' parameter:

- If the valve position x leaves the 'Tolerance band of hysteresis' during the test, the test is immediately canceled and the positioner returns to closed-loop operation.
- If a *change in set point* (Δw) occurs which is greater than the 'Tolerance band of hysteresis', the test is immediately canceled and the test is started again after waiting 30 seconds using the new operating point.

If this test is also canceled by a *change in set point* (Δw), it is reactivated after waiting 60 seconds using the new operating point.

The test is started again ten times at the maximum. The time between tests is increased by 30 seconds each time (30 s x Number of tests repeated). The time between tests is increased by 30 seconds each time (30 s x Number of tests repeated). After the test is canceled for the tenth time, the time entered in 'Min. time distance from test' is kept again.

If the analysis of the hysteresis pinpoints 'Friction' or 'External leakage', the positioner generates a corresponding status message.

Diagnosis > Status messages > Extended

- Friction ¹⁾

¹⁾ Not Types 3730-4/-5 (1.5x)

i Note

The results from the Statistical information test can be checked by performing a test from Tests (out-of-service diagnostics) if the process allows it. See section 5.2.

4.7.2 Resetting single status messages

The messages 'Friction' and 'External leakage' are reset by the command "Reset 'Drive signal diagram hysteresis'" or "Reset 'Drive signal diagram hysteresis - short-term'".

By selecting and executing the command "Reset 'Drive signal diagram hysteresis'", all the measured data of the diagram, including the short-term monitoring, are reset.

By selecting and executing the command "Reset 'Drive signal diagram hysteresis - short-term'", the measured data in the 'Short-term' folder are reset.

Operation > Reset

- Reset 'Drive signal diagram hysteresis'
- Reset 'Drive signal diagram hysteresis - short-term'

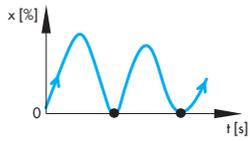
Statistical information – Trend of travel end position

START-UP

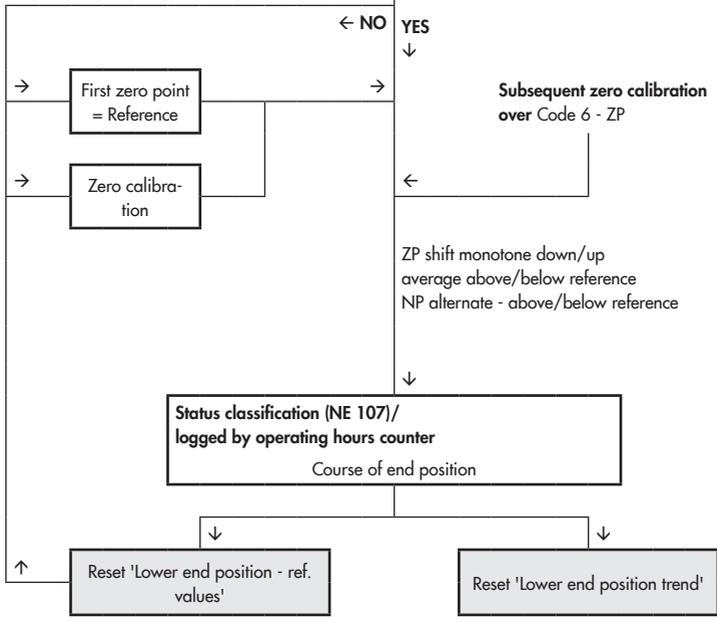
Prerequisite
- Enable set point cutoff decrease: On

Threshold value for recording data, zero point limit

Alarm settings (NE 107)
Observing end position



Reference test completed?
Section 2.4.1



PROCESS

4.8 Trend of travel end position

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | • | • | • |

The travel end position trend is used to detect an alternating zero point or a creeping zero point shift due to seat and plug wear or dirt between the seat and plug.

Data are recorded in the background regardless of the operating mode selected if the tight-closing function (Code 14) is active. Data logging does not need to be activated.

The course of end position records the valve position x and the drive signal y together with the time stamp by the operating hours counter when the valve moves to the lower end position. The new recorded valve posi-

tion is compared to the last saved zero point. If it differs by the 'Recording threshold' from the last value, the data of the new zero point are saved.

A graph of the recorded valve positions at the lower end position is plotted over the number of measurements.

The positioner saves the valve positions in a circular buffer, which holds 30 measured values at one time. The recorded measured data are listed in the 'Lower end position' folder.

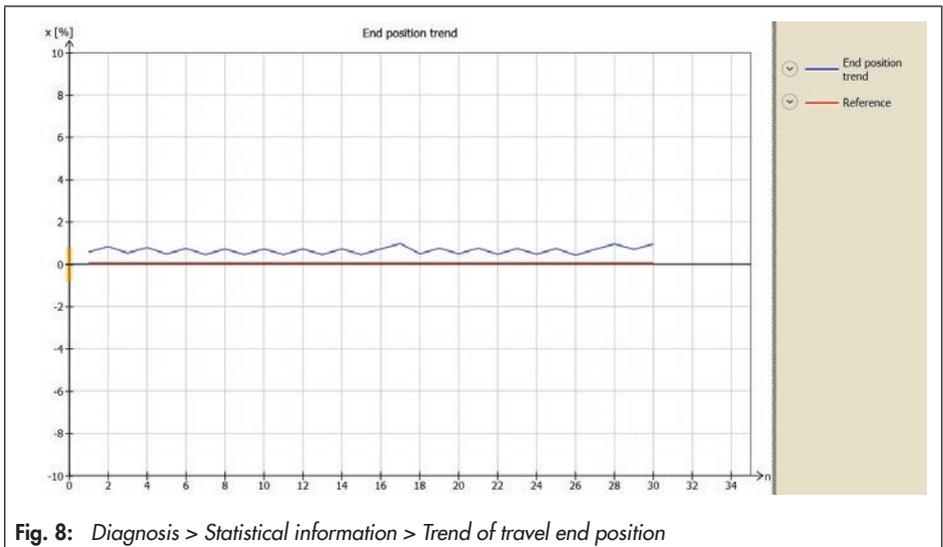


Fig. 8: Diagnosis > Statistical information > Trend of travel end position

Defining parameters

1. Activate tight-closing function.
2. Set conditions for saving reference value and zero point (see section 4.8.1).
3. Select classification for status messages.

Settings > Positioner > Reference variable

1. – Enable set point cutoff decrease (Code 14): [On]
 - Set point cutoff decrease (Code 14): 0.0 to 49.9 %, [1.0 %]

Diagnosis > Statistical information > Trend of travel end position

2. – Threshold value for data recording ¹⁾: 0.10 to 5.00 %, [0.25 %]

Settings > Positioner > Error control

- Zero point limit (Code 48 - d5): 0.0 to 100.0 %, [5.0 %]

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

Settings > Positioner > Error control > Classification report > Extended > ...

3. Observing end position
 - Zero point - shift monotone down; average above reference: [⊗], [⬢], [⊗], [▽], [⚠]
 - Zero point - shift monotone down; average above reference: [⊗], [⬢], [⊗], [▽], [⚠]
 - Zero point - alternate; average above reference: [⊗], [⬢], [⊗], [▽], [⚠]
 - Zero point - shift monotone down; average below reference: [⊗], [⬢], [⊗], [▽], [⚠]
 - Zero point - shift monotone up; average below reference: [⊗], [⬢], [⊗], [▽], [⚠]
 - Zero point - alternate; average below reference: [⊗], [⬢], [⊗], [▽], [▽], [⚠]

Type 3730-5 (1.6x) and Type 3731-5:

Settings > Positioner > Diagnosis configuration > Classification

3. – Observing end position: [⊗], [⬢], [⊗], [▽], [⚠]

¹⁾ Not Type 3730-4

4.8.1 Analysis and monitoring

Analysis of the histogram starts directly after the change to manual or automatic mode.

A reference zero point must be recorded to analyze the end position trend. This is recorded during the reference test (see section 2.4.1). In case a reference test has not been performed, the first zero point that the valve moved to serves as the reference value. The reference value is represented by a straight line in the end position graph.

i Note

If the reference value has been reset by selecting and executing "Reset 'Lower end position - ref. values'" (see section 3.2.1), the first zero point that the valve moves to after the reset serves as the new reference value, provided it does not exceed the 'Zero point limit'.

If the analysis of end position trend pinpoints a fault, the positioner generates the 'Observing end position' message with the selected status classification.

Diagnosis > Status messages > Extended

– Observing end position

4.8.2 Resetting single status messages

The 'Observing end position' message and the measured data of the end position trend are reset by the command "Reset 'Lower end position'".

If only the reference zero point is to be reset, select and execute "Reset 'Lower end position - Ref. values'".

Operation > Reset

– Reset 'Lower end position trend'

– Reset 'Lower end position - ref. values'

5 Tests

For reasons of safety, these tests can only be started when the positioner is in the manual mode.

! NOTICE

The control valve moves through its defined working range while a test is being performed. Therefore, it is important to check before starting a test whether the conditions (in the plant or process) allow the valve to move through its working range.

The tests provide a trend showing the current control valve state, any possible existing malfunctions and help to pinpoint faults and to schedule predictive maintenance work.

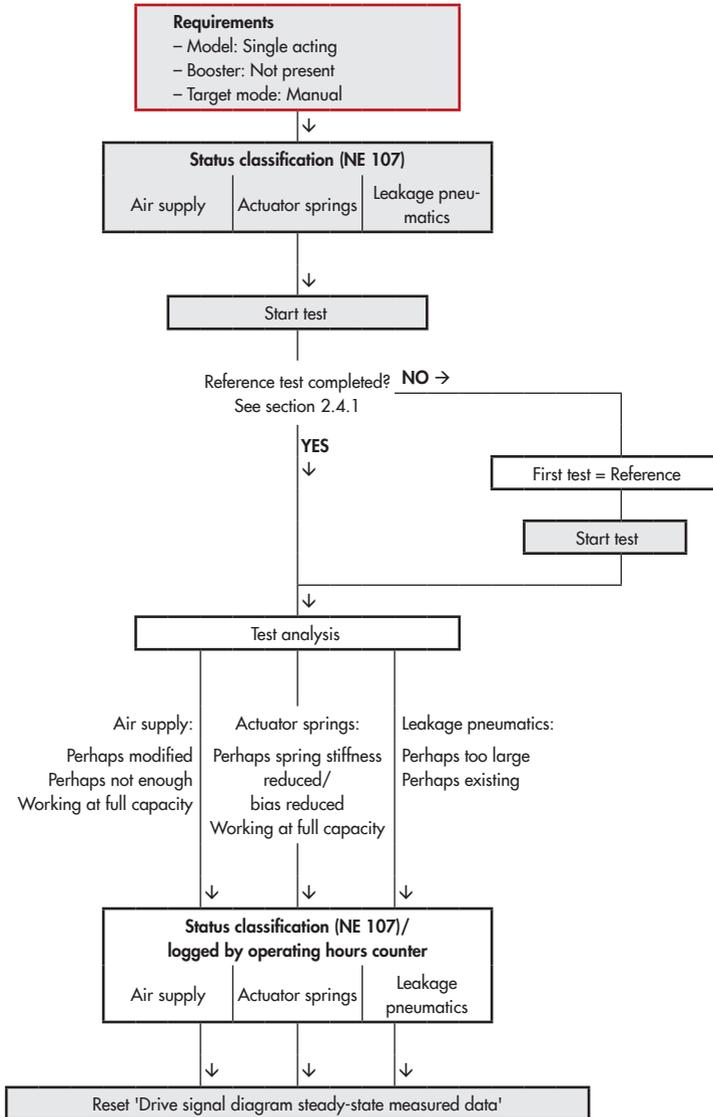
The following parameters are briefly changed while the tests are running:

- Travel/angle range start (Code 8): 0 %
- Travel/angle range end (Code 9): 100 %
- Enable travel/angle lower limit (Code 10): Off
- Enable travel/angle upper limit (Code 11): Off
- Enable set point cutoff decrease (Code 14): Off
- Enable set point cutoff increase (Code 15): Off
- Characteristic selection (Code 20): Linear
- Required transit time OPEN (Code 21): Variable
- Required transit time CLOSED (Code 22): Variable

Tests – Drive signal diagram steady-state

START-UP

MANUAL MODE (TEST)



5.1 Drive signal diagram steady-state

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | • | • | • |

The 'Drive signal diagram steady-state' (Tests) allows you to check the results of the drive signal diagram steady-state in Statistical information (in-service monitoring) more closely (see section 4.6). Besides pinpointing problems in supply pressure, it can also detect defective actuator springs.

The test is started in the manual mode.

During the test the valve moves to various fixed valve positions distributed over the working range of the valve. The drive signal

y is measured for each valve position x and compared with the reference graph.

The recorded data of the drive signal y are plotted versus the valve position x in a graph (Repetition).

Requirements

1. A single-acting actuator is mounted on the valve.
2. No booster is mounted on the control valve.
3. A reference test has been performed (see section 2.4.1).

If a reference test has not been stored in the positioner, the data of the first test performed are used as the reference.

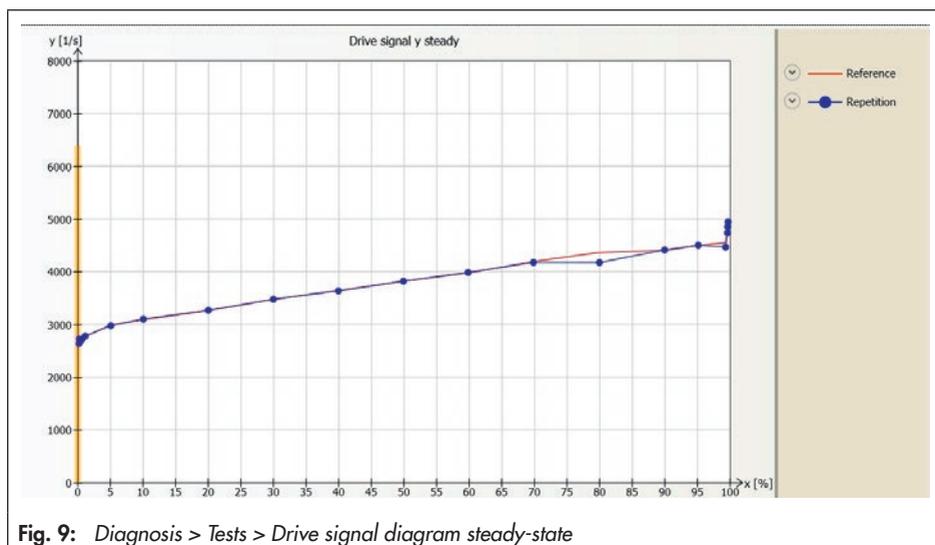


Fig. 9: Diagnosis > Tests > Drive signal diagram steady-state

Settings > Identification > Positioner > Actuator

1. – Model: **Single acting**, [- / -]
2. – Booster: **Not present**, [- / -]

Defining parameters

1. Switch to manual mode.
2. Select classification for status messages.
3. Start test.

The 'Test information' status indicates 'Running test'. 'd1' and 'TEST' are indicated in alternating sequence on the positioner display.
 'Function check'  is activated as the condensed state.

Operation > Operating mode ¹⁾

1. Target mode (Code 0): Manual

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

Settings > Positioner > Error control > Classification report > Extended > ...

2. Air supply
 - Perhaps modified (TEST): , , , , 
 - Perhaps not enough (TEST): , , , , 
 - Working at full capacity (TEST): , , , , 

Leakage pneumatics

- Perhaps existing (TEST): , , , , 
- Perhaps too large (TEST): , , , , 

Actuator springs

- Spring stiffness may be reduced (spring failure) (TEST): , , , , 

- Perhaps bias reduced (TEST): , , , , 
- Working at full capacity (TEST): , , , , 

Type 3730-5 (1.6x) and Type 3731-5:

Settings > Positioner > Diagnosis configuration > Classification

2. – Air supply: , , , , 
- Leakage pneumatics: , , , , 
- Actuator springs: , , , , 

3. Start test

¹⁾ Types 3730-4/-5 and Type 3731-5: Operation > Operating mode > Positioner (AO, TRD)

i Note

Cancel the test by right-clicking 'Stop test' and selecting 'Execute' or by pressing the rotary pushbutton at the positioner.

After the test has been canceled, the positioner remains in manual mode.

In TROVIS-VIEW the test information and progress flag of the test are displayed. The 'Test information' status indicates 'Test finished' after the test is finished.

i Note

Every time the test is performed, old measured data are overwritten (Repetition).

5.1.1 Analysis and monitoring

The following effects can be read by comparing the correlation between the drive signal and valve position measured during the test and in the reference graph:

- The drive signal runs below the reference as the gradient rises.
- The *drive signal* starts to rise steadily at a certain valve opening compared to the reference graph. This pinpoints to significant leakage in the pneumatics arising due to screw fittings that are not tightened properly or due to a tear in the diaphragm. The positioner generates the 'Leakage pneumatics' message with the selected status classification.
- The drive signal initially follows the course plotted in the reference graph and then starts to rise almost steadily. This pinpoints to a supply pressure that is insufficient for the valve to move through its entire working range. The positioner generates the 'Air supply' message with the selected status classification.
- The drive signal shifts downwards with a smaller gradient than in the reference graph, pinpointing to a reduced spring force in a fail-close control valve. The positioner generates the 'Actuator springs' message with the selected status classification.

Diagnosis > Status messages > Extended

- Air supply
- Leakage pneumatics
- Actuator springs

5.1.2 Resetting single status messages

The diagnostic parameters and measured data analysis from the 'Drive signal diaphragm steady-state' test are reset by selecting and executing the command "Reset 'Drive signal diagram steady-state measured data'".

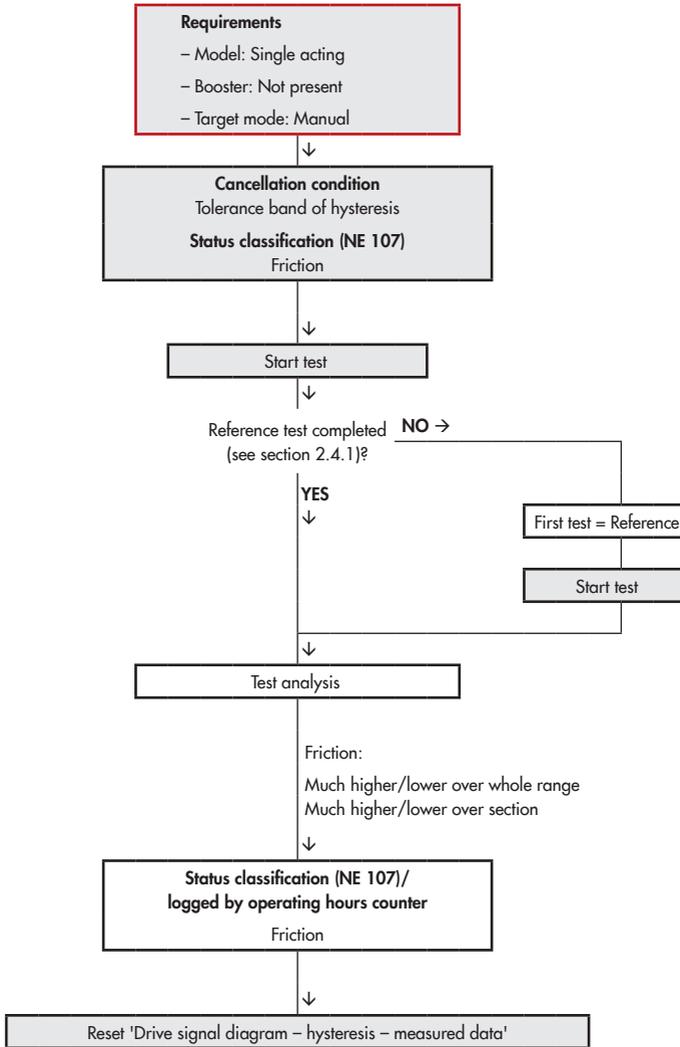
Operation > Reset

- Reset 'Drive signal diagram steady-state measured data'

Tests – Drive signal diagram hysteresis

START-UP

MANUAL MODE (TEST)



5.2 Drive signal diagram hysteresis

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | • | • | • |

The 'Drive signal diagram hysteresis' (Tests) allows you to check the results of the drive signal diagram hysteresis in Statistical information (in-service monitoring) more closely (see section 4.7). Changes in friction can be detected.

The test is started in the manual mode.

During the test the valve moves to various fixed valve positions distributed over the working range of the valve. After moving to each valve position, a ramp movement changing the valve travel by less than 1 % is

performed. The change in *drive signal* (Δy) is measured for each valve position x and compared with the reference data. The recorded data of the change in *drive signal* (Δy) are plotted versus the *valve position* x in a graph.

Requirements

1. A single-acting actuator is mounted on the valve.
2. No booster is mounted on the control valve.
3. A reference test has been performed (see section 2.4.1).

If a reference test has not been stored in the positioner, the data of the first test performed are used as the reference.

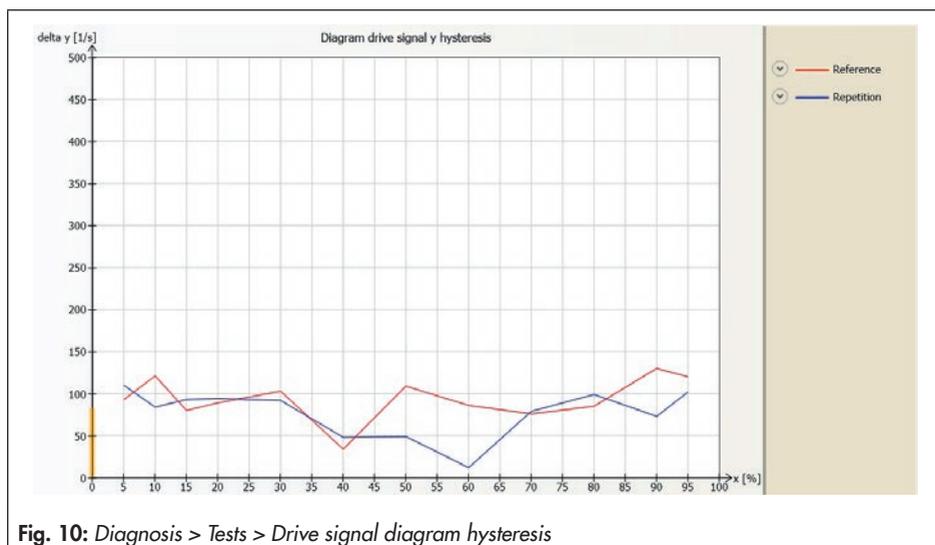


Fig. 10: Diagnosis > Tests > Drive signal diagram hysteresis

Settings > Identification > Positioner > Actuator

1. – Model: **Single acting**, [-/-]
2. – Booster: **Not present**, [-/-]

Defining parameters

1. Switch to manual mode.
2. Select classification for status messages.
3. Set cancellation condition (see section 5.2.1).
4. Start test.
The 'Test information' status indicates 'Running test'. 'd2' and 'tEST' are indicated in alternating sequence on the positioner display.
'Function check'  is activated as the condensed state.

Operation > Operating mode ¹⁾

1. – Target mode (Code 0): Manual

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

Settings > Positioner > Error control > Classification report > Extended > ...

2. Friction
 - Much higher/lower over whole range (TEST)²⁾: , , , , 
 - Much higher/lower over section (TEST)²⁾: [, , , , 

Type 3730-5 (1.6x) and Type 3731-5:

Settings > Positioner > Diagnosis configuration > Classification

2. – Friction: , , , , 

Diagnosis > Statistical information > Drive signal diagram > Hysteresis

3. – Tolerance band of hysteresis: 1.0 to [5 %]

Diagnosis > Tests > Drive signal diagram hysteresis

4. – Start test
 - 1) Types 3730-4/-5 and Type 3731-5: Operation > Operating mode > Positioner (AO, TRD)
 - 2) Types 3730-4/-5 (1.5x): two single parameters: '... higher (TEST)' and '... lower (TEST)'

i Note

Cancel the test by right-clicking 'Stop test' and selecting 'Execute' or by pressing the rotary pushbutton at the positioner.

After the test has been canceled, the positioner remains in manual mode.

In TROVIS-VIEW the test information and progress flag of the test are displayed. The 'Test information' status indicates 'Test finished' after the test is finished.

5.2.1 Analysis and monitoring

The test is canceled if the valve cannot move to a certain position or a value leaves the 'Tolerance band of hysteresis'.

- If the valve position x leaves the 'Tolerance band of hysteresis' during the test, the test is immediately canceled and the positioner returns to closed-loop operation.
- If a *change in set point* (Δw) occurs which is greater than the 'Tolerance band of hysteresis', the test is immediately canceled and the test is started again after

waiting 30 seconds using the new operating point.

- If this test is also canceled by a *change in set point* (Δw), it is reactivated after waiting 60 seconds using the new operating point.
- The test is started again ten times at the maximum. The time between tests is increased by 30 seconds each time (30 s x Number of tests repeated). After the tenth time that the test is canceled, the time entered in 'Min. time distance from test' is kept again.

If the analysis of the hysteresis pinpoints 'Friction', the positioner generates a corresponding status message.

Diagnosis > Status messages > Extended

– Friction

5.2.2 Resetting single status messages

The diagnostic parameters and measured data analysis from the 'Drive signal diagram hysteresis' test are reset by selecting and executing the command "Reset 'Drive signal diagram hysteresis measured data'".

Operation > Reset

– Reset 'Drive signal diagram – hysteresis – measured data'

5.3 Static characteristic

| | | | | | |
|--------|--------|--------|--------|--------|--------|
| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
| • | • | • | • | • | • |

The static performance of the control valve is affected by the friction hysteresis and the elastic processes in the valve stem packing.

The test is started in the manual mode.

The positioner specifies the set point w in a defined test range ('Start' and 'End') in small steps and records the response of the valve position x after waiting a 'Delay time after step'. The step height is determined automatically from the number of measured values ('No. until reversing') and the defined test range. The ascendent and descendent are plotted within the test range. The response of

the valve position x to the change in set point (Δw) is plotted in a graph.

The dead band is analyzed in the positioner when a step height is smaller than 0.2 %.

- 'Min. dead band': Minimum change in set point that causes a minimal change in the valve position.
- 'Average dead band': Average change in set point that causes a minimal change in the valve position.
- 'Max. dead band': Maximum change in set point that causes a minimal change in the valve position.

The difference in *set point* w that causes a minimal change in the *valve position* x is termed 'dead band'.

Defining parameters

1. Switch to manual mode.

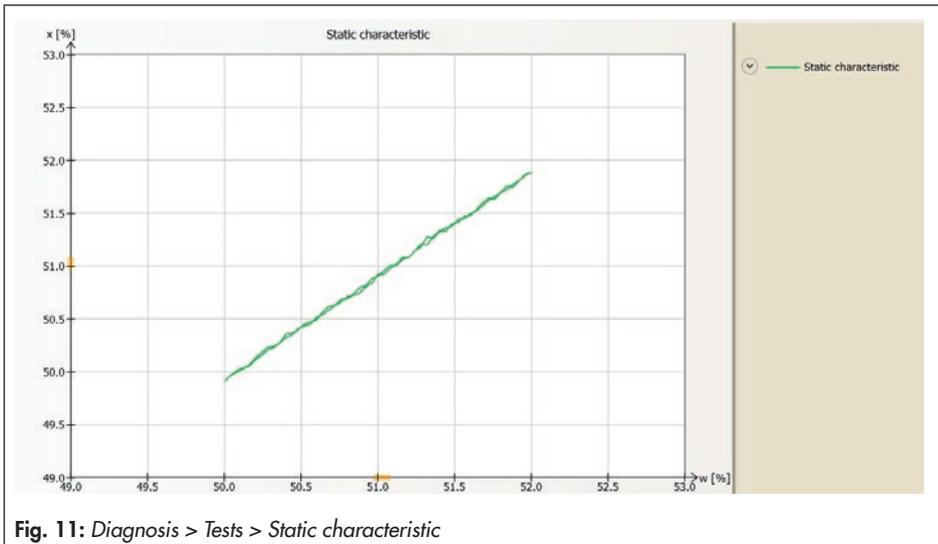


Fig. 11: Diagnosis > Tests > Static characteristic

2. Select test parameters.

3. Start test.

The 'Test information' status indicates 'Test active'. 'd3' and 'EST' are indicated in alternating sequence on the positioner display. 'Function check'  is activated as the condensed state.

Operation > Operating mode ¹⁾

1. – Target mode (Code 0): Manual

Diagnosis > Tests > Static characteristic

2. – Start: 0.0 to 100.0 %, [50.0 %]

– Stop: 0.0 to 100.0 % [52.0 %]

– Delay time after step:

0.1 to 25.0 s, [1.0 s]

– Number of measurement values until turn back: 1 to 50, [50]

3. – Start test

¹⁾ Types 3730-4/-5 and Type 3731-5:
Operation > Operating mode > Positioner
(AO, TRD)

Note

Cancel the test by right-clicking 'Stop test' and selecting 'Execute' or by pressing the rotary pushbutton at the positioner.

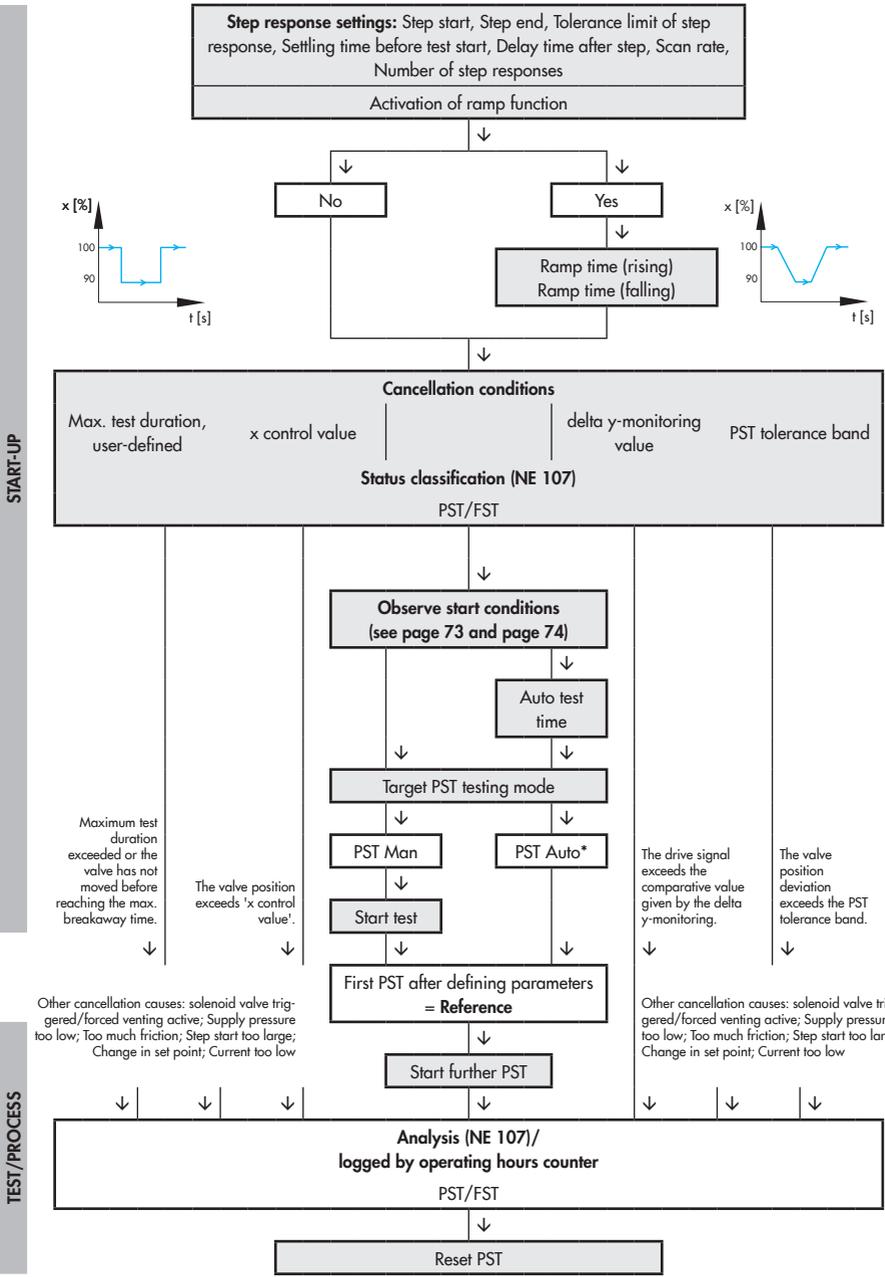
After the test has been canceled, the positioner remains in manual mode.

In TROVIS-VIEW the test information and progress flag of the test are displayed. The 'Test information' status indicates 'Test not active' after the test is finished.

5.3.1 Resetting single status messages

A single reset of diagnostic parameters and measured data is not possible.

Tests – Partial stroke test (PST)

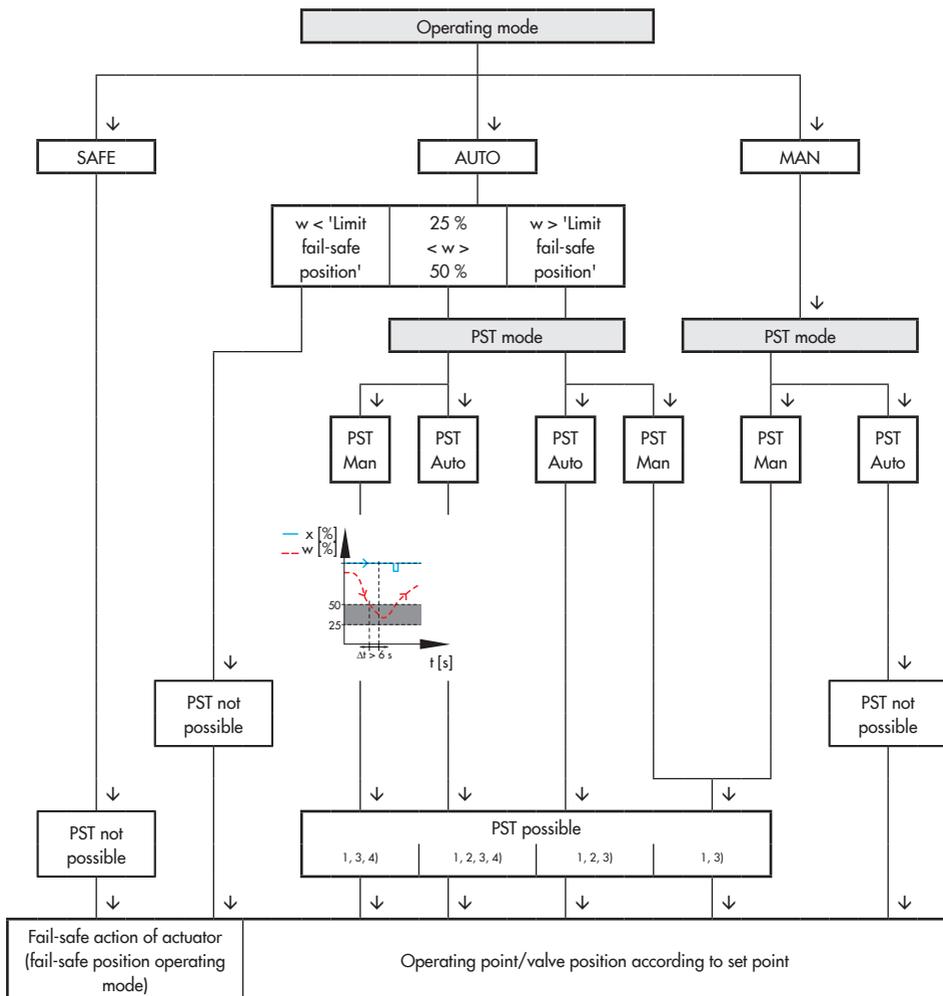


START-UP

TEST/PROCESS

* Note! The positioner is write-protected when tests are performed according to a schedule (on-site operation and operating software).

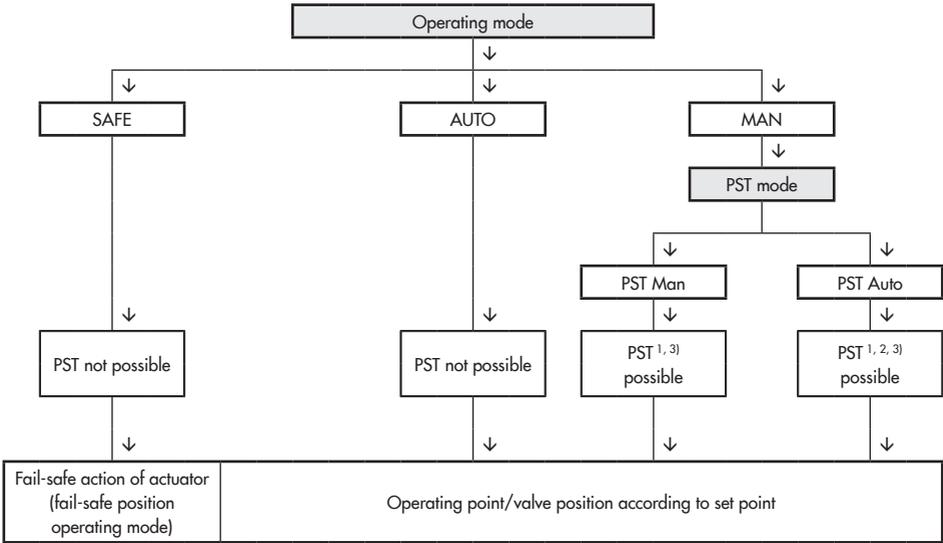
Start conditions PST with application type = 'Open/Close valve'



- 1) PST starts once
- 2) PST starts once by setting 'Auto test time'
- 3) PST starts over binary input
- 4) PST starts once over set point w (see section 4.1)

Tests – Partial stroke test (PST)

Start conditions PST with application type = 'Control valve'



1) PST starts once

2) PST starts once by setting 'Auto test time'

3) PST starts over binary input

4) PST starts once over *set point w* (see section 4.1)

5.4 Partial stroke test (PST)

The partial stroke test (PST) is particularly suitable for the status-oriented detection of malfunctions in pneumatic shut-off valves. As a result, the probability of failure on demand (PFD) can be reduced and it may be possible to extend maintenance intervals.

A shut-off valve normally in its end position can be prevented from seizing up or getting jammed. The initial breakaway torque must first be overcome after the valve starts to move from its end position. The initial breakaway torque depends on the plug/seat seal, deposits on the plug, the process medium and friction at the valve trim. After the initial breakaway torque has been overcome, it can be assumed that the valve is able to close completely.

The recording of the test results additionally allows an analysis of the dynamic control response.

The partial stroke test can be performed once (test immediately started) or, with an on/off valve in automatic mode, regularly (time-controlled), provided the start conditions are met (see page 73 and page 74):

- A control valve is in the manual mode.
- An on/off valve is in the manual or automatic mode. In automatic mode, the test is only started when the Set point w is greater than the 'Limit fail-safe position' (Code 49 - h2).

The following listed parameters are activated while the partial stroke test is being performed:

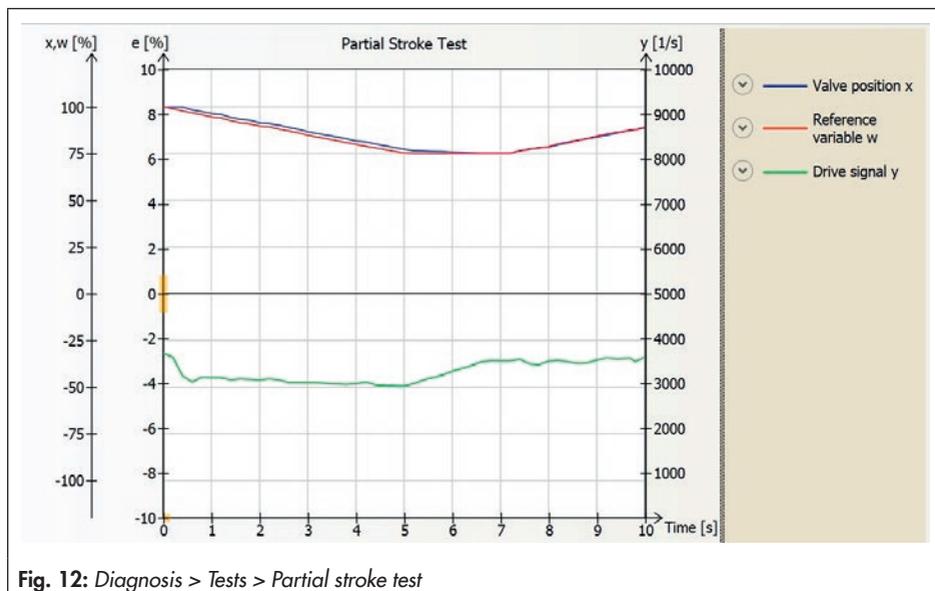


Fig. 12: Diagnosis > Tests > Partial stroke test

Tests

- Characteristic selection (Code 20): Linear
- Required transit time OPEN (Code 21): Variable
- Required transit time CLOSED (Code 22): Variable

During the partial stroke test, the valve moves from its current start value to a defined end value and back to the initial position again.

The change in travel can be performed either in steps or in a ramp function (Fig. 13). For the test in a ramp function, additionally the ramp times for the rising and falling ramps need to be defined.

The PST diagnostic parameter 'Step start' must be within the range of the current op-

erating point \pm 'Tolerance limit of step response' for the partial stroke test to start.

After being activated, the test does not start until the 'Settling time before test start' has elapsed. Starting from the 'Step start', the valve moves to 'Step end'. The valve remains in this position for the time defined by the 'Delay time after step' before performing a second step change in the opposite direction from 'Step end' to 'Step start'. After the 'Delay time after step' has elapsed, the valve moves back to its operating point.

The 'Scan rate' defines the time interval between which the measured values are recorded during the test.

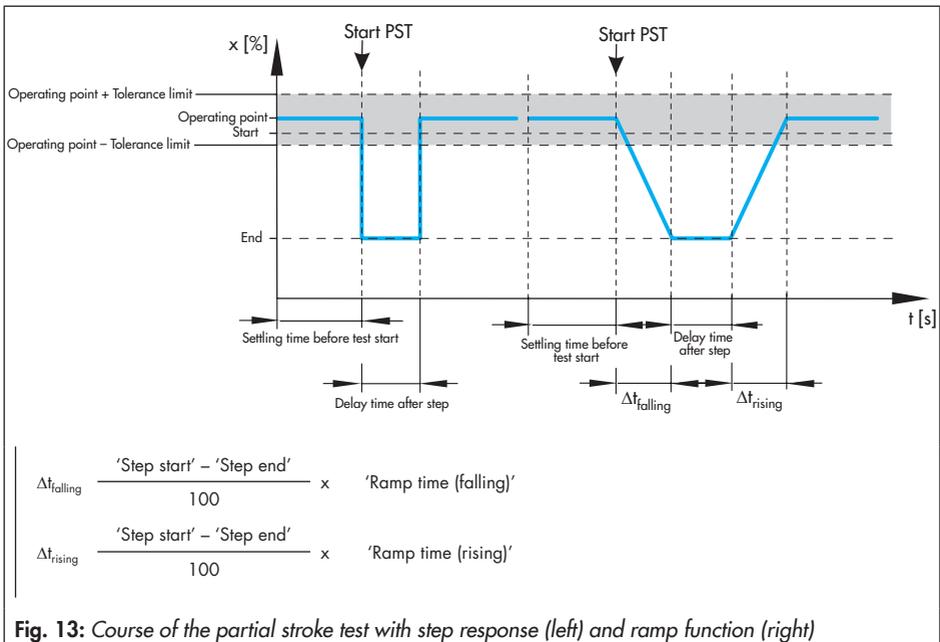


Fig. 13: Course of the partial stroke test with step response (left) and ramp function (right)

Test cancellation conditions

Various cancellation conditions provide additional protection against the valve slamming shut or moving past the end position.

The positioner cancels the partial stroke test when one of the following cancellation conditions is fulfilled:

- 'Max. test duration': The test is canceled when the maximum permissible test duration is reached.
- 'Max. breakaway time' (Types 3730-4/-5 only): The test is canceled when the valve position has reached less than 10 % of the PST target travel after the defined time has elapsed. This cancellation condition only becomes effective after it has been activated ("Activation 'Max. breakaway time'" = Yes).

Cancellation condition - *valve position x* (to check the valve position)

- 'x control value': The test is canceled as soon as the valve position falls below the adjusted value.
This cancellation condition only becomes effective after it has been activated ('Activation x control' = Yes).

Cancellation condition - *drive signal y* (to monitor the friction of the plug)

A higher drive signal from the positioner is caused by increased plug friction and the resulting increased breakaway torque. This may result in overshooting. To prevent this, the drive signal *y* can be monitored and the test canceled in the event that an error is detected.

- 'delta y-monitoring value': The test is canceled as soon as the *drive signal y* falls below or exceeds the reference value. The reference value is made up of the diagnostic parameters 'delta y-monitoring reference value' and 'delta y-monitoring value'.

The 'delta y-monitoring value' is entered in % and is based on the entire drive signal range (10000 1/5).

This cancellation condition only becomes effective after it has been activated ('Activation delta y-monitoring' = Yes).

This cancellation condition (*drive signal y*) is not suitable if the full actuator thrust is required to move the valve due to the process conditions.

i Note

- *The partial stroke test must be performed with deactivated cancellation conditions for valves with double-acting actuator and pneumatic booster as well as for valves that have been initialized using the SUB mode (substitute calibration).*
 - *Excessive overshooting may occur in valves fitted with boosters. In this case, the cancellation conditions must be adapted accordingly.*
-

Additionally, the partial stroke test is canceled when one of the following events arises:

- 'Aborted by int. solenoid valve/forced venting': The test was canceled by the activation of the solenoid valve/forced venting function.

Tests

- 'Supply pressure/friction': An insufficient supply pressure or excessive friction occurred during the test.
- 'Difference w - step start too high': The 'Step start' is outside the range of operating point \pm 'Tolerance limit of step response'.
- 'Reference variable was changed': The test was started according to a schedule (time-controlled). Due to a set point change before the step was started, the 'Step start' is outside the range of the operating point \pm 'Tolerance limit of step response'.
- 'Current too low' (not Types 3730-4/-5)

i Note

The 'Measured data storage out of memory' reading (Maintenance alarm) is generated when the 'Scan rate' is too low. After recording 100 measured values per variable, logging is stopped, but the test continues until it is completed.

After the partial stroke test is canceled, the 'Status of partial stroke test' reading indicates 'Not successful'. The reason for cancellation is marked by the 'Maintenance alarm' message in the **Analysis of measured data** folder (> Current test).

Defining parameters

1. Define parameters for partial stroke test. See Note concerning setting the PST diagnostic parameters on page 79.
2. Define parameters for cancellation conditions.

3. Select classification for status message.
4. Start the partial stroke test. The 'Test information' status indicates 'Test active'. 'd4' and 'tEST' are indicated in alternating sequence on the positioner display. 'Function check'  is activated as the condensed state.

Diagnosis > Tests > Partial stroke test

1. - Step start (Code 49 - d2):
0.0 to 100.0 %, [95.0 %]/[100.0 %] ¹⁾
 - Step end (Code 49 - d3):
0.0 to 100.0 % [90.0 %]/[95.0 %] ¹⁾
 - Tolerance limit of step response:
0.1 to 10.0 %, [2.0 %]
 - Activation of the ramp function (Code 49 - d4): [No]/[Yes] ¹⁾
 - Settling time before test start (Code 49 - d7):
1 to 240 s, [10 s]/[2 s]/[1 s] ¹⁾
 - Delay time after step (Code 49 - d8):
1.0/2.0 to 240.0 s, [2.0 s] ²⁾
 - Scan rate (Code 49 - d9):
0.2 to 250.0 s, [0.2 s]/[0.8 s]
 - Number of step responses: 1, [2]Only when the ramp function is activated:
 - Ramp time (falling) (Code 49 - d5):
0 to 9999 s, [15 s]/[45 s]/[600 s]
 - Ramp time (rising) (Code 49 - d6):
0 to 9999 s, [15 s]/[45 s]/[60 s]
2. - Max. test duration (Code 49 - E7): 30 to 25000 s, [30 s]/[90 s]
 - Activation 'Max. breakaway time' ⁶⁾: No/[Yes]
 - Max. breakaway time ³⁾: 0.0 to 25000.0 s, [7.5 s]
 - Activation x control (Code 49 - E0): [No]/[Yes]

- x control value (Code 49 - E1):
-10.0 to 110.0 %, [0.0 %]/[85.0 %]
- Activation delta y-monitoring
(Code 49 - A8): [No]/[Yes]
- delta y-monitoring value (Code 49 - A9):
0 to 100 %, [0 %]/[10 %]
- Activation PST tolerance band control (Code
49 - E5): Yes, [No]
- PST tolerance band (Code 49 - E6):
0.1 to 100.0 %, [5.0 %]

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

**Settings > Positioner > Error control >
Classification report > Extended > PST/FST**

3. - PST/FST - Status active:
 [],  ,  , ]

Type 3730-5 (1.6x) and Type 3731-5:

**Settings > Positioner > Diagnosis
configuration > Classification**

3. - PST/FST:
[],  ,  ,  , ]

Diagnosis > Tests > Partial stroke test

4. **Either:**
- Target PST testing mode (Code 49 - A2):
[PST Man]
 - Start test

Or: (with a control valve only in manual mode (MAN), with an on/off valve only in automatic mode (AUTO))

- Target PST testing mode (Code 49 - A2) =
PST Auto, [PST Man]
- Auto test time (Code 49 - A3):
[1 h] to 2345 d

NOTICE *The positioner is write-protected when tests are performed according to a schedule (on-site operation and operating software). Code 0 reading: "OC" and "PST" in alternation sequence
Code 3 reading: "PST" blinks.*

- 1) Default setting depending on version
- 2) Adjustment range depending on version
- 3) Types 3730-4/-5 (1.5x) only

Note

Cancel the test by right-clicking 'Stop test' and selecting 'Execute' or by pressing the rotary pushbutton at the positioner. After the test has been canceled, the positioner remains in selected mode. The 'Status of partial stroke test' reading indicates 'Not successful'.

In TROVIS-VIEW the test information and progress flag of the test are displayed. The 'Test information' status indicates 'Test not active' after the test is finished.

Note concerning setting the PST diagnostic parameters

- We recommend only starting the partial stroke test from the end positions. The start value of on/off valves is the same as the operating point.

Tests

- The 'Ramp time (rising)' must be greater than the corresponding value for 'Minimum transit time close' (Code 41) determined during initialization.
- The 'Ramp time (falling)' must be greater than the corresponding value for 'Minimum transit time open' (Code 41) determined during initialization.



Users with expert knowledge of valve diagnostics can determine appropriate ramp times by performing a full stroke test (see section 9.4).

- The 'Scan rate' must not be lower than the indicated 'Min. recommended scan rate'. The 'Min. recommended scan rate' is calculated from the 'Duration of the test'.

5.4.1 Start triggered by on/off valve

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | | | • |

The partial stroke test of on/off valves is triggered when the set point w moves away from the operating point into the range between 25 and 50 % of the travel range and remains there for longer than six seconds (see section 4.1 and chart on page 73).

'Step start' must be within the range of the defined position \pm 'Tolerance limit of step response' for the partial stroke test to start.

The test and its cancellation are described in section 5.4, while the test assessment is described in section 5.4.3.

5.4.2 Start triggered by the binary input

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | | | • |

If the positioner is fitted with the optional binary input, the partial stroke test can be started by the binary input when the conditions to start the partial stroke test are met:

- A control valve is in the manual mode.
- An on/off valve is in the manual or automatic mode. In automatic mode, the test is only started when the 'Fail-safe reference value' is greater than the 'Limit fail-safe position' (Code 49 - h2). In manual mode, the test is only started when 'Target PST testing mode' = 'PST Man'.

The test and its cancellation are described in section 5.4, while the test assessment is described in section 5.4.3.

It is important to make sure that the diagnostic parameter 'Step start' of the partial stroke test is within the range of the 'Fail-safe reference value' \pm 'Tolerance limit of step response'.

Types 3730-2/-3 and Type 3731-3:

Settings > Positioner > Options

- Action at active binary input:
Start partial stroke test (PST)

- Edge control binary input:
[On: open switch/Off: closed switch], On:
closed switch/Off: open switch
- Fail-safe reference value: 0.0 to 100.0 %,
[50.0 %]
- Configuration binary input: [Active], Passive

i Note

Further details on optional binary input can be found in section 8.

5.4.3 Analysis and monitoring

The analysis of the last three partial stroke tests are saved with a time stamp in the **Analysis of measured data** folder. A graph of the last partial stroke test is shown in the **Partial stroke test** folder.

Test completed successfully

When a partial stroke test has been completed successfully, the analyzed parameters are displayed separately for the increasing and decreasing characteristics.

Analysis of measured data (step response test):

- 'Overshoot' (relative to the step height) [%]
- 'Dead time' [s]
- 'T63' [s]
- 'T98' [s]
- 'Rise time' [s]
- 'Settling time' [s]

Analysis of measured data (ramp test):

- 'Overshoot' (relative to the step height) [%]

The results of the first partial stroke test are used as the reference measurement.

i Note

Changes in the diagnostic parameters listed below affect the test. The results of the next following partial stroke test is used as the new reference measurement:

- 'Step start'
- 'Step end'
- 'Activate ramp function'
- 'Ramp time (rising)'
- 'Ramp time (falling)'
- 'Delay time after step'

Test not completed

If the test was not completed, the reason for cancellation is indicated in the corresponding reading by the 'Maintenance alarm' message. The positioner generates a 'PST/FST' message with the selected status classification. 'Extended diagnosis' (Code 79) is activated regardless of the status classification.

Diagnosis > Status messages > Extended

PST/FST

i Note

The 'No test available' status remains active until a partial stroke is completed successfully.

5.4.4 Resetting single status messages

The diagnostic parameters and measured data analysis of the partial stroke test are reset by selecting and executing the command 'Reset PST'.

The positioner saves the measured data analysis of the last three partial stroke tests. The analysis of the penultimate test is deleted when another test is performed.

Operation > Reset

– Reset PST

5.4.5 Step response

The dynamic performance of the control valve can be tested by plotting its step response.

The step response of the valve is recorded by performing the partial stroke test with sudden changes in the valve position.

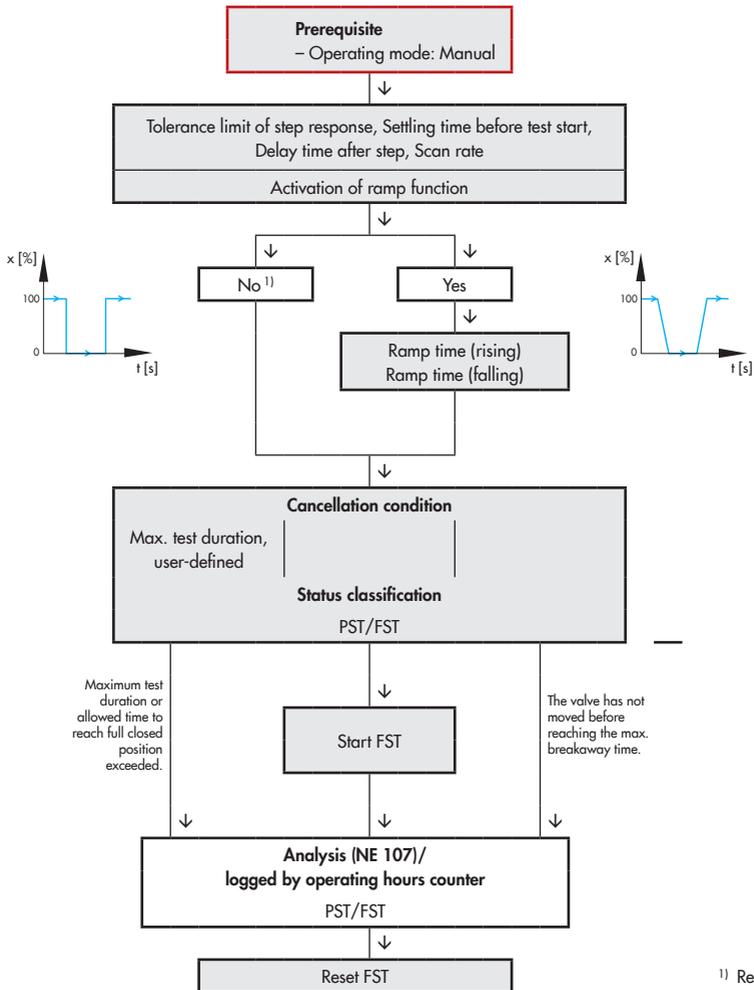
In addition, the following settings are recommended:

- Deactivate all cancellation conditions of the partial stroke test, providing the process allows it.
- Start partial stroke test manually (PST Man).

Tests – Full stroke test (FST)

START-UP

Manual mode (TEST)



1) Recommended

5.5 Full stroke test (FST)

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | • | • | • | • |

The dynamic valve performance can be evaluated by performing the test.

The full stroke test is started in the manual mode.

The following listed parameters are activated while the full stroke test is being performed:

- Characteristic selection (Code 20): Linear
- Required transit time OPEN (Code 21): Variable
- Required transit time CLOSED (Code 22): Variable

During the full stroke test, the valve moves through its entire working range.

The first step ends in the fail-safe position. As a result, the second step starts from the fail-safe position.

The change in travel can be performed either in steps or in a ramp function (Fig. 15). For the test in a ramp function, additionally the times for the rising and falling ramps need to be defined.

After being activated, the test does not start until the 'Settling time before test start' has elapsed. This ensures that the valve has reached the start position.

Starting from the start position, the valve moves to the fail-safe position. The valve remains in this position for the time defined by

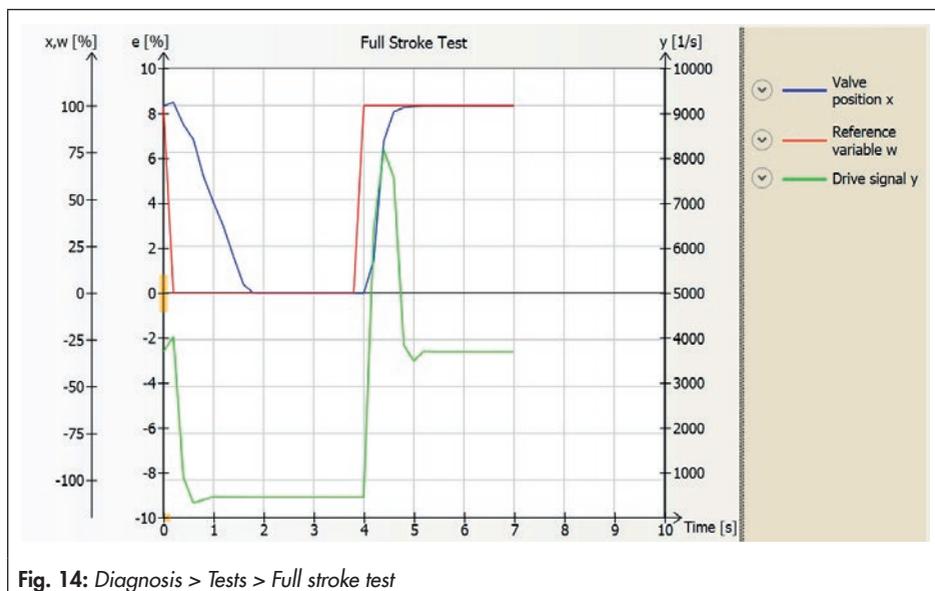


Fig. 14: Diagnosis > Tests > Full stroke test

Tests

the 'Delay time after step' before performing a second step change in the opposite direction from the fail-safe position to the start position of the first step.

After the 'Delay time after step' has elapsed, the valve moves back to its operating point.

The 'Tolerance limit of step response' parameter defines the permitted valve positions for the start value and the end value for the step.

The 'Scan rate' defines the time interval between which the measured values are recorded during the test.

Test cancellation conditions

Various cancellation conditions provide additional protection against the valve slamming shut or moving past the end position. The positioner cancels the full stroke test

when one of the following cancellation conditions is fulfilled:

- 'Max. test duration': The test is canceled when the maximum permissible test duration is reached.
- 'Max. breakaway time' (Types 3730-4/-5 only): The test is canceled when the valve has not yet moved away from the open position after the entered time has elapsed. This cancellation condition only becomes effective after it has been activated ("Activation 'Max. breakaway time'" = Yes).
- 'Allowed time to reach full closed position' (Types 3730-4/-5 only): The test is canceled when the valve has not yet reached the closed position after the entered time has elapsed.

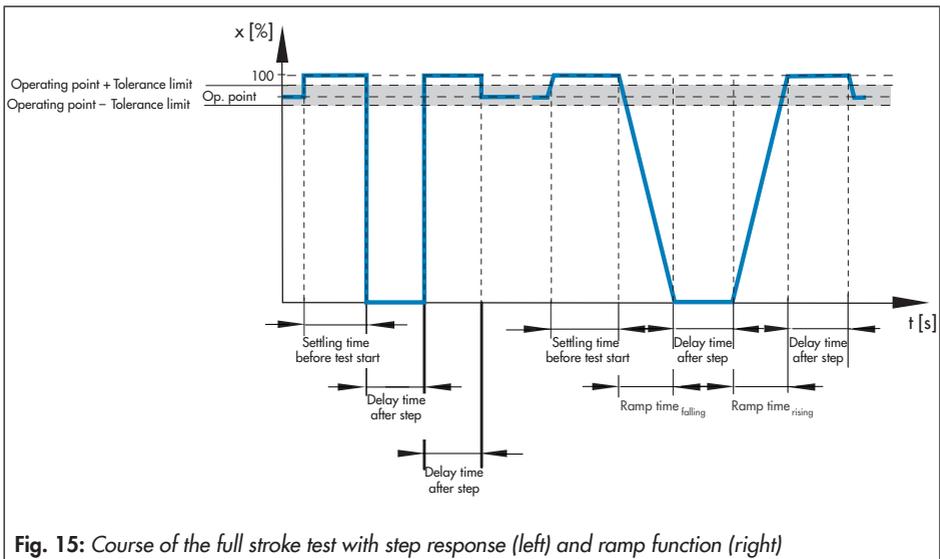


Fig. 15: Course of the full stroke test with step response (left) and ramp function (right)

This cancellation condition only becomes effective after it has been activated ("Activation 'Allowed time to reach full closed position'" = Yes).

Additionally, the full stroke test is canceled when one of the following events arises:

- 'Aborted by int. solenoid valve/forced venting': The test was canceled by the activation of the solenoid valve/forced venting function.
- 'Supply pressure/friction': An insufficient supply pressure or excessive friction occurred during the test.
- 'Current too low' (not Types 3730-4/-5)

i Note

The 'Measured data storage out of memory' reading (Maintenance alarm) is generated when the 'Scan rate' is too low. After recording 100 measured values per variable, logging is stopped, but the test continues until it is completed.

After the full stroke test is canceled, the 'Status of full stroke test' reading indicates 'Not successful'. The reason for cancellation is marked by the 'Maintenance alarm' message in the **Analysis of measured data** folder (> Current test).

Defining parameters

1. Switch to manual mode.
2. Define parameters for full stroke test. See Note concerning setting the FST diagnostic parameters on page 88.

3. Configure the cancellation conditions.
4. Select classification for status message.
5. Start full stroke test.

The 'Test information' status indicates 'Test active'. 'd6' and 'tEST' are indicated in alternating sequence on the positioner display. 'Function check'  is activated as the condensed state.

Operation > Operating mode ¹⁾

1. - Target mode (Code 0): Manual

Diagnosis > Tests > Full stroke test

2. - Tolerance limit of step response: 0.1 to 10.0 %, [2.0 %] ²⁾
 - Activate ramp function: [Yes], No
 - Settling time before test start: 1 to 240 s, [10 s]/[2 s] ²⁾
 - Delay time after step: 2.0 to 100.0 s, [2.0 s] ²⁾
 - Scan rate: 0.2 to 250.0 s, [0.2 s]/[1.4 s] ²⁾

Only when the ramp function is activated:

 - Ramp time (rising) 0 to 9999 s, [1 s]/[60 s] ²⁾
 - Ramp time (falling): 0 to 9999 s, [1 s]/[60 s] ²⁾
3. - Max. test duration: 30 to 25000 s, [30 s]/[150 s] ²⁾
 - Activation 'Max. breakaway time' ³⁾: [Yes], No
 - Max. breakaway time ³⁾: 0.0 to 25000.0 s, [7.5 s]
 - Activation 'Allowed time to reach full closed position' ³⁾: [Yes], No
 - Allowed time to reach full closed position ³⁾: 0.0 to 25000.0 s, [15.0 s]

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

Settings > Positioner > Error control > Classification report > Extended > PST/FST

4. – PST/FST - Status active:



Type 3730-5 (1.6x) and Type 3731-5:

Settings > Positioner > Diagnosis configuration > Classification

4. – PST/FST:



Diagnosis > Tests > Full stroke test

5. – Start test

- 1) Types 3730-4/-5 and Type 3731-5:
Operation > Operating mode > Positioner (AO, TRD)
- 2) Default setting depending on version
- 3) Not Types 3730-2/-3 and Types 3731-3/-5

i Note

Cancel the test by right-clicking 'Stop test' and selecting 'Execute' or by pressing the rotary pushbutton at the positioner. After the test has been canceled, the positioner remains in manual mode.

Note concerning setting the FST diagnostic parameters

- The 'Ramp time (rising)' must be greater than the corresponding value for 'Minimum transit time close' (Code 41) determined during initialization.
- The 'Ramp time (falling)' must be greater than the corresponding value for 'Minimum transit time open' (Code 41) determined during initialization.

- The 'Scan rate' must not be lower than the indicated 'Min. recommended scan rate'. The 'Min. recommended scan rate' is calculated from the 'Duration of the test'.

5.5.1 Analysis and monitoring

The analysis of the last three full stroke tests are saved with a time stamp in the **Analysis of measured data** folder.

Test completed successfully

When a full stroke test has been completed successfully, the analyzed parameters are displayed separately for the increasing and decreasing characteristics.

Analysis of measured data (step response test):

- 'Overshooting' (relative to the step height) [%]
- 'Dead time' [s]
- 'T63' [s]
- 'T98' [s]
- 'Rise time' [s]
- 'Settling time' [s]

Analysis of measured data (ramp test):

- 'Overshoot' (relative to the step height) [%]

The results of the first full stroke test are used as the reference measurement.

i Note

Changes in the diagnostic parameters listed below affect the test. The results of the next following full stroke test is used as the new reference measurement:

- 'Activate ramp function'
- 'Ramp time (rising)'
- 'Ramp time (falling)'
- 'Delay time after step'

The positioner saves the measured data analysis of the last three full stroke tests. The analysis of the penultimate test is deleted when another test is performed.

Operation > Reset

Reset FST

Test not completed

If the test was not completed, the reason for cancellation is indicated in the corresponding reading by the 'Maintenance alarm' message. The positioner generates a 'PST/FST' message with the selected status classification. 'Extended diagnosis' (Code 79) is activated regardless of the status classification.

Diagnosis > Status messages > Extended

– PST/FST

i Note

The 'No test available' status remains active until a full stroke is completed successfully.

5.5.2 Resetting single status messages

The diagnostic parameters of the full stroke test are reset by selecting and executing the command 'Reset FST'. The measured data analysis and the 'PST/FST' message cannot be reset.

6 Dynamic HART® variables

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| | • | • | | | |

The HART® specification defines four dynamic variables consisting of a value and an engineering unit. These variables can be assigned to device parameters as required. The universal HART® command 3 reads the dynamic variables out of the device. This allows manufacturer-specific parameters to also be transferred using a universal command.

Depending on the positioner, the dynamic HART® variables can be assigned by the DD or in TROVIS-VIEW

[Settings > Operation unit] as shown in Table 4:

Settings > Operating unit

- Assignment secondary variable: Variable selected according to Table 4 [Valve position]
- Assignment tertiary variable: Variable selected according to Table 4 [Set point deviation e]
- Assignment quaternary variable: Variable selected according to Table 4 [Total valve travel]

The resetting of HART® variables causes all variables to be reset at the same time.

Operation > Reset

- Reset 'HART parameter'

Table 4: *Dynamic HART® variables assignment*

| Variable | Meaning | Unit |
|---|---|------|
| Reference variable | Reference variable | % |
| Valve set point | Valve set point | % |
| Target position | Target position | % |
| Valve position | Process variable | % |
| Set point deviation e | Set point deviation e | % |
| Absolute total valve travel | Absolute total valve travel | – |
| Binary input status | 0 = Not active 1 = Active 255 = –/– | – |
| Internal solenoid valve/forced venting status | 0 = De-energized 1 = Energized 2 = Not installed | – |
| Condensed state | 0 = No message 1 = Maintenance required 2 = Maintenance demanded 3 = Maintenance alarm 4 = Out of specification 7 = Function check | – |
| Temperature | Temperature | °C |
| Sound pressure level (leakage detection) | Sound pressure level (leakage detection) | dB |

7 Leakage sensor

| 3730-2 | 3730-3 | 3731-3 | 3730-4 | 3730-5 | 3731-5 |
|--------|--------|--------|--------|--------|--------|
| • | • | | | • | |

By upgrading the positioner with a leakage sensor, it is possible to detect seat leakage when the valve is in the closed position. To achieve this, the leakage sensor measures the sound pressure level (dB) while the valve is tightly shut and compares the current sound pressure level with predefined alarm limits. The positioner generates a message if the current sound pressure level exceeds one of the alarm limits.

Requirements for using the seat leakage detection:

1. A leakage sensor is attached to the valve. Refer to the standard mounting

and operating instructions of the positioner.

2. The leakage detection option has been selected.
3. The tight-closing function has been activated.
4. The leakage sensor has been put into operation (see section 7.1).

Diagnosis > Leakage detection

2. – Identification Options: Leakage detection

Settings > Positioner > Reference variable

3. – Enable set point cutoff decrease (Code 14): **[On]**
– Set point cutoff decrease (Code 14): 0.0 to 49.9 %, [1.0 %]

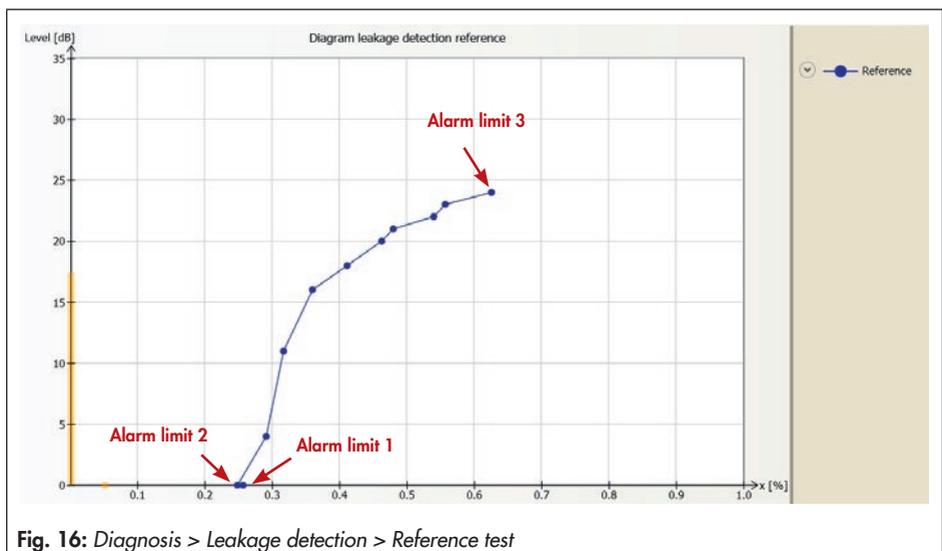


Fig. 16: Diagnosis > Leakage detection > Reference test

7.1 Start-up of the leakage sensor

To be able to use the full scope of functions, the response of the leakage sensor to standardized conditions and to the prevailing process conditions must be measured. Furthermore, the limit to activate the alarm must be entered.

7.1.1 Reference test

The reference test (Fig. 16) measures the response of the leakage sensor. We recommend performing this reference test. On request, it can also be performed by SAMSON and must not be performed again. In this case, the standard conditions are:

- Medium = air
- Inlet pressure = 4 bar
- Output pressure = atmosphere

Default values of alarm limits are $A2 = 15 \text{ dB}$ and $A3 = 25 \text{ dB}$. **If the leakage sensor has been fitted later onto the valve, the alarm limits must be manually configured or adjusted by performing a manufacturer or process reference test before the leakage sensor can be used (see section 7.1.1).**

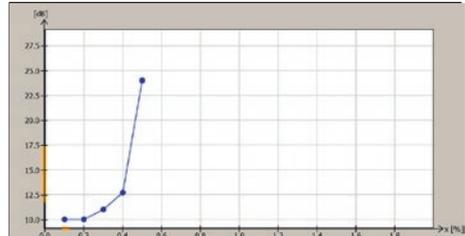
While the reference test is running, the parameters listed below are automatically deactivated:

- Enable set point cutoff decrease
- Activation of ramp function

Phase 1: The valve moves to eleven defined measured points one after the other. After reaching a measured point and after the

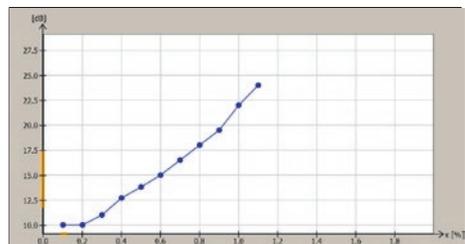
'Settling time before level measuring' has elapsed, the leakage sensor measures the sound pressure level.

If the difference between two neighboring points is larger or equal to the adjusted 'Activation level', the valve does not move to the next points. Instead, Phase 2 starts.



Phase 1 successful: The sound pressure level exceeded the adjusted 'Activation level' (10 dB) between set points 4 and 5. Phase 2 starts.

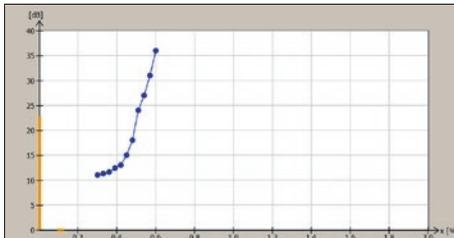
If the 'Activation level' is not reached after the valve has moved to all eleven measured points, the test is canceled. The canceled test is logged with a time stamp. The 'Test state' reading indicates 'Test failed: level change too low'.



Phase 1 not successful: The difference in sound pressure level between two neighboring set points is smaller than the 'Activation level' (10 dB). The reference test is canceled.

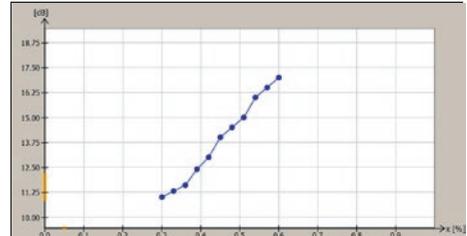
Phase 2: A 0.30 % band is placed around the last point that the valve moved to. One third of this band lies in front of the point that the valve moved to and two thirds of the band lies behind it. The band itself is subdivided into eleven new measured points. Each measured point is located at a distance of 0.03 % to the next point. The valve moves to the new points one after the other. After reaching a point and after the 'Settling time before level measuring' has elapsed, the leakage sensor measures the sound pressure level.

The reference test is successful when the difference between the first and last newly defined points is larger or equal to the adjusted 'Activation level'.



Phase 2 successful: The 'Activation level' (10 dB) is reached between the first and last newly defined points. The reference test is successfully completed.

If the 'Activation level' is not reached after the valve has moved to all eleven newly defined points, then the change in sound pressure level is too low. In this case, phase 3 starts.



Phase 2 not successful: The difference in sound pressure level between the first and last newly defined points is lower than 'Activation level' (10 dB). Phase 3 starts.

Phase 3: The valve moves to the user-defined points valid for phase 1 one after the other. This is plotted in a sound level vs. travel graph. The graph shows where the point of activation is and to which value the 'Activation level' must be reduced to allow the test to be completed successfully.

Defining parameters

1. Switch to manual mode.
2. Define parameters for reference test. See Note concerning changing measured points.
3. Start reference test. The start of the reference test is documented in the Time stamp. 'd8' and 'tEST' are indicated in alternating sequence on the positioner display.

Operation > Operating mode ¹⁾

1. – Target mode (Code 0): Manual

Diagnosis > Leakage detection > Reference test

2. – Settling time before level measuring:
1 to 255 s, [5 s]
– Activation level: 3 to 255 dB, [10 dB]
– Measured point change: 0.00 to 100.00 %
[1: 0.00 %; 2: 0.10 %; 3: 0.20 %; 4: 0.30 %;
5: 0.40 %; 6: 0.50 %; 7: 0.60 %; 8: 0.70 %;
9: 0.80 %; 10: 0.90 %, 11: 1.00 %]
3. – Start reference test

1) Type 3730-5: Operation > Operating mode > Positioner (AO, TRD)

i Note

Cancel the reference test by right-clicking 'Stop test' and selecting 'Execute' or by pressing the rotary pushbutton at the positioner ('Test status' = Test cancelled manually). After the reference test has been canceled, the positioner remains in manual mode.

In TROVIS-VIEW the test status and progress flag of the reference test are displayed.

When the reference test has been successfully completed, the 'Test status' reading indicates 'Test completed successfully'.

Note concerning changing measured points

- The adjusted measured points must steadily increase from 'Measured point 1' to 'Measured point 11'.
- The valve moves to the user-defined points in steps of 0.1 %. Measuring

points must be rounded up to two decimal places.

- User-defined points can be saved for other functions (e.g. repetition test) in a file.

7.1.1.1 Analysis

While the reference test is running, the positioner determines three alarm limits from which alarm limits 2 and 3 can be used for the alarm setting. The relation between Valve position x [%] and Sound level [dB] is shown in TROVIS-VIEW:

- Relation 1: Valve position and sound level at 0 % position
- Relation 2: Valve position and sound level at the point where the curve in the 'Leakage detection reference' graph starts to rise monotonously
- Relation 3: Valve position and sound level at the last measurement

7.1.1.2 Resetting single status messages

The reference test (diagnostic parameters, measured data and analysis) and the 'Inner leakage' message can be reset by selecting and executing the command "Reset 'leakage detection - reference test'".

If the test is restarted and a reference test has already been performed, the analysis of this reference test is overwritten.

Operation > Reset

- Reset 'Leakage detection – Reference test'

7.1.2 Repetition test

The repetition test (Fig. 17) measures the response of the leakage sensor to process conditions. Process medium, inlet and outlet pressures as well as the process environment can have an effect on the sensor's response. The alarm limits are determined from the measured data.

The repetition test is performed and analyzed similar to the reference test described in section 7.1.1. This test must be performed after the valve has been installed and the plant has been started up.

If it is not possible to perform the repetition test, the user-defined alarm limits can be entered (see section 7.1.2.2).

While the repetition test is running, the parameters listed below are automatically deactivated:

- Enable set point cutoff decrease
- Activation of ramp function

Phase 1: The valve moves to eleven defined measured points one after the other. After reaching a measured point and after the 'Settling time before level measuring' has elapsed, the leakage sensor measures the sound pressure level.

If the difference between two neighboring points is larger or equal to the adjusted 'Activation level', the valve does not move to the next points. Instead, Phase 2 starts.

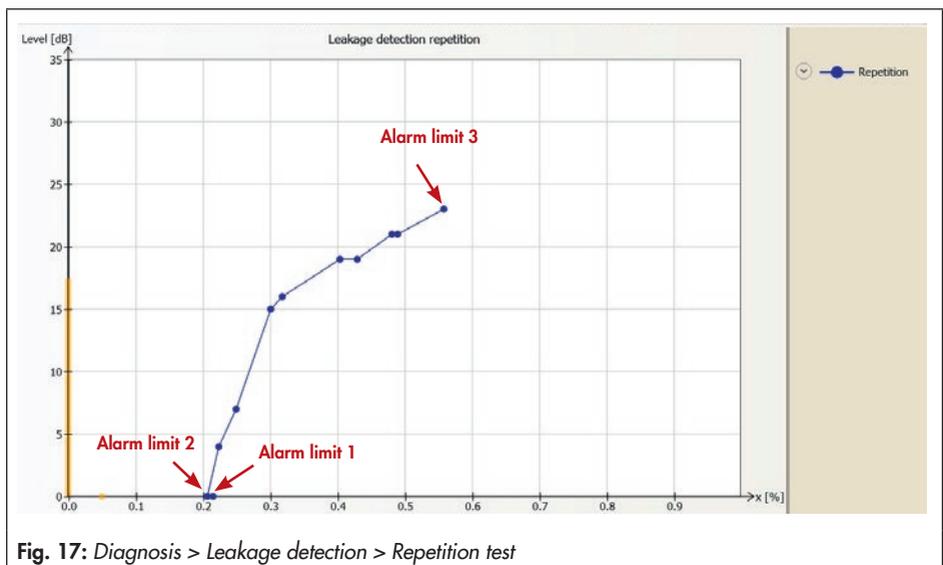
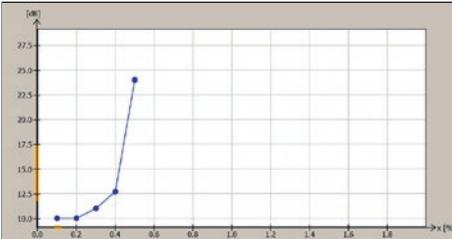


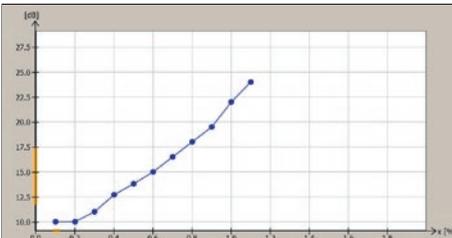
Fig. 17: Diagnosis > Leakage detection > Repetition test

Leakage sensor



Phase 1 successful: The sound pressure level exceeded the adjusted 'Activation level' (10 dB) between set points 4 and 5. Phase 2 starts.

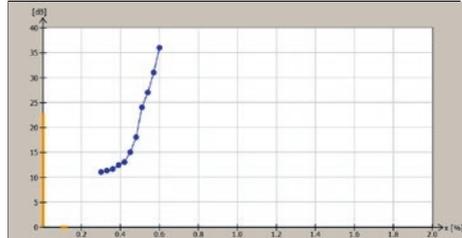
If the 'Activation level' is not reached after the valve has moved to all eleven measured points, the test is canceled. The canceled test is logged with a time stamp and the 'Test state' reading indicates 'Test failed: level change too low'.



Phase 1 not successful: The difference in sound pressure level between two neighboring set points is smaller than the 'Activation level' (10 dB). The repetition test is canceled.

Phase 2: A 0.30 % band is placed around the last point that the valve moved to. One third of this band lies in front of the point that the valve moved to and two thirds of the band lies behind it. The band itself is subdivided into eleven new measured points. Each measured point is located at a distance of 0.03 % to the next point. The valve moves to

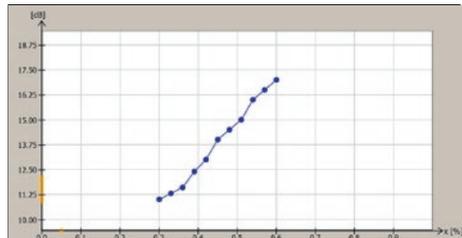
the new points one after the other. After reaching a measured point and after the 'Settling time before level measuring' has elapsed, the leakage sensor measures the sound pressure level.



Phase 2 successful: The 'Activation level' (10 dB) is reached between the first and last newly defined points. The repetition test is successfully completed.

The repetition test is successful when the difference between the first and last newly defined points is larger or equal to the adjusted 'Activation level'.

If the 'Activation level' is not reached after the valve has moved to all eleven newly defined points, then the change in sound pressure level is too low. In this case, phase 3 starts.



Phase 2 not successful: The difference in sound pressure level between the first and last newly defined points is lower than 'Activation level' (10 dB). Phase 3 starts.

Phase 3: The valve moves to the user-defined points valid for phase 1 one after the other. This is plotted in a sound level vs. travel graph. The graph shows where the point of activation is and to which value the 'Activation level' must be reduced to allow the test to be completed successfully.

Defining parameters

1. Switch to manual mode.
2. Define parameters for repetition test. See Note concerning changing measured points.
3. Start repetition test.
The start of the repetition test is documented in the Time stamp.
'd9' and 'tEST' are indicated in alternating sequence on the positioner display.

Operation > Operating mode ¹⁾

1. – Target mode (Code 0): Manual

Diagnosis > Leakage detection > Reference test

2. – Settling time before level measuring:
1 to 255 s, [5 s]

Diagnosis > Leakage detection > Repetition test

- Activation level: 3 to 255 dB, [10 dB]
 - Measured point change: 0.00 to 100.00 %
[1: 0.00 %; 2: 0.10 %; 3: 0.20 %; 4: 0.03 %;
5: 0.04 %; 6: 0.05 %; 7: 0.06 %; 8: 0.07 %;
9: 0.08 %; 10: 0.09 %, 11: 1.00 %]
3. – Start repetition test

- 2) Type 3730-5: Operation > Operating mode > Positioner (AO, TRD)

i Note

Cancel the repetition test by right-clicking 'Stop test' and selecting 'Execute' or by pressing the rotary pushbutton at the positioner ('Test status' = Test cancelled manually). After the repetition test has been canceled, the positioner remains in manual mode.

In TROVIS-VIEW the test status and progress flag of the repetition test are displayed. When the repetition test has been successfully completed, the 'Test status' reading indicates 'Test completed successfully'.

Note concerning changing measured points

- The adjusted measured points must steadily increase from 'Measured point 1' to 'Measured point 11'.
- The valve moves to the user-defined points in steps of 0.1 %. Measuring points must be rounded up to two decimal places.
- User-defined points can be saved for other functions (e.g. for another repetition test) in a file.

7.1.2.1 Analysis

While the repetition test is running, the positioner determines three alarm limits from which alarm limits 2 and 3 can be used for the alarm setting. The relation between Valve position x [%] and Sound level [dB] is shown in TROVIS-VIEW:

- Relation 1: Valve position and sound level at 0 % position
- Relation 2: Valve position and sound level at the point where the curve in the 'Leakage detection repetition' graph starts to rise monotonously
- Relation 3: Valve position and sound level at the last measurement

7.1.2.2 Alarm settings

After connecting the leakage sensor and performing the reference and repetition tests, the positioner is able to pinpoint any seat leakage. To do this, it records the sound level in closed-loop operation while the valve is tightly shut. The seat leakage monitoring is performed automatically while the process is running.

The alarm limits detected in the reference test, repetition test or user-defined settings can be selected. When user-defined limits are entered, the alarm limits must rise continuously from 'Alarm limit 1' to 'Alarm limit 3'.

During closed-loop operation, the mean sound levels while the valve is tightly shut are

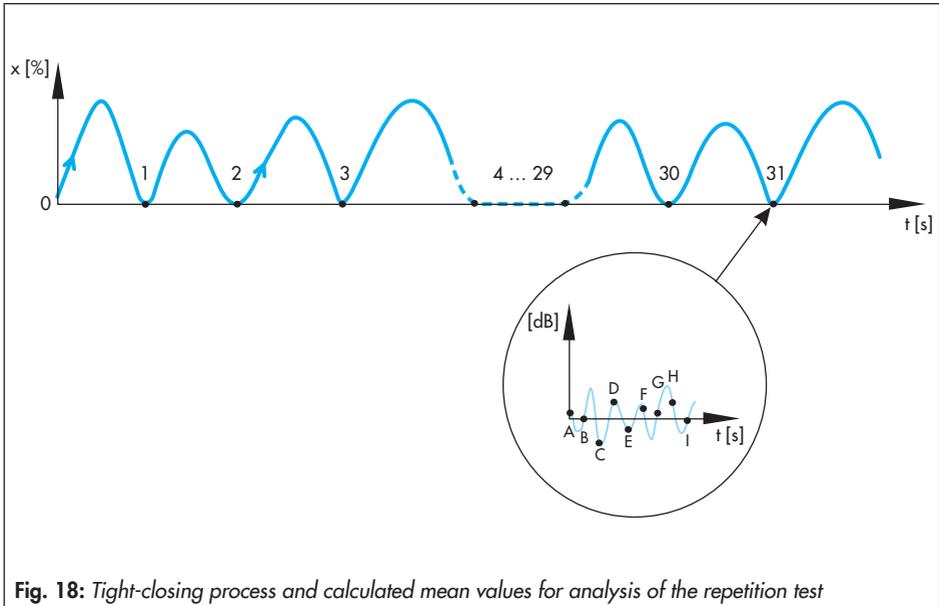


Fig. 18: Tight-closing process and calculated mean values for analysis of the repetition test

compared to the alarm limits. Which mean sound level is to be used for comparison can be selected in 'Alarm release':

- **Average of current/last tight-closing:**
The mean value calculated from the current sound level and from the last four sound levels measured while the valve is tightly shut is used for monitoring (Fig. 18: Tight-closing event 31 and sound level E to I).
- **Average of current/last tight-closing:**
The mean value calculated from all sound levels measured while the valve is tightly shut is used for monitoring (Fig. 18: Tight-closing event 31 and sound level A to I).
- **Moving average short-term histogram:**
The mean value calculated from the last 30 sound levels measured during short-term monitoring (see section 7.2) is used for monitoring (Fig. 18: Tight-closing event 2 to Tight-closing event 31 with all sound levels).
- **Moving average long-term histogram:**
The mean value calculated from all the sound levels measured during long-term monitoring (see section 7.3) is used for monitoring (Fig. 18: Tight-closing event 1 to Tight-closing event 31 with all sound levels).

The 'No alarm release' setting deactivates the alarm function.

Defining parameters

1. Define alarm parameters.
2. Select classification for status messages (see section 7.1.2.3).

Diagnosis > Leakage detection > Repetition test

1. – Alarm release: [No alarm release], Average of current/last tight-closing, Average level at tight-closing, Moving average short-term histogram, Moving average long-term histogram
 - Select alarm limits ¹⁾: [Factory setting (reference test), Alarm limit of repetition test, User-defined alarm limits]

Types 3730-2/-3/-4/-5 (1.5x) and Type 3731-3:

Settings > Positioner > Error control > Classification report > Extended > Inner leakage

2. – Alarm limit 2 exceeded:
 - [, , , , 
- Alarm limit 3 exceeded:
 - [, , , , 

Type 3730-5 (1.6x) and Type 3731-5:

Settings > Positioner > Diagnosis configuration > Classification

2. – Inner (seat) leakage: [, , , , 

- ¹⁾ On selecting the alarm limit 'User-defined', we recommend checking the correct setting of the alarm limits using an operating time of one to three months based on the measured data in 'Level' diagram (see section 7.4).

7.1.2.3 Monitoring

If the determined mean sound level exceeds the 'Alarm limit 2', the positioner generates a 'Inner leakage' message with status classification selected for 'Alarm limit 2 exceeded'.

If the determined mean sound level exceeds the 'Alarm limit 3', the positioner generates a 'Inner leakage' message with status classification selected for 'Alarm limit 3 exceeded'.

Diagnosis > Status messages > Extended

– Inner (seat) leakage

7.1.2.4 Resetting single status messages

The repetition test (diagnostic parameters, measured data and analysis) and the 'Inner leakage' message can be reset by selecting and executing the command "Reset 'leakage detection - repetition test'".

If the test is restarted and a repetition test has already been performed, the analysis of this repetition test is overwritten.

Operation > Reset

– Reset 'Leakage detection – repetition test'

7.2 Short-term monitoring

Short-term monitoring provides an insight into short-term changes in the sound level while the valve is tightly shut.

Data are recorded in the background regardless of the operating mode selected. Data logging does not need to be activated.

The leakage sensor records the sound level when the valve leaves tight shut position or whenever the sound level changes by 2 dB. A mean value is calculated from the recorded sound level and last four recorded sound levels. If this mean value deviates from the last mean value in short-term monitoring by the amount entered in 'Activation point

short-term', it is saved as the new mean value in short-term monitoring.

The last 'Level average short-term' is indicated.

The positioner saves the mean values of the sound level and valve travel in a circular buffer, which holds 30 measured values at one time together with a time stamp. The saved values can be read in the **Analysis of measured data** folder.

Defining parameters

Diagnosis > Leakage detection > Short-term

- Activation point short-term:
3 to 255 dB, [3 dB]



Fig. 19: Diagnosis > Leakage detection > Short-term

7.2.1 Resetting single status messages

The short-term monitoring (diagnostic parameters, measured data and analysis) can be reset by selecting and executing the command "Reset 'Short-term leakage sensor monitoring'". The data in the **Analysis of measured data** folder are reset as well.

Operation > Reset

– Reset 'leakage detection – short-term'

7.3 Long-term monitoring

To obtain a sound level trend over a long period of time, the long-term monitoring contains all the mean values saved in the short-term monitoring since the last reset:

- 'Long-term average!': The average sound level calculated from 'Number of averages'
- 'Number of averages'

Data are recorded in the background regardless of the operating mode selected. Data logging does not need to be activated.

7.3.1 Resetting single status messages

The measured data of the long-term monitoring are reset by selecting and executing the command "Reset 'Leakage detection - Long-term monitoring'".

Operation > Reset

– Reset 'leakage detection – long-term'

7.4 Sound level monitoring

The sound level monitoring is shown in a histogram. The distribution of recorded sound levels within fixed classes of valve position x is revealed.

The leakage sensor records the sound level every second and assigns the data into pre-defined valve positions classes. The distribution showing how often the sound level occurred within a valve position class is shown in a bar graph.

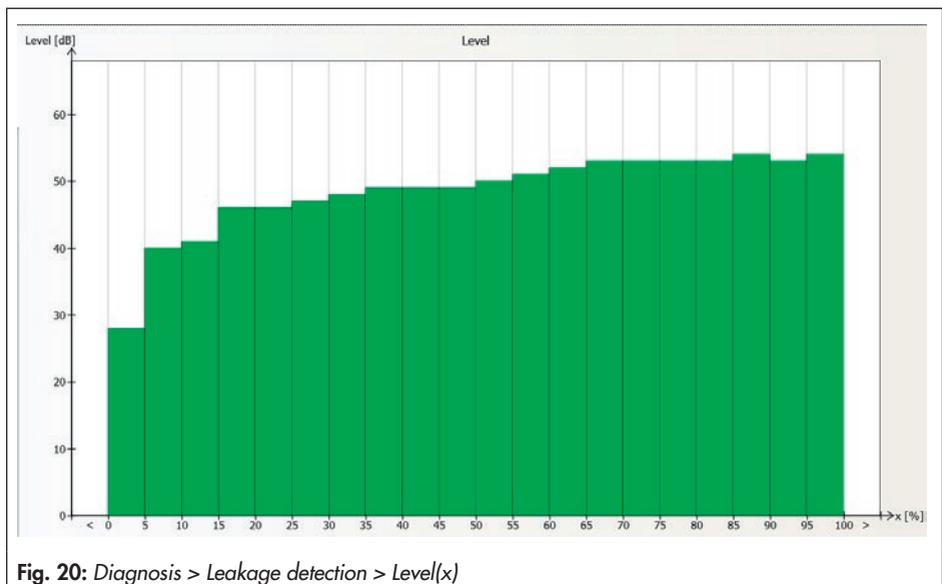
Data are recorded in the background regardless of the operating mode selected. Data logging does not need to be activated.

7.4.1 Resetting single status messages

The measured data of the sound level monitoring are reset by selecting and executing the command "Reset 'leakage detection - level'".

Operation > Reset

– Reset 'leakage detection – level'



8 Binary input

8.1 Types 3730-2/-3 and Type 3731-3

The following description only applies to positioners fitted with an optional binary input.

The optional binary input can be used to activate various functions:

- [Transfer switching state]
The switching state of the binary input is logged.
- Set on-site operation write protection
After the first initialization, a local write protection can be activated. While the binary input is active, no settings can be changed at the positioner. The positioner cannot be re-initialized. Enabling configuration over Code 3 is not active.
- Start partial stroke test (PST)
The positioner starts a single partial stroke test. The test is performed using the settings in Code 49 - d2 to Code 49 - d9 (see section 5.4).
- Go to fail safe reference value
An on/off valve moves to the predetermined fail-safe set point when the positioner is in automatic mode. This function is not performed if the positioner is in the manual mode or fail-safe position mode.
- Switch between AUTO/MAN
The positioner changes from the automatic mode to the manual mode or vice versa. This function is not performed if the positioner is in the fail-safe position mode.

- Start data logger
Activation of the binary input causes the data logger to start see section 4.2).
- Reset diagnosis
Active functions of statistical information and tests are stopped and the diagnostic data is reset once.
- External solenoid valve connected
The positioner recognizes and logs that an external solenoid valve is connected.
- Leakage sensor
The 'External leakage - Perhaps soon expected' error is generated. The error is reset when the edge control is switched to 'Off'. The message remains saved in the logging.

i Note

The optional binary input can only be configured using the TROVIS-VIEW software and using the DD parameters. The switching state is transmitted when the switch is closed by default.

Settings > Positioner > Options

- Action at active binary input: [Transfer switching state], Set on-site operation write protection, Start partial stroke test (PST), Go to fail safe reference value, Switch between AUTO/HAND, Start data logger, Reset diagnosis, External solenoid valve connected, Leakage detection
- Edge control binary input:
[On: open switch/Off: closed switch], On: closed switch/Off: open switch
- Fail-safe reference value: 0.0 to 100.0 %, [50.0 %]
- Configuration binary input: [Active], Passive

8.2 Type 3730-4

The optional binary input BI2 can be configured over the PROFIBUS PA network in the CONFIG_BINARY_INPUT_2 parameter of the Physical Block. See ► KH 8384-4.

8.3 Types 3730-5 and 3731-5

Binary input BI1

The following functions can be activated by the standard binary input BI1:

- 5–30 V DC
As a standard feature, the positioner comes with a contact input to analyze binary voltage signals (terminals 87 and 88). The DI1 Function Block analyzes the state of the contact and issues it over OUT_D.
- Internal solenoid valve
In this setting, the current switching state of the optional internal solenoid valve is analyzed and issued over OUT_D. '0' indicates a de-energized solenoid valve ($U < 1.5$ V DC) and '1' an energized solenoid valve ($U > 19$ V DC).
- Discrete final valve position
In this setting, the current discrete valve position is issued over OUT_D. The values are assigned as follows:
 - 0 Device not initialized
 - 1 Valve closed
 - 2 Valve open
 - 3 Valve in intermediate position

- Condensed state
In this setting, the current condensed state according to NAMUR Recommendation NE 107 is issued over OUT_D. The status messages are assigned to the discrete value as follows:
 - 0 No message
 - 1 Maintenance required
 - 2 Maintenance demanded
 - 3 Maintenance alarm
 - 7 Function check

Settings > Binary input 1 (DI1, TRD)

- Selection binary input 1: [5-30 V DC], Internal solenoid valve, Discrete final valve position, Condensed state
- Assignment TRD/DI: [Connected with DI1 TRD (1)], Not connected with TRD (0)

Binary input BI2

The optional binary input BI2 can be used to activate the following functions:

- Floating contact
The positioner can be fitted with an optional binary input to analyze a floating contact (terminals 85 and 86). The DI2 Function Block analyzes the state of the contact and issues it over OUT_D. When a pressure sensor (leakage sensor) is connected, its switching state can be issued as a diagnostic alarm in the XD_ERROR_EXT parameter of the AO Transducer Block and logged. In this case, the 'Actively Open – Ext. Leak. Sens.' or 'Actively Closed – Ext. Leak. Sens.' option must be activated in CONFIG_BINARY_INPUT2. Additionally, the switching state of the binary input is

Binary input

issued in the BINARY_INPUT2 parameter of the AO Transducer Block.

- Internal solenoid valve
In this setting, the current switching state of the optional internal solenoid valve is analyzed and issued over OUT_D. '0' indicates a de-energized solenoid valve ($U < 15$ V DC) and '1' an energized solenoid valve ($U > 19$ V DC).
- Discrete final valve position
In this setting, the current discrete valve position is issued over OUT_D. The values are assigned as follows:
 - 0 Device not initialized
 - 1 Valve closed
 - 2 Valve open
 - 3 Valve in intermediate position
- Condensed state
In this setting, the current condensed state according to NAMUR Recommendation NE 107 is issued over OUT_D. The status messages are assigned to the discrete value as follows:
 - 0 No message
 - 1 Maintenance required
 - 2 Maintenance demanded
 - 3 Maintenance alarm
 - 7 Function check
- Condensed state and VST
The positioner starts a single partial stroke test. The test is performed using the settings in Code 49 - d2 to Code 49 - d9 (see section 5.4).
Additionally, the condensed state according to NAMUR Recommendation NE 107 is issued over OUT_D. The status

messages are assigned to the discrete value as follows:

- 0 No message
- 1 Maintenance required
- 2 Maintenance demanded
- 3 Maintenance alarm
- 7 Function check

The logic state of the binary input is defined in the 'Configuration binary input 2' parameter (CONFIG_BINARY_INPUT_2).

Settings > Binary input 2 (DI2, TRD)

- Selection binary input 2: [Floating contact], Internal solenoid valve, Discrete final valve position, Condensed state, Condensed state and VST
- Configuration binary input 2: [Not evaluated], Actively open, Actively closed, Actively open – leakage detection, Actively closed – leakage detection, Start PST
- Assignment TRD/DI: [Connected with DI2 TRD (2)], Not connected with TRD (0)

9 Appendix

9.1 Code list

| Code No. | Parameter – Readings/ values [default setting] | Description |
|--|---|--|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| 48* | d0 Current temperature –55.0 to 125.0 | Current operating temperature [°C] inside the positioner (accuracy ±3 %) Read only |
| | d1 Minimum temperature [20] | The lowest temperature [°C] below 20 °C that has ever occurred. Read only |
| | d2 Maximum temperature [20] | The highest temperature [°C] above 20 °C that has ever occurred. Read only |
| | d3 Num- ber of zero calibrations | Indicates number of zero calibrations performed since the last initial- ization Read only |
| | d4 No. of initializations | The total number of initializations that have been performed since the last reset Read only |
| | d5 Zero limit 0.0 to 100.0 % of the nominal range, [5.0 %] | Limit for zero monitoring Used for error monitoring of the zero shift. |
| | d6 Condensed state | Condensed state, made up from the individual states. OK OK C Maintenance required CR Maintenance demanded B Maintenance alarm I Function check (Types 3730-4/-5) S Out of specification (Types 3730-2/-3) Read only |
| d7 Start reference test [No], YES, ESC | Triggering of a reference test for the functions: Drive signal y steady- state (d1) and drive signal y hysteresis (d2) The reference test can only be activated in manual mode as the valve moves through its entire travel range. | |

| Code No. | Parameter – Readings/values [default setting] | Description |
|--|--|---|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| | d8 EXPERTplus activation | Firmware version 1.5x and higher without function |
| 48* | Diagnostic parameters h | |
| | h0 Initialization with reference test [No], YES, ESC | Initialization with reference test (the reference graphs for drive signal y steady-state (d1) and drive signal y hysteresis (d2) (Tests) are recorded during the reference test). |
| | h1 Results of reference test [No], YES | No No reference test has been performed. YES The reference graphs for drive signal y steady-state (d1) and drive signal y hysteresis (d2) (Tests) have been plotted successfully. Read only |
| | h2 Unassigned | |
| | h3 Auto reset diAG [0] to 365 days | After an adjustable time period, the diagnosis data are reset automatically according to the settings in Code 36 - diAG. Example: A start-up behavior of the plant which is untypical for the process is not to be included in the total diagnosis. |
| | h4 Remaining time for auto reset diAG | Remaining time until the diagnosis data are reset automatically according to the settings in Code 48 - h3. Read only |
| 49* | Partial stroke test (PST)/full stroke test (FST) - Application type | |
| | A Partial stroke test (PST) | |
| | A0 Starting the partial stroke test [No], YES, ESC | Operating mode and PST testing mode must be set to MAN. |
| | A1 Time until next automatic PST | Remaining time [d_h] until the next partial stroke test is performed. Only applies to PST Auto mode. Read only |
| | A2 Target PST testing mode Auto, [Man], ESC | Activates (PST Auto) or deactivates (PST Man) the scheduled automatic partial stroke test. |
| | A3 Auto test time | Time [h] between for partial stroke tests (PST) |

| Code No. | Parameter – Readings/ values [default setting] | Description |
|--|---|---|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| 49* | A4 Status classification of PST status | C Maintenance required OK No message CR Maintenance demanded b Maintenance alarm S Out of specification Read only |
| | A5 Recommended min. scan rate | Scan rate [s] required to plot the complete step response test in a graph. Read only |
| | A6 Unassigned | |
| | A7 Δy monitoring reference value | The valve moves to the valve position Step start (Code 49 - d2) and Step end (Code 49 - d3) with certain control pulses. The difference between these control pulses creates the Δy value [1/s]. The Δy -monitoring reference value applies to the adjusted step values (Code 49 - d2 and Code 49 - d3) and for the selected ramp times (Code 49 - d5 and Code 49 - d6). The Δy -monitoring reference value must be determined again if any of the above mentioned values change. Read only |
| | A8 Activation Δy monitoring [No], YES, ESC | Activates or deactivates Δy monitoring. |
| | A9 Δy monitoring value 0 to 100 %, [0 %] ^{1), 2), 3)} [10 %] ^{4), 5), 6)} | The percentage [%] of the entire range of the control pulse between 1 and 10000 1/s (example: 10 % = 1000 1/s) The partial stroke test is canceled if the change in drive signal (Δy) varies from the Δy -monitoring reference value by this amount. |
| d Step parameters for the partial stroke test (PST) | | |
| | d1 Unassigned | |
| | d2 Step start 0.0 to 100.0 %, [95.0 %] ^{1), 6)} [100.0 %] ^{2), 3), 4), 5)} | Start value for step response |

¹⁾ Type 3730-2

²⁾ Type 3730-3

³⁾ Type 3731-3

⁴⁾ Type 3730-4

⁵⁾ Type 3730-5

⁶⁾ Type 3731-5

| Code No. | Parameter – Readings/values [default setting] | Description |
|--|--|---|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| 49* | d3 Step stop 0.0 to 100.0 %, [90.0 %] ^{1), 2), 3)} [95 %] ^{4), 5)} | Stop value for step response |
| | d4 Activation of ramp function [No] ^{1), 2), 3), 5)} [YES] ⁴⁾ | Activates or deactivates ramp function. |
| | d5 Ramp time (rising) 0 to 9999 s, [15 s] ^{1), 2)} [45 s] ^{4), 5)} , [60 s] ³⁾ | Ramp time for 0 to 100 % travel (rising) of ramp function Initialization provides a sensible value that is not to be undercut, if possible. |
| | d6 Ramp time (falling) 0 to 9999 s, [15 s] ^{1), 2)} [45 s] ^{4), 5)} , [600 s] ³⁾ | Ramp time for 100 to 0 % travel (falling) of ramp function Initialization provides a sensible value that is not to be undercut, if possible. |
| | d7 Settling time before test start 1.0 to 240.0 s, [10.0 s] ^{1), 2)} [2 s] ^{4), 5)} , [1 s] ³⁾ | Waiting time before test is started to ensure that value for step start can be reached safely. |
| | d8 Delay time after step 1.0 to 240.0 s ^{1), 2), 3)} , 2.0 to 100.0 s ⁴⁾ , 0.1 to 240.0 s ⁵⁾ , [2.0 s] | Waiting time between first step change and start of second step change |
| | d9 Scan rate 0.2 to 250.0 s, [0.2 s] ^{1), 2), 4), 5)} , [0.8 s] ³⁾ | Scan rate of step response measurement |

| Code No. | Parameter – Readings/ values [default setting] | Description |
|--|---|--|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| E Cancellation conditions of the partial stroke test (PST) | | |
| | E0 Activation x control [No] ^{1), 2), 3)} [YES] ^{4), 5)} | Activates or deactivates x control. |
| 49* | E1 x control value -10.0 to 110.0 % of total travel, [0.0 %] ^{1), 2), 3)} [85.0 %] ^{4), 5)} | The test is canceled when the valve position - falls below the adjusted value (step end < step start) - exceeds the adjusted value (step end > step start) |
| | E2 Unassigned | |
| | E3 Unassigned | |
| | E4 Unassigned | |
| | E5 Activation PST tolerance band control [No], YES | Activates or deactivates PST tolerance band monitoring. |
| | E6 PST tolerance band 0.1 to 100.0 %, [5.0 %] | The test is automatically canceled as soon as the Step end (Code 49 - d3) exceeds this percentage. |
| | E7 Max. test duration, user-defined 30 to 25000 s, [30 s] ^{1), 4), 5), 6)} [90 s] ^{2), 3)} | Maximum time within which a test can be completed before the test is canceled automatically. |
| F Partial stroke test (PST) information - Read only | | |
| | F0 No test available | No test available or test canceled manually. |
| | F1 Test OK | |
| | F2 x cancellation | The test was canceled by x cancellation function. |
| | F3 y cancellation | The test was canceled by y cancellation function. |
| | F4 Tolerance band exceeded | The test was canceled. The x-values are outside the tolerance band. |

¹⁾ Type 3730-2³⁾ Type 3731-3⁵⁾ Type 3730-5²⁾ Type 3730-3⁴⁾ Type 3730-4⁶⁾ Type 3731-5

Appendix

| Code No. | Parameter – Readings/values [default setting] | Description |
|--|---|---|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| | F5 Max. test duration exceeded | The test was not completed within the max. test time and was automatically canceled. |
| | F6 Test canceled manually | The test has been manually canceled by the user. |
| 49* | F7 Measured data memory full | Max. memory capacity for measured data reached. After recording 100 measured values per variable, logging is stopped, but the test continues until it is completed. |
| | F8 Int. solenoid valve | The test was canceled by the activation of the solenoid valve. |
| | F9 Supply pressure/friction | The test was canceled due to insufficient supply pressure or excessive friction. |
| | h Application type (valve) | |
| h0 Application type [No], YES, ESC | Not Type 3730-4 No Control valve YES Open/close (on/off) valve Depending on the adjusted application type, the positioner responds differently in automatic mode and there are differences in the diagnostic functions. | |
| h1 Operating point 0.0 to [100.0 %] of the valve position | Types 3730-2/-3, Type 3731-3 only The valve is moved to this valve position as soon as the reference variable exceeds the limit operating point (Code 49 – h5). | |
| h2 Limit fail-safe position 0.0 to 20.0 % of the reference variable, [12.5 %] | Types 3730-2/-3, Type 3731-3 only The valve is moved to its fail-safe position (SAFE) when the value falls below this limit. | |
| h3 Lower limit to start test [25.0 % of reference variable] | Types 3730-2/-3, Type 3731-3 only The valve remains in its last valid position between the fail-safe position limit and the bottom test limit. A partial stroke test is performed after six seconds when the valve is between the top and bottom test limit. Read only | |
| h4 Upper limit to start test [50.0 % of reference variable] | Types 3730-2/-3, Type 3731-3 only The valve remains in its last valid position between the top test limit and the operating point limit. Read only | |

| Code No. | Parameter – Readings/values [default setting] | Description |
|--|---|---|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| 49* | h5 Operating point limit 55.0 to 100.0 % of reference variable, [75.0 %] | Types 3730-2/-3 and Type 3731-3 only Valve is moved to the operating point when the operating point limit is exceeded. |
| | h6 Unassigned | |
| | h7 Limit value travel analysis [0.6] to 30.0 s | Types 3730-2/-3 and Type 3731-3 only Time limit for difference between reference value and currently recorded value. Determines the difference at which a message is generated. |
| | h8 Limit value time analysis 0.1 to 100.0 % of the valve position, [0.3 %] | Types 3730-2/-3 and Type 3731-3 only Travel limit for difference between reference value and currently recorded value. Determines the difference at which a message is generated. |
| | h9 Status classification for on/off | C Maintenance required OK No message CR Maintenance demanded b Maintenance alarm S Out of specification Read only |

9.1.1 PROFIBUS parameter (Type 3730-4)

| Code No. | Parameter – Readings/values [default setting] | Description |
|--|---|--------------------------|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| 48* | F0 Firmware rev. Communication | |
| | F1 Binary input 1 | 0 Not active 1 Active |
| | F2 Binary input 2 | 0 Not active 1 Active |

Appendix

| Code No. | Parameter – Readings/ values [default setting] | Description |
|--|--|---|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| 48* | F3 Device start up counter | |
| | F4 Reset communication controller | |
| | F5 Reset closed-loop controller counter | |
| | F6 Reset bus connection counter | |
| | F7 Slave state | 0 Not defined 1 wait_cfg 2 wait_prm 3 data_exchg |
| | AO Function Block A | |
| | A0 Target mode | Desired operating mode ¹⁾ |
| A1 Actual mode | Current operating mode ¹⁾ | |
| A2 SP value | Set point (reference variable) and its status | |
| A3 SP status | | |
| A4 Readback value | Current position and its status | |
| A5 Readback status | | |
| A6 Out value | Manipulated variable (output value) and its status | |
| A7 Out status | | |
| A8 | | |
| A9 Simulate | Positioner simulation 0 Blocked 1 Released | |
| Transducer Blocks A0, DI1, DI2 † | | |
| t0 Target mode AO Trd | Desired operating mode ¹⁾ | |
| t1 Actual mode AO Trd | Current operating mode ¹⁾ | |

| Code No. | Parameter – Readings/values [default setting] | Description | |
|--|---|--|--|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | | |
| 48* | t2 Final_Position_Value.Value | Current valve position in relation to the working range and its status | |
| | t3 Final_Position_Value.State | | |
| | t4 AO Feedback Value | Current valve position [OUT_SCALE] and its status | |
| | t5 AO Feedback State | | |
| | t6 AO Final_Value.Value | Output value [FVR] and its status | |
| | t7 AO Final_Value.State | | |
| | t8 AO Final_Position_Value.Value | Current valve position [FVR] and its status | |
| | t9 AO Final_Position_Value.State | | |
| | Resource Block S | | |
| | S0 Resource target mode | Desired operating mode ¹⁾ | |
| | S1 Resource actual mode | Current operating mode ¹⁾ | |
| | DI1 Function Block I | | |
| | I0 Target mode DI1 | Desired operating mode ¹⁾ | |
| | I1 Actual mode DI1 | Current operating mode ¹⁾ | |
| I2 DI1 Trd PV_D.Value | Discrete input variable and its status | | |
| I3 DI1 Trd PV_D.State | | | |
| I4 DI1 Fb Target Mode | Target operating mode | | |
| I5 DI1 Fb Actual Mode | Current operating mode | | |
| I6 DI1 Fb OUT_D.Value | Discrete output variable and its status | | |
| I7 DI1 Fb OUT_D.State | | | |
| I8 DI1 FSAFE_VAL_D | Default when the sensor registers an error | | |
| I9 Simulate | Simulation | | |
| DI2 Function Block L | | | |
| L0 Target Mode DI2 | Desired operating mode ¹⁾ | | |

| Code No. | Parameter – Readings/values [default setting] | Description |
|--|---|--|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| 48* | L1 Actual Mode DI2 | Current operating mode ¹⁾ |
| | L2 DI2 Trd PV_D.Value | Discrete input variable and its status |
| | L3 DI2 Trd PV_D.State | |
| | L4 DI2 Fb Target Mode | Target operating mode |
| | L5 DI2 Fb Actual Mode | Current operating mode |
| | L6 DI2 Fb OUT_D.Value | Discrete output variable and its status |
| | L7 DI2 Fb OUT_D.State | |
| | L8 DI2 FSAFE_VAL_D | Default when the sensor registers an error |
| | L9 Simulate | Simulation |

¹⁾ Actual/desired operating mode:

| Operating mode | Indicated value (display) |
|-------------------------|---------------------------|
| Auto | 8 |
| MAN | 16 |
| External cascade (RCAS) | 2 |
| Out of service (O/S) | 128 |

9.1.2 FOUNDATION™ fieldbus parameters (Type 3730-5, Type 3731-5)

| Code No. | Parameter – Readings/values [default setting] | Description |
|--|---|-------------------|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| 48* | F0 Firmware rev. Communication | |
| | F1 Binary input 1 | 0 Not active = NO |
| | | 1 Active = YES |
| F2 Binary input 2 | 0 Not active = NO | |
| | 1 Active = YES | |

| Code No. | Parameter – Readings/values [default setting] | Description |
|--|---|---|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | |
| | F3 Simulate | Activation of simulation mode |
| 48* | AO Function Block | |
| | A0 Target mode | Target operating mode |
| | A1 Actual mode | Current operating mode |
| | A2 CAS_IN value | Analog set point adopted from an upstream function block and its status |
| | A3 CAS_IN status | |
| | A4 SP value | Set point and its status |
| | A5 SP status | |
| | A6 Out value | Manipulated variable (output value) and its status |
| | A7 Out status | |
| | A8 Block error | Current block error |
| | PID Function Block (PID) | |
| | P0 Target mode | Target operating mode |
| | P1 Actual mode | Current operating mode |
| | P2 CAS_IN Value | Analog set point adopted from an upstream function block and its status |
| | P3 CAS_IN Status | |
| | P4 SP value | Set point and its status |
| | P5 SP status | |
| | P6 Out value | Manipulated variable (output value) and its status |
| | P7 Out status | |
| | P8 Block error | Current block error |
| | Transducer Blocks A0, DI1, DI2 | |
| | t0 Target mode AO Trd | Target operating mode |
| | t1 Actual mode AO Trd | Current operating mode |
| | t2 Transducer state | State of the Transducer Block |
| | t3 Block error AO Trd | Current block error |

Appendix

| Code No. | Parameter – Readings/ values [default setting] | Description | |
|--|---|---|--|
| Codes with marked with an asterisk (*) must be enabled with Code 3 prior to configuration. | | | |
| | t4 Target mode DI1 Trd | Target operating mode | |
| 48* | t5 Actual mode DI1 Trd | Current operating mode | |
| | t6 Block error DI1 Trd | Current block error | |
| | t7 Target mode DI2 Trd | Target operating mode | |
| | t8 Actual mode DI2 TRD | Current operating mode | |
| | t9 Block error DI1 | Current block error | |
| | Resource Block | | |
| | S0 Resource target mode | Target operating mode | |
| | S1 Resource actual mode | Current operating mode | |
| | S2 Resource block error | Current block error | |
| | DI1 Function Block | | |
| | I0 Target Mode DI1 | Target operating mode | |
| | I1 Actual Mode DI1 | Current operating mode | |
| | I2 Field_Val_D.Value | Discrete input variable and its status | |
| | I3 Field_Val_D.State | | |
| | I4 OUT_D.Value | Discrete output variable and its status | |
| | I5 OUT_D.State | | |
| | I6 Block error | Current block error | |
| | DI2 Function Block | | |
| | L0 Target mode DI1 | Target operating mode | |
| L1 Actual mode DI1 | Current operating mode | | |
| L2 Field_Val_D.Value | Discrete input variable and its status | | |
| L3 Field_Val_D.State | | | |
| L4 OUT_D.Value | Discrete output variable and its status | | |
| L5 OUT_D.State | | | |
| L6 Block error | Current block error | | |

9.2 Error messages and recommended corrective action

| Message | Possible reasons | Recommended action | Status classification | Single reset |
|----------------------------------|--|--|--|--------------|
| Diagnostics > Status messages | | | | |
| Control loop (Code 57) | <ul style="list-style-type: none"> – Actuator is blocked. – Positioner attachment has shifted subsequently. – Insufficient supply pressure | <ul style="list-style-type: none"> – Check attachment. – Check supply pressure. | <ul style="list-style-type: none"> •  | – |
| Zero point (Code 58) | <ul style="list-style-type: none"> – Mounting arrangement or linkage has slipped. – Valve trim, particularly with soft seat, is worn. | <ul style="list-style-type: none"> – Check valve and positioner attachment. – Calibrate zero. – We recommend to re-initialize the positioner if zero deviates by more than 5 %. | <ul style="list-style-type: none"> •  | • |
| Autocorrection (Code 59) | Data section error in positioner. | – | – | • |
| Fatal error (Code 60) | <ul style="list-style-type: none"> – Error detected in safety-relevant data. Possible cause: EMC disturbances. <p>The valve is moved to fail-safe position.</p> | – | – | – |
| w too small (Code 63) | The set point (w) is lower than 3.7 mA. | Check set point (w). If necessary, restrict lower limit of current source to ensure that a current below 3.7 mA cannot be issued. | <ul style="list-style-type: none"> •  | – |
| Total valve travel exceeded | 'Absolute total valve travel' exceeded 'Total valve travel limit'. | – | <ul style="list-style-type: none"> •  | – |
| Temperature exceeded | – | – | <ul style="list-style-type: none"> •  | – |
| Extended diagnosis (Code 79) | Extended diagnostics messages generated by EXPERTplus. See Diagnosis > Status messages > Extended. | – | – | – |
| Reference variable outside range | Set point smaller than 4 mA or greater than 20 mA. | If possible, limit current source at lower (4 mA) and/or upper (20 mA) limit. | – | – |

Appendix

| Message | Possible reasons | Recommended action | Status classification | Single reset |
|-------------------------------|--|--|---|--------------|
| x signal (Code 62) | <ul style="list-style-type: none"> - Actuator's measured value recording failed. - Conductive plastic element defective. | Return positioner to SAMSON for repair. | <ul style="list-style-type: none"> •  | - |
| i/p converter (Code 64) | Current circuit of i/p converter interrupted. | Return positioner to SAMSON for repair. | - | - |
| Hardware (Code 65) | <ul style="list-style-type: none"> - Hardware error The valve is moved to fail-safe position. | Confirm error and select 'Automatic' operating mode. If not successful, reset initialization and re-initialize the positioner. | <ul style="list-style-type: none"> •  | • |
| Data memory (Code 66) | <ul style="list-style-type: none"> - No more data can be written to the data memory. The valve is moved to fail-safe position. | Confirm error and select 'Automatic' operating mode. If not successful, reset initialization and re-initialize the positioner. | - | - |
| Control calculation (Code 67) | Hardware error has occurred. | Confirm error. If this is not possible, return positioner to SAMSON for repair. | <ul style="list-style-type: none"> •  | • |
| Program load error (Code 77) | <ul style="list-style-type: none"> - A program has been loaded that does not match the positioner. The valve is moved to fail-safe position. | Interrupt current signal and restart the positioner. If this is not possible, return positioner to SAMSON for repair. | - | - |
| x > range (Code 50) | <ul style="list-style-type: none"> - Pin not mounted properly. - NAMUR attachment: bracket slipped or follower pin not properly seated on the follower plate's slot. - Follower plate not mounted properly. | <ul style="list-style-type: none"> - Check attachment and pin position. - Re-initialize positioner. | <ul style="list-style-type: none"> •  | • |
| Delta x < range (Code 51) | <ul style="list-style-type: none"> - Pin not mounted properly. - Wrong lever mounted. - Pressure limit set too low. | <ul style="list-style-type: none"> - Check attachment and pressure limit. - Re-initialize positioner. | <ul style="list-style-type: none"> •  | • |
| Attachment (Code 52) | <ul style="list-style-type: none"> - Wrong lever mounted. - Supply pressure too low; valve cannot be moved to desired position. - Nominal range could not be reached during nominal range initialization (NOM). | <ul style="list-style-type: none"> - Check attachment and supply pressure. - Re-initialize positioner. | <ul style="list-style-type: none"> •  | • |

| Message | Possible reasons | Recommended action | Status classification | Single reset |
|--|--|--|--|---|
| Initialization time exceeded (Code 53) | <ul style="list-style-type: none"> – Initialization cycle takes too long (> 90 s). The positioner returns to its previous operating mode. – Supply pressure too low. Actuator too slow. – Positioner cannot find fixed travel/angle stops. | <ul style="list-style-type: none"> – Check supply pressure. – Install a volume booster. – Adjust travel/angle stops. – Re-initialize positioner. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • |
| Transit time not reached (Code 55) | Actuator transit times detected during initialization are so short (< 0.3 s) that optimal positioner tuning is impossible. | <ul style="list-style-type: none"> – Activate volume restriction in positioner output. – Re-initialize positioner. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • |
| Pin position/fail-safe switch (Code 56) | Pin position not entered for nominal range (NOM) or substitute (SUB) initialization. | <ul style="list-style-type: none"> – Enter pin position and nominal range. – Re-initialize positioner. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • |
| | ATO/ATC switch defective. | Return positioner to SAMSON for repair. | | |
| No emergency mode (Code 6) | Positioner detected during initialization that actuator permits no emergency control mode without feedback. In case of a travel sensing error, positioner vents Output or A1 in double-acting actuators. | For your information only. No further action required. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> – |
| Reference test aborted (Code 81) | Error while the reference graph 'Drive signal diagram steady-state (d1)' or 'Drive signal diagram hysteresis (d2)' is automatically plotted during initialization | Check and perform new reference test, if necessary. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> – |
| Control parameters (Code 68) | Error in control parameters. | Confirm error. If not successful, reset initialization and re-initialize the positioner. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • |
| Potentiometer parameter (Code 69) | Error in digital potentiometer parameter. | Confirm error. If not successful, reset initialization and re-initialize the positioner. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • |
| Adjustment (calibration) parameter (Code 70) | Error in data from production calibration. | Return positioner to SAMSON for repair. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> – |
| General parameters (Code 71) | Error in parameters not critical to control operation. | Confirm error. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • |
| Internal device error 1 (Code 73) | Internal device error | Return positioner to SAMSON for repair. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> – |

Appendix

| Message | Possible reasons | Recommended action | Status classification | Single reset |
|---|--|---|-----------------------|--------------------------------------|
| HART parameter (Code 74); Types 3730-3/3731-3 only | Error in HART® parameters not critical to control operation. | Confirm error and change parameter, if necessary. | • [❖] | • |
| Options parameter (Code 78) | Error in option parameters. | Return positioner to SAMSON for repair. | • [❖] | – |
| Diagnosis parameter (Code 80) | Error in parameters not critical to control operation. | Confirm error. Perform new reference test, if necessary. | • [❖] | • |
| Diagnosis > Status messages > Extended | | | | |
| Air supply | <ul style="list-style-type: none"> – The supply pressure has changed. – The supply pressure is insufficient. – The supply pressure is working at full capacity. | Check supply pressure. | • [⊗] | • Section 4.6.2, section 5.1.2 |
| Shifting working range | The working range has shifted towards CLOSED or max. OPEN position. | Rethink the working range. | • [⊗] | • Section 4.3.2 |
| Leakage pneumatics | A leak in the pneumatics exists. | Check that pneumatic installations and connections are tight. | • [⊗] | • Section 4.6.2, section 5.1.2 |
| Limit working range | <ul style="list-style-type: none"> – The working range is limited at upper or lower range value. – The valve has seized up (no change possible). | <ul style="list-style-type: none"> – Check that pneumatic installations and connections are tight. – Check supply pressure. – Check plug stem for external influences that could be blocking it. | • [⊗] | • Section 4.4.2 |
| Observing end position | <ul style="list-style-type: none"> – Course of end position monotonically increasing/ decreasing. – Course of end position alternates. | Check seat and plug. | • [⊗] | • Section 4.8.2 |
| Connection positioner - valve | <ul style="list-style-type: none"> – No optimal travel transmission. – The mechanical link is loose. – The working range is limited. | Check attachment. | • [⊗] | • Section 4.4.2 |

| Message | Possible reasons | Recommended action | Status classification | Single reset |
|----------------------|---|--|---|--|
| Working range | <ul style="list-style-type: none"> – The working range is mainly close to the CLOSED/max. OPEN position. – The working range is mainly in the CLOSED/max. OPEN position. | Rethink the working range. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • Section 4.3.2 |
| Friction | <ul style="list-style-type: none"> – The friction is much higher/lower over the entire working range. – The friction is much higher/lower over a section. | Check the valve's packing. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • Section 4.7.2, section 5.2.2 |
| Actuator springs | <ul style="list-style-type: none"> – The spring stiffness is reduced (spring failure). – Reduced spring compression – The actuator springs are working at full capacity. | Check actuator springs. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • Section 4.6.2, section 5.1.2 |
| Inner (seat) leakage | Alarm limit 2 or 3 exceeded. | Check seat and plug. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • Section 7.1.2.4 |
| | Seat leakage exists. | | | <ul style="list-style-type: none"> • Section 4.4.2 |
| External leakage | External leakage may possibly exist or is to be expected soon. | Check the valve's packing. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • Section 4.5.2 |
| | External leakage is perhaps soon expected. | | | <ul style="list-style-type: none"> • Section 4.7.2 |
| PST/FST | The partial stroke test or the full stroke test has not been completed successfully. | Check test cancellation conditions. See section 5.4 and section 5.5. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • Section 5.4.4, section 4.5.2 |

| Message | Possible reasons | Recommended action | Status classification | Single reset |
|------------|---|---|--|---|
| Open/Close | <ul style="list-style-type: none"> - The breakaway time or transit time differs from the reference value by the amount entered in 'Limit value travel analysis'. - The valve end position differs from the reference value by the amount entered in 'Limit value travel analysis'. - The end position cannot be reached. | <ul style="list-style-type: none"> - Check that pneumatic installations and connections are tight. - Check supply pressure. - Check plug stem for external influences that could be blocking it. | <ul style="list-style-type: none"> •  | <ul style="list-style-type: none"> • Section 4.1.3 |

9.3 Diagnostic data points saved in a non-volatile memory

| Data saved in a non-volatile memory: | Saved directly after they change | Saved cyclically every 24 h |
|--------------------------------------|--|-----------------------------|
| Statistical information | | |
| Open/Close | 'Limit value time analysis', 'Limit value travel analysis'. Reference assessment | Assessment |
| Data logger | 'Selection', 'Trigger status', 'Scan rate', 'Trigger value', 'Trigger band', 'Trigger edge', 'Pre-trigger time', 'Trigger via condensed state' | |
| Valve position x histogram | | Measured values |
| Short-term monitoring | Scan rate, short-term histogram | |
| Set point deviation e histogram | | Measured values |
| Short-term monitoring | Scan rate, short-term histogram | |
| Cycle counter histogram | | Measured values |
| Short-term monitoring | | |
| Drive signal diagram steady-state | | Measured values |
| Short-term monitoring | | Measured values |
| Drive signal diagram hysteresis (d5) | 'Start test', 'Enable time distance', 'Min. time distance from test', 'Tolerance band of hysteresis' | Measured values |

| Data saved in a non-volatile memory: | Saved directly after they change | Saved cyclically every 24 h |
|--|--|-----------------------------|
| Short-term monitoring | | |
| Lower end position | Measured values | |
| Tests | | |
| Drive signal diagram steady-state (d1) | Values of the reference test 'Reference time stamp' | |
| Drive signal diagram hysteresis (d2) | Values of the reference test Reference time stamp | |
| Static characteristic (d3) | | |
| Partial stroke test (d4) | 'PST testing mode', 'Step start', 'Step end', 'Tolerance limit of step response', 'Activation of the ramp function', 'Ramp time (rising)', 'Ramp time (falling)', 'Settling time before test start', 'Delay time after step', 'Scan rate', 'Max. test duration', 'Number of step responses', 'Activation x control', 'x control value', 'Activation delta y-monitoring', 'del- ta y-monitoring value', 'Activation PST toler- ance band control', 'PST tolerance band' delta y-monitoring reference value, course of step response, analysis of measured data, number of tests | |
| Full stroke test (d6) | 'Tolerance limit of step response', 'Activation of the ramp function', 'Ramp time (rising)', 'Ramp time (falling)', 'Settling time before test start', 'Delay time after step', 'Scan rate', 'Max. test duration', 'Number of step responses', 'Max. breakaway time', "Activa- tion 'Max. breakaway time'", 'Allowed time to reach full closed position', "Activation 'Allowed time to reach full closed position'" Course of step response, analysis of mea- sured data, number of tests | |
| General | | |
| Actuator and valve data specifications | Yes | |
| Logging | Yes | |
| Classification of status messages | Yes | |

9.4 Determining the ramp times in partial stroke tests

Suitable ramp times for the partial stroke test can be determined by performing a full stroke test.

! NOTICE

To perform a full stroke test, observe section 5.5.

i Note

The recording of the partial stroke test in the data logger is described below. The Type 3730-5 (1.6x) and Type 3731-5 do not have the data logger function. The test can be recorded in these positioners using the Trend-Viewer in TROVIS-VIEW (► EB 6661).

1. Adjust the FST diagnostic parameters as follows:
 - 'Tolerance limit for step response' = 2.0 % (WE)
 - 'Activation of the ramp function' = Yes (WE)
 - 'Ramp time (rising)' = 900 s
 - 'Ramp time (falling)' = 900 s
 - 'Settling time before test start' = 10 s
 - 'Delay time after step' = 4.0 s
 - 'Scan rate' = 'Min. recommended scan rate'
2. Adjust 'Scan rate' of the data logger to 0.2 s and start the data logger ('Selection' = Permanent). See section 4.2.
3. Start full stroke test and change directly to the data logger graph.
4. After the full stroke test is finished, stop the data logger and save the data.
5. Analyze the logged data: If the valve position follows the set point closely, the adjusted ramp times can be used for the partial stroke test. If this is not the case, repeat the full stroke test with different ramp times until the valve position follows the set point (Fig. 21).

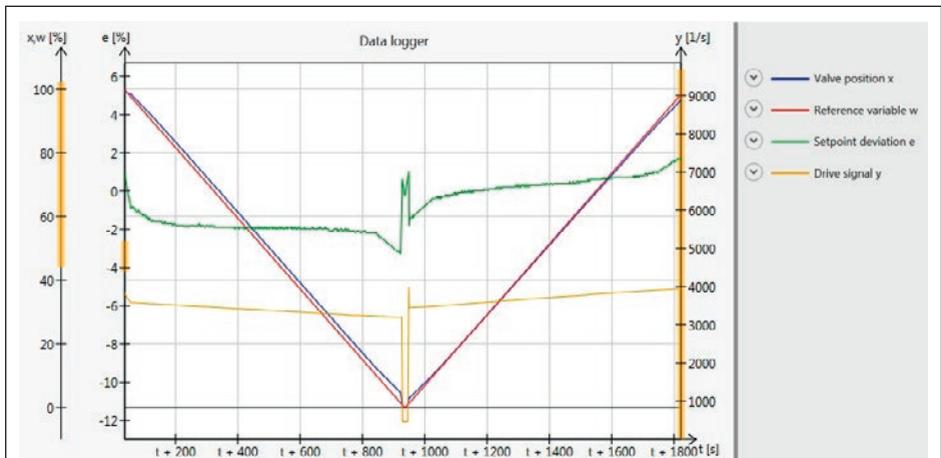


Fig. 21: Full stroke test to determine the ramp times in the partial stroke test
The valve position follows the set point closely in the example.

Abbreviations used

| | | | |
|-----------|---|------|-------------------------|
| e | Set point deviation | ATC | Air to close |
| p_{out} | Signal pressure | ATO | Air to open |
| ps | Supply pressure | BI | Binary input |
| x | Valve position | BSZ | Operating hours counter |
| x_0 | Valve position when the valve is tightly shut | FST | Full stroke test |
| w | Set point, reference variable | INIT | Initialization |
| | | NE | NAMUR Recommendation |
| | | NP | Zero point |
| | | PST | Partial stroke test |

EB 8389 EN



SAMSON AKTIENGESELLSCHAFT
Weismüllerstraße 3 · 60314 Frankfurt am Main, Germany
Phone: +49 69 4009-0 · Fax: +49 69 4009-1507
samson@samson.de · www.samson.de